

PCGENESIS CERTIFIED/CLASSIFIED PERSONNEL INFORMATION (CPI) SYSTEM OPERATIONS GUIDE

6/28/2019

Section E: CPI Report Processing, V2.9

Revision History

Date	Version	Description	Author
6/28/2019	2.9	19.02.00 – Increased assignments from 6 to 15. Add button bar to screenshots.	D. Ochala
12/03/2018	2.8	18.03.01 – Remove Infield Status field from reports.	D. Ochala
02/02/2018	2.7	18.01.00 – Update menu screenshots.	D. Ochala
09/20/2017	2.6	17.03.00 – Update Topic 6: Printing the Employees with Questionable CPI	D. Ochala
		Include Status Report.	
01/29/2016	2.5	15.04.00 – Update <i>Topic 2: Printing Employees' Certificate Information</i> .	D. Ochala
01/07/2014	2.4	13.04.00 – Update DOE logo and screenshots.	D. Ochala
03/31/2009	2.3	09.01.00 – Added CPI ethnicity code change information and screenshot	C. W. Jones
		examples. Section title changed to "Section E".	
09/26/2008	2.2	08.03.00 – Added <i>Long Term Substitute</i> and <i>HB210/SB327</i> Retiree	C. W. Jones
		information, and drop-down selection icon feature information and	
		instructions.	
03/25/2008	2.1	08.01.00 – Added Certified/Classified Employee Error List error message for	C. W. Jones
		employees without salary information.	
10/2/2007	2.0	07.03.00 – Updates to screenshots, no programmatic changes.	C. W. Jones

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Overview

For the *Certified (and Non Certified) Employees Biographical/Certificate Information Report*, and the *Certified Employees with Advance/Inhibit Flags of A & E Report*, PCGenesis considers the termination and rehire dates, and the employee's status to determine which employees are included on these reports. PCGenesis excludes employees with a termination date prior to the reporting period unless they have a rehire date within the reporting period. PCGenesis identifies employees with a termination date after the reporting period on the reports with the "*Employee is Active for this Cycle*" message. PCGenesis also displays the CPI reporting cycle dates within the header of the reports.

Where appropriate, PCGenesis displays employee information meeting the following criteria.

<u>Long Term Substitute Information:</u> Substitute employees, payroll class type 'S', who are employed by the school district for six (6) weeks to fill in for a vacant permanent position, or to temporarily replace a regular contractual employee who is currently on leave, are considered "Long Term Substitutes". Although these employees do not receive training and experience compensation, these employees' information is included in Certified/Classified Personnel Information (CPI) reporting.

<u>House Bill 210/Senate Bill 327 Information:</u> *HB210/SB 327* allows retirees to return to work full-time. PCGenesis includes these employees' information in Certified/Classified Personnel Information (CPI) reporting.

Ethnicity Code Change Information: To meet Federal and CPI reporting requirements beginning calendar year 2010, the *Display/Update Personnel Data* screen displays race/ethnicity definitions to employees' information. CPI processing now requires a two-question format to collect data on ethnicity and race and requires two distinct responses. The first question concerns the broad category of ethnicity, and the second question is concerned with the less broad designation of an employee's specific race category. The first part asks the respondent to identify his or her ethnicity as a Hispanic or Latino. The second part asks the respondent to identify his or her race or races. <u>User must select at least one race</u> code.

Biographical/Certificate Information Report: The *Certified Biographical/Certificate Information Report* provides *Certified* employees' biographical and certificate information. The *Non-Certified Biographical Information Report* provides classified employees' biographical information and may be printed to include only *Long Term Substitute* information. PCGenesis allows the printing of both reports for all schools and locations, all employees, or for an individual school, location, or employee. In addition to other CPI identifiers, the *Certified Biographical/Certificate Information Report* displays a Professional Standards Commission (PSC) certification request-in-progress flag, and a flag to identify if the employee's certificate is renewable.

