

2023-24 Charter School Board Governance Training

Summary of Proposals

Provider	Contact Information	Relevant Training Courses	Initial Approval Year
1. Avolon Accounting & Charter CFO Services	235 Peachtree Street, # 400, Atlanta, GA 30303 678-391-8566 candy@avolonabs.com	<ul style="list-style-type: none"> • Effective Financial Governance • Best Practice Board Team • Strategic Planning & Workforce Development • Charter School Finance & Budget 101 	(FY20)
2. BoardOnTrack	www.boardontrack.com	<ul style="list-style-type: none"> • Board Meetings • Board Structure • Board Composition • Board Recruitment • Board Goals and Accountability • Finance • Development • Academic Oversight • CEO Support & Evaluation • Individual Trustee 	(FY16)
3. Brian L. Carpenter PhD & Associates LLC	www.CharterSchoolBoardHelp.com board_doctor@me.com	<ul style="list-style-type: none"> • Board Oversight Fundamentals • Board Financial Oversight 	(FY16)
4. Carl Vinson Institute of Government	http://www.cviog.uga.edu/ 706-542-0236 russcook@uga.edu	<ul style="list-style-type: none"> • Module 1 – Board Leadership, Governance, and Development <ul style="list-style-type: none"> ○ The 3 R’s: Board Roles, Responsibilities, and Relationships ○ Working as a Board: Collaborative Problem Solving and Decision Making ○ Board Building: Expectations, Obligations, and Self-Assessment 	(FY16)

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<p style="text-align: center;">Carl Vinson Institute of Government <i>(continued)</i></p>		<ul style="list-style-type: none"> ○ Interpersonal Communication, Relationships, and Leadership ○ Working with and Through Others: Facilitative Leadership for Board Chairs ○ Board Building: Leveraging Individual and Governance Team Strengths Through Emergenetics ● Module 2 – Visioning, Strategic Planning, and Board and Community Relations <ul style="list-style-type: none"> ○ Engaging the Public in Public Education: Tools for Community Conversations ○ Community Visioning and Strategic Planning: Tools for Visioning the Future ○ Working Across Boundaries: Engaging Business, Community, and Government Leaders in Building Effective Charter Schools ● Module 3 – Policy Development <ul style="list-style-type: none"> ○ Policy Choices in Charter Schools: Visions, Values, and Goals ○ Policy Problem Solving: Facts, Values, and Conflicts ○ Policy Decision Making: Domination, Compromise, and Integration ○ State of Education in Policy Decision Making: Federal, State, and Local ● Module 4 – Effective Board Meetings: Public Records, Public Information, Public Participation <ul style="list-style-type: none"> ○ Board Meetings: Communication, Participation, and Operating Principles and Procedures ● Module 5 – Personnel Management <ul style="list-style-type: none"> ○ Essentials of School Personnel Management ○ Recruiting, Hiring, and Maintaining Your School Leader ○ Setting Performance Expectations and Evaluating Your School Leader 	
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<p>Carl Vinson Institute of Government (continued)</p>		<ul style="list-style-type: none"> • Module 6 – Financial Management and Governance* <ul style="list-style-type: none"> ○ Essentials of School Financial Management ○ Understanding Audited Financial Statements ○ Developing Sound Financial Policies ○ Planning for Long-Term Fiscal Sustainability ○ Budgeting for Charter Schools ○ Introduction to Accounting ○ Introduction to Purchasing ○ Basics of Payroll Administration ○ Internal Controls for Managing Risk • Module 7 – Moral and Ethical Leadership <ul style="list-style-type: none"> ○ Building an Ethical Board: Ethics Laws, Codes, and Conflicts of Interest ○ Governing Charter Schools: Moral Obligations and Ethical Responsibilities of Board Members ○ Ethical Leadership: Values, Ethics, and Morality in Policy Making <p>**This training provider is also an SBOE-approved Charter Schools Financial Management Certification Program provider.</p>	
<p>5. Charter School Solutions</p>	<p>www.charterschoolsolutions.net</p>	<ul style="list-style-type: none"> • Governance Basics • Governing for Excellence • How to Write Effective and Empowering Policies • Topics in Governance – Best Practices 	<p>(FY16)</p>
<p>6. Constructs & Concepts International</p>	<p>http://www.cci.guru</p>	<ul style="list-style-type: none"> • A+ Charter Governance Board Training 	<p>(FY17)</p>
<p>7. Cross & Dot LLC</p>	<p>www.crossanddotllc.com 404-754-3570 heather@crossanddotllc.com</p>	<ul style="list-style-type: none"> • Charting the Course: Strategic Planning for Governing Boards • Ready, Set GOvern!/: Planning Retreat for Governing Boards 	<p>(FY21)</p>
<p>8. Ed Innovation Partners, LLC</p>	<p>www.edinnovationpartners.com dbrewington@edinnovationpartners.com rs.com</p>	<ul style="list-style-type: none"> • Governing Board Capacity-Building and Strategic Development: Best Practices in Charter School Governance <ul style="list-style-type: none"> ○ Strategic Development and Capacity-Building 	<p>(FY16)</p>