Certificate Information Report: When the **Expire Year** field is entered, the report lists all certificated employees, including paraprofessionals, whose certificates have expired or will expire on June 30 of the calendar year specified. When the **Expire Year field** is not entered, the report lists ALL employee certificates. Generate the report for all schools and locations, or for an individual school or location.

PCGenesis automatically prints the *Expired Certificate Information Report* when performing the *CPI Rollover*. Review this report to determine if any of the school district's certified and paraprofessional employees' certificates will expire during the upcoming CPI reporting cycle. Refer to *Section I: Special Functions, Topic 5: Performing the CPI Rollover* for additional information and instructions.

Certified/Non-Certified Worksheets: Use the *CPI Worksheets* to record an employee's job assignments, and other useful CPI information. As with the *Certified Biographical/Certificate Information Report*, in addition to other CPI identifiers, the worksheet for certified employees also displays a PSC-certification request-in-progress flag, and a flag to identify if the employee's certificate is renewable. The worksheets may be generated for all or for individual schools, locations and employees or for an individual employee. Print the worksheets with or without employee's job assignment information as needed.

Certified/Classified Employees' Error Listing: Both manually and automatically generated where appropriate, the error list's results determine if the CPI data transmission file meets GaDOE processing standards. PCGenesis displays the "EC029 Long Term Substitute Flag Invalid" message. PCGenesis produces this message to aid users in the correction of errors, and to promote successful transmission of the CPI In-Progress Report to the Georgia Department of Education for processing. To correct this error, refer to the update biographical information procedure within Section A: Displaying/Updating Individual Employee Information to adjust the employee's Long Term Sub? flag. 4A.

Certified/Classified Employee Error List – Example provides an example of this report, and a corresponding screenshot example of the Display/Update Individual Employee Information – Certificate File – Biographical Information for the employee information affected by this error condition.

To safeguard against additional GaDOE-CPI data transmission processing errors PCGenesis users are urged to correct as many inconsistencies as possible even when the report's messages do not prevent the CPI data transmission file from being processed. The *Error Listing* also provides PSC-certification request-in-progress and certificate renewal status flag information and other assignment associated certification record findings.

Multiple Record Proofing Report: The record proofing report lists employees with multiple payroll records by Social Security Number (SSN).

Employees with Questionable CPI Include Status Report: The questionable CPI status report lists employee records containing a questionable *Include On CPI?* status. An example error message is, "Emp (Employee) CPI eligible but not flagged". The Print Employees With Questionable CPI Include Status report will not list employees who have been terminated prior to the **Cycle 1 Termination From Date** on the CPI Control record. Therefore, only employees who are actually reported during the CPI transmission cycles will be reviewed for the report.

Certified Employees with Advance/Inhibit Flag Set Report: The advance/inhibit report lists employees' records with *Advance/Inhibit* flags set. The report may be generated for all schools and locations, or for an individual school or location where appropriate

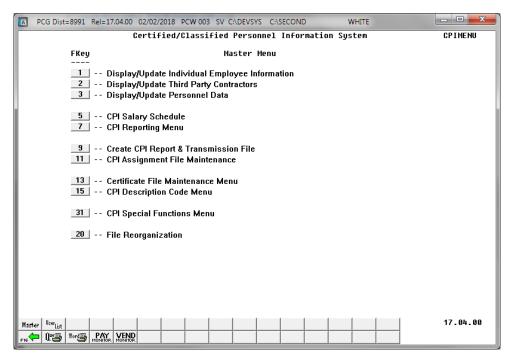
Summary Report for Proofing Location, Ethnic, and Termination Codes: The summary proofing report lists employees' records requiring modification before the employee's information can be included in CPI reporting. The report may be generated for an individual or for all schools and locations, and/or all Certified or Non-Certified employees. Print the report by pay class where appropriate.

Employees' Certificate/Years of Experience/Pay Step Report: The *Certificate/Years Experience/Pay Step Report* lists the certificate level, total years of experience, and current pay step for certified employees including paraprofessionals. Print the report for active and inactive employees, and for an individual school or work location, or for all schools or work locations.

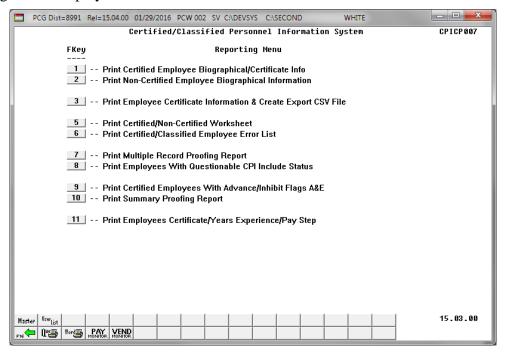
Section A: Displaying/Updating Individual Employee Information and Section B: Displaying/Updating Personnel Information provides the instructions to correct the employee information inconsistencies identified on the CPI reports. Once corrected, PCGenesis users should continue to print the specific report until there are no errors.

Topic 1: Printing Employees' Biographical and Certificate Information

Step	Action
1	From the Business Applications Master Menu, select (F4 - Certified/Classified Personnel Information System).

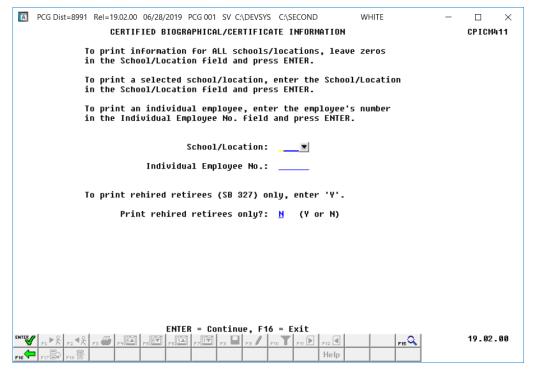


Step	Action
2	Select 7 (F7 - CPI Reporting Menu).

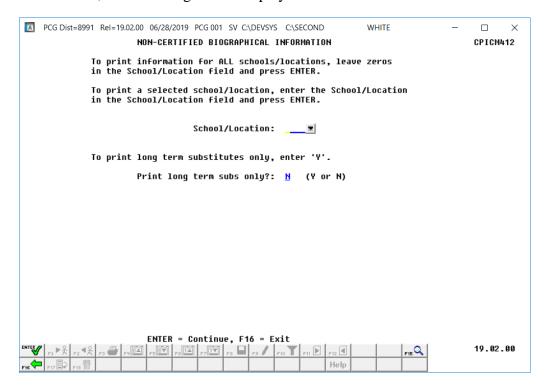


Step	Action
3	For Certified employees: Select 1 (F1 - Print Certified Employee Biographical/Certificate Information).
	For Non-Certified (Classified) employees: Select 2 (F2 - Print Non-Certified Employee Biographical Information).

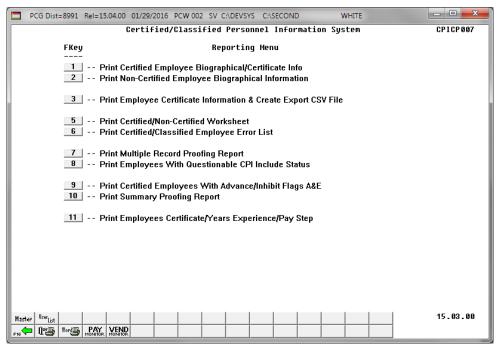
For **Step 3-F1** selections, the following screen displays:



For **Step 3-F2** selections, the following screen displays:



Step	Action
4	For all schools/locations, and employees: Leave the School/Location and the Individual Employee No. (Individual Employee Number) fields blank.
	For an individual school/location, or employee: Enter the code, or select the drop-down selection icon within the School/Location field or the Individual Employee No. (Individual Employee Number) fields to choose the information.
5	For HB210/SB327 Retirees Only: Enter Y (Yes) in the Print rehired retirees only? field.
6	For Long Term Substitutes Only: Enter Y (Yes) in the Print long term substitutes only? Field
7	Select (Enter) twice. "** Processing Request **" briefly displays.