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		<ul style="list-style-type: none"> ○ Legal Requirements ○ Board Meetings Expectations and Requirements ○ Financial Compliance and Accountability* ○ Policies, Internal Controls, and Budgeting* ○ Financial, Budget, and Resource Planning and Development* ○ Academic Accountability ○ Academic Accountability – Additional Understanding of Performance Expectations and Compliance ○ Recruiting and Onboarding Board Members ○ Community Engagement ○ Human Resources and Personnel ○ Admissions and Enrollment ○ Understanding the College and Career Ready Performance Index ○ Board Defined Topics ○ Case Studies for Advanced Board Members <ul style="list-style-type: none"> ● Educational Entrepreneurship and Innovation 	
9. Education Planners, LLC	www.edplanners.org 358 Roswell Street, Suite 1200, Marietta, GA 30060 678-576-5333	<ul style="list-style-type: none"> ● Building a Highly Effective Governance Team – Training for New Boards or Board Member Training ● Building a Highly Effective Governance Team – Whole Board Training ● Strategic Planning Training for Charter School Governance Boards 	(FY16)
10. First District RESA	P.O. Box 780 201 W. Lee St. Brooklet, GA 30415 912-842-5000 wmyers@fdresa.org www.fdresa.org	<ul style="list-style-type: none"> ● The Continuous Process of Strategic Planning ● Leadership Development & Succession Planning ● Trends & Issues in Curriculum/Instruction ● School Finance and Budgeting ● Understanding the Continuous School Improvement 	(FY20)
11. Georgia Charter Schools Association (GCSA)	http://gacharters.org/	<ul style="list-style-type: none"> ● Whole Board Governance Team Training ● Charter School Finance and Budgeting ● Georgia Open Meetings Act Compliance 	(FY16)

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<p>Georgia Charter Schools Association (GCSA) (continued)</p>		<ul style="list-style-type: none"> • Succession Planning • Induction, Orientation & Mentoring of New Board Members • Effective Leadership Oversight • Charter Boards as Employers: Understanding Your Responsibilities • Tips for Developing and Monitoring Your Strategic Plan • Monitoring Charter Goals • Effective Committees • Understanding FERPA • Managing the Authorizer Relationship • Policy Development • Legal & Regulatory Compliance • Effective Meetings • Board Chair Duties & Responsibilities • Financial Governance* • Vendor/Management Company Contract Monitoring • Ethical Issues in Charter School Governance • Professional Standards Commission Educator Code of Ethics • Effective Board Development & Capacity Building • Understanding Your By-laws • Board Self Assessments • Planning for Renewal • Governance vs. Management • Leadership Continuity Planning • Resource Development & Grant Proposal Writing • Procurement* • The School Leader & Board • Best Practices in Charter School Governance • Academic Accountability • Legal Compliance 	
<p>12. Georgia Leadership Associates</p>	<p>www.kingcooper.com/GLA</p>	<ul style="list-style-type: none"> • Board and Community Relations for Charter School Governing Boards 	<p>(FY16)</p>