Step	Action
8	To print the report via the Uqueue Print Manager: Select (Uqueue).
	To print the report via Microsoft® Word: Select (MS WORD).
	Follow the instructions provided in the <u>Technical System Operations Guide</u> , User Interface Procedures, Creating the Microsoft®-PCGenesis QWORD Macro for Report Printing to
	create the macro necessary to use the feature where appropriate.

Step	Action
9	Select Fis (F16 - Exit) to return to the Certified/Classified Personnel Information System Reporting Menu, or select (Master) to return to the Business Applications Master Menu.

1A. Certified Employee Biographical/Certificate Information Report – Example

```
RUN DATE: 12/03/2018
RUN TIME: 12:35:21
PROGRAM: CPICM411
                                                            CERTIFIED EMPLOYEE BIOGRAPHICAL/CERTIFICATE INFORMATION CPI Cycle # 3 03/02/2017 To 06/30/2018
                                                                                                                                                                          PAGE:
       EMPLOYEE NO: 87728 SSN: 999-08-7728
PAY CLASS: 07 CERTIFIED 10 MONTH
WORK LOC: 0103 Location 000103
                                                                               NAME: AR9STEAD, MI9HEL
HIRE DATE:
                                                                                                                      8/02/2013
                                                                                                  REHIRE DATE:
TERMINATION:
      | STATUS: A | BIRTH DATE: 6/01/1980 | SEX: F | ETHNIC CODE: 02 | HISPANIC: N | RACE CODES: WHITE
                                                                                                    DATE:
       EMPLOYMENT BASIS: 1.00 STATE YEARS EXP: 15 STATE PAY STEP: L3
       ADVANCE INHIBIT:
       ANNUAL CONTRACT DAYS: 190 ANNUAL CONTRACT AMOUNT: 60994.00 ANNUAL CERT: N
         CERTIFICATE LEVEL: 5 EFF DATE: 03/23/2007 CERT ID: 455624 OPEN CASE?: N CERTIFICATES ON FILE
                                                                            CERT TYPE PROF/RENEW VALID FROM TO
            FIELD CODE FIELD NAME
                             CLEARANCE CERTIFICATE
EARLY CHILDHOOD EDUCATION (P-5
CONCENTRATION-SCIENCE
CONCENTRATION-SOCIAL SCIENCE
                                                                                                             07/01/2013 2018
                                                                                                             07/01/2013 2018
07/01/2013 2018
07/01/2013 2018
                              GIFTED IN-FIELD
                 881
                                                                                                             07/01/2015
```

1B. Certified Employee Biographical/Certificate Information Report – HB210/SB327 Rehired Retiree - Example

```
RUN DATE: 12/03/2018
RUN TIME: 12:45:52
PROGRAM: CPICM411
                                                                                                                                                                                PAGE: 337
                                                               CERTIFIED EMPLOYEE BIOGRAPHICAL/CERTIFICATE INFORMATION
                                                                        CPI Cycle # 3 03/02/2017 To 06/30/2018

        EMPLOYEE NO:
        88298
        SSN:
        999-08-8298
        NAME:
        CH2STAIN,
        TO2A

        PAY CLASS:
        07
        CERTIFIED 10 MONTH
        HIRE DATE:

        WORK LOC:
        8012
        Location 008012
        REHIRE DATE:

                                                                                                                         1/02/2017 SB 827 REHIRED RETIREE
                             A
9/01/1959
                                                                                                      TERMINATION:
       STATUS:
BIRTH DATE:
SEX: F
                                                                                                        REASON:
       ETHNIC CODE: 02 HISPANIC: N RACE CODES: WHITE
       EMPLOYMENT BASIS: 1.00 STATE YEARS EXP: 0 STATE PAY STEP:
       ANNUAL CONTRACT DAYS: 000 ANNUAL CONTRACT AMOUNT: 11964.00
ANNUAL CERT: N
         CERTIFICATE LEVEL: 1 EFF DATE: 01/01/2017 CERT ID: 123456789 OPEN CASE?: N
FIELD CODE FIELD NAME CERTIFICATES ON FILE
CERT TYPE PROF/RENEW VALID FROM TO
                 594 GRAPHIC ARTS
                                                                                                                 01/01/2017 2020
```

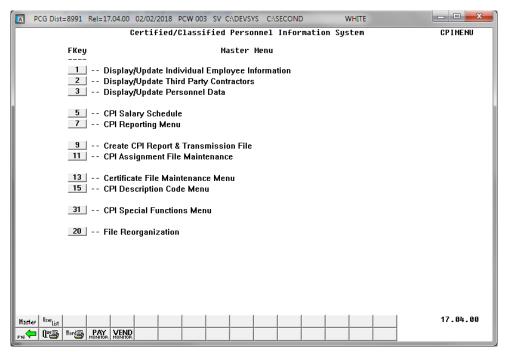
1C. Non-Certified Employee Biographical Information Report – Example

RON I.	ATE: 09/20/2 IME: 09:40:1 AM: CPICM41	_	NON-CP	RTIFI Cycl	ED EMPLOYEE BIOGRAPHIC e # 3 07/01/2016 To	CAL INFORMATION 06/30/2017				PAG	E:	1
MP #	SSN	NAME	STAT SEX	CLASS WORK	LOCATION	BIRTH REHIRE TERM DT	ETHNIC WRK DAYS TERM REA	HISP II YRS EXI	ND BLK PEMPBA	WHT	ASN	PA
7856	999-08-7856	BR8NNER, AL8ENA	A F	02 0100	TEACHER AIDES Location 000100	8/01/1961 12/19/2007 12/18/2007	02 186 9 RESI	9 GNATION	1.00	W		
8054	999-08-8057	CA3NES, DU3TY	A F	02 0100	TEACHER AIDES Location 000100	5/01/1974	02 186	0	1.00	W		
9471	999-08-9471	GA4N, MA4CELINO	T F	02 0100	TEACHER AIDES Location 000100	2/01/1980 8/04/2014 9/23/2016	02 180 9 RESI	2 GNATION	1.00	W		
7307	999-08-7307	GE7TILE, ST7CEY	A F	02 0100	TEACHER AIDES Location 000100	10/01/1995	04 186	н о	B 1.00			
7477	999-08-7478	GR7BER, DA7IEN	A F	02 0100	TEACHER AIDES Location 000100	6/01/1969	02 186	4	1.00			
7794	999-08-7794	HA6, LE6ARD	A F	02 0100	TEACHER AIDES Location 000100	9/01/1968 8/04/2003 5/31/2002	186	13	1.00			
9002	999-08-9003	HI7ALGO, VE7ETTA	A F	02 0100	TEACHER AIDES Location 000100	2/01/1976	02 186	2	1.00	W		
8008	999-08-8008	HU7SON, RU7IN	A F	02 0100	TEACHER AIDES Location 000100	3/01/1970 8/03/2010	02 186	6	1.00	W		
7328	999-08-7328	MC7RTHUR, JO7ANNE	T F	02 0100	TEACHER AIDES Location 000100	3/01/1976 9/25/2016 5/23/2017	02 186 9 RESI	9 GNATION	0.79	W		
8455	999-08-8455	ME4NS, BO4BIE	A M	02 0100	TEACHER AIDES Location 000100	5/01/1987	04 0	0	B 1.00			
9472	999-08-9472	TH3RP, ED3IS	A	02 0100	TEACHER AIDES Location 000100	1/01/1984	02 186	2	1.00	W		

1D. Non-Certified Employee Biographical Information Report – Long Term Substitutes Only - Example