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		<ul style="list-style-type: none"> • Board Roles and Responsibilities: Accountability, Standards, Statutes for Charter School Governing Boards • Ethics for Charter School Governing Boards • The Personnel Function of the Charter School Governing Board • Strategic Planning for Charter School Governing Boards 	
13. Georgia School Boards Association (GSBA)	tarasi@gsba.com	<ul style="list-style-type: none"> • Charter Board Training • Whole Board Governance Team Training 	(FY16)
14. HIVE180 HIVE180 <i>(continued)</i>	kelly@hive180ed.com	<ul style="list-style-type: none"> • Understanding Chartering and the Charter Contract • The Basics of Charter School Governance • Sustainability Planning • Strategic Planning • Selecting, Monitoring, Assessing, and Developing Your School Leader • Cultivating a Strategic Partnership Between the Board and the Leader • Identifying Signs of Distress • External Accountability • Selecting, Monitoring, and Managing Education Management Organizations (EMOs) • QBE for Boards • Risk Management for Boards • Succession Planning • Understanding LEA Responsibilities • Ethics in Governance • Stakeholder Relations and Board Members as Ambassadors • Effective Board Committees 	(FY23)
15. Krevolin & Horst	https://www.khlawfirm.com 404-888-9545 adams@khlawfirm.com	<ul style="list-style-type: none"> • Charter School Discipline • Socioeconomic Diversity and Weighted Lotteries • Employment Issues for Charter Schools 	(FY17)

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<p>16. LEADright</p> <p>LEADright <i>(continued)</i></p>	<p>www.LEADrightToday.com 619-796-6463</p> <p>lead@LEADrightToday.com</p>	<ul style="list-style-type: none"> ● Board Governance - Emerging Leadership Course ● Board Governance - Advanced Leadership Course ● The Essential Dimensions of Continual Charter School Improvement (EDCCSI) ● Right From the Start: Effective Board Members Orientation and Onboarding ● What's Your School's Data Story? ● True North: Aligning Mission and Vision to Achieve Results ● The Essential Dimensions of Continual Improvement ● Governance Board Self-Assessment ● Board Matters: Cultural Courageous Leadership ● Equity and Access ● Staying in Your Lane: Policy Governance ● Special Topics in Board Governance ● Board Leadership: Curriculum and Instruction Questions that Drive Achievement ● Board Leadership: Financial Questions that Drive Stewardship ● Board Leadership: Special Education Questions that Drive Improvement ● Board Leadership: Legal Questions that Mitigate Risks ● Data Visualization and Storytelling for Governance Boards ● Are We Listening? Effective Community Engagement Strategies ● Money, Money, Money: Fundraising Practices for Board Members ● How Social is Your Media? Social Media Promising Practices ● Mission and Vision Development ● Strategic Planning 	<p>(FY21)</p>
<p>17. McGuireWoods LLP</p>	<p>www.mcguirewoods.com 404.443.5808</p> <p>lgreer@mcguirewoods.com</p>	<ul style="list-style-type: none"> ● Everything You Always Wanted to Know (But Were Afraid to Ask) About Georgia's Open Meetings and Open Records Laws ● Georgia Procurement Law 101 	<p>(FY20)</p>
<p>18. Mote Ed, LLC</p>	<p>759 Cornish Way</p>	<ul style="list-style-type: none"> ● Navigating the Academic Ship 	

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	Jefferson, Ga 30549 404-432-8041 ChadMote@gmail.com MoteEdLLC@gmail.com	<ul style="list-style-type: none"> ○ Part I, Setting the Course ○ Part II, Hoisting the Sail 	
19. Nelson Mullin Riley & Scarborough LLP	www.nelsonmullins.com 201 17 th St. NW Suite 1700 Atlanta, GA 30363 404-322-6733 laura.lashley@nelsonmullins.com	<ul style="list-style-type: none"> ● Governance 101 for Charter School Governing Boards ● Strategic Planning for Charter Schools ● Best Practices in Policy Creation, Drafting, and Implementation ● Ensuring Transparency in Board Relations: Georgia’s Sunshine Laws for Charter Boards ● Maintaining Effective Relationships with your School Leader and Authorizer ● Procurement and Fiscal Responsibility ● Whole Board Training ● New Board Member Training ● Issues in School Law ● Employment Law for Governing Boards ● Healthcare Reform: The Affordable Care Act for Charter Schools ● Real Estate, Construction, and Real Property Acquisition and Use ● Understanding Charter Law and Policy 	(FY17)
20. Schlechty Center	www.slechtycenter.org	<ul style="list-style-type: none"> ● Mental Models of School ● The Changing Context in which Schools and School Boards Operate ● Communities and Community Building ● Characteristics of 21st Century Learning ● Characteristics of 21st Century Students ● From Bureaucracy to Learning Organizations ● Innovation and Continuity ● Getting Things Done: Organizational Capacity ● Strategic Thinking and Action 	(FY16)

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