RUN T	ATE: 09/20/2 IME: 09:36:1 AM: CPICM41	2				ED EMPLOYEE BIOGRAPHICAL e # 3 07/01/2016 To 06/		I				PAG	E:	1
EMP #	SSN	NAME				LOCATION	BIRTH REHIRE TERM DT	ETHNIC WRK DAYS TERM RE	YRS				ASN	PAC
88712	999-08-8712					SUBSTITUTE TEACHERS Location 006793	12/01/1982	02	(0	1.00	W		
89611	999-08-9611	ME4CHANT, LONG TERM	MA4NARD SUBSTITUTE	A F	03 6793	SUBSTITUTE TEACHERS Location 006793	8/01/1963	02	()	1.00	W		
88082	999-08-8082		ZA3E SUBSTITUTE			SUBSTITUTE TEACHERS Location 006793	3/01/1964 5/23/2017	0	(SIGNAT	ION	1.00	W		
87277	999-08-7277		BO2G SUBSTITUTE			SUBSTITUTE TEACHERS Location 006793	4/01/1971 5/23/2017	0			1.00	W		

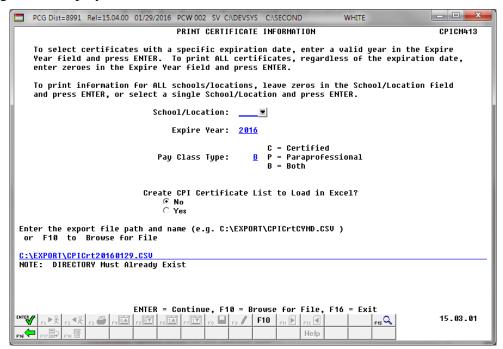
Topic 2: Printing Employees' Certificate Information and Creating an Export CSV File



Step	Action
1	Select (F7 - CPI Reporting Menu).

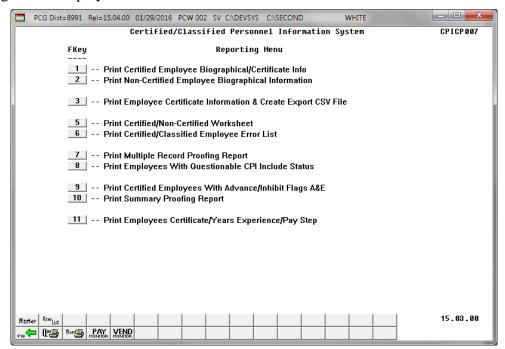


St	ер	Action
	2	Select 3 (F3 - Print Employee Expired Certificate Information).



Step	Action
3	For all schools and locations: Leave the School/Location field blank.
	For an individual school or location: Enter the code, or select the drop-down selection icon within the School/Location field to choose the information.
4	For a specific expiration date: Enter the year (CCYY) in the Expire Year field.
	To print ALL certificates regardless of the expiration date: Enter spaces in the Expire Year field.
	PCGenesis defaults to the current calendar year.
5	Enter the pay class type in the Pay Class Type field.
	Valid codes include C (Classified), P (Paraprofessional), and B (Both).
	PCGenesis defaults to B (Both).
6	Select the radio button to left of the appropriate response in the Create CPI Certificate List to Load in Excel? field. In order to produce a comma separated data file with the data from the report, select ' Yes '. Otherwise, select ' No '.

Step	Action
7	If creating an export file: Verify the C:\EXPORT folder exists, or create the folder where appropriate.
8	If creating an export file: Enter C:\EXPORT\CPICrtccyymmdd.csv in the Enter File Name and Path for Export File field, or select F10 (F10 - to Browse for file) to locate the file manually.
9	Select (Enter) twice. "** Processing Request **" briefly displays. If creating an export file: If the filename from Step 8 is invalid, the "UNABLE TO OPEN CPI Crt CSV FILE - 35 = File Not Found" error message displays. In this instance, return to Step 7 to enter the correct information. If no records match the search criteria, the "***No Records for Selection*** message displays. In this instance, select (F16 - Exit) to return to the Certified/Classified Personnel Information System Reporting Menu.

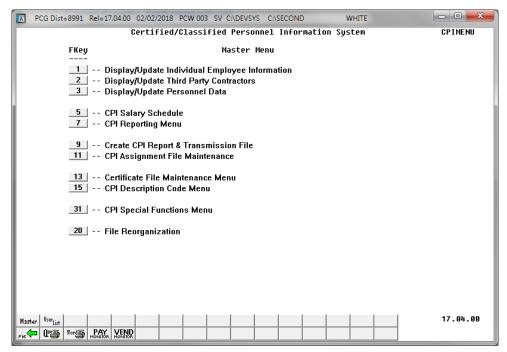


Step	Action
10	To print the report via the Uqueue Print Manager: Select (Uqueue). To print the report via Microsoft® Word: Select (MS WORD).
	Follow the instructions provided in the <u>Technical System Operations Guide</u> , User Interface Procedures, Creating the Microsoft®-PCGenesis QWORD Macro for Report Printing to create the macro necessary to use the feature where appropriate.
11	Select F16 - Exit) to return to the Certified/Classified Personnel Information System Reporting Menu, or select (Master) to return to the Business Applications Master Menu.

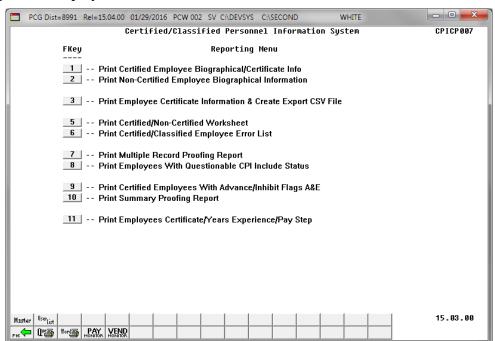
2A. Employee Certificate Information Report - Example

RUN DATE: 01/29/2016 RUN TIME: 14:24:51 PROGRAM: CPICM413	EMPLOYE	E EXPI	RED CERTIFICATE INFORMATION				PAGE:	
MP NO NAME	SSN CLS	LOC	FIELD CODE/NAME 743 MATHEMATICS (7-12) 809 MIDDLE GRADES (4-8) 851 CONCENTRATION-MATH 854 CONCENTRATION-MATH 854 CONCENTRATION-SOCIAL STUDIES 798 SPED GENERAL CURR. P-12 CONSUL 805 SP ED ADAPTED CURRI(P-12)CONS 942 SPED SS COGN. (P-5, 4-8,6-12) 797 SPED ED DEAF ED (P-12) CONSULT 798 SPED GENERAL CURR. P-12 CONSULT 798 SPED GENERAL CURR. P-12 CONSULT 798 SPED GENERAL CURR. P-12 CONSULT 798 SECIENCE (7-12) 793 EARTH/SPACE SCIENCE (7-12) 785 EARTH/SPACE SCIENCE (7-12) 785 POLITICAL SCIENCE (7-12) 786 POLITICAL SCIENCE (7-12) 787 ECONOMICS (7-12) 789 GEOGRAPHY (7-12) 789 GEOGRAPHY (7-12) 789 GEOGRAPHY (7-12) 788 GERMAN (7-12) 881 GIFTED IN-FIELD 704 EDUCATIONAL LEADERSHIP (P-12) 788 GERMAN (P-12) 788 SPED GENERAL CURR. P-12 CONSUL 805 SP ED ADAPTED CURRI(P-12)CONS 808 EARLY CHILDHOOD EDUCATION (P-5 910 SPED MATH COGNITIVE LEVEL P-5 920 SPED SCIENCE COG LEVEL P-5 930 SPED LANG. ARTS COG. P-5 941 SPED SOC.SCI COG LEVEL P-5 941 SPED SOC.SCI COG LEVEL P-5 952 SPED READING COG. LEVEL P-5 953 SPED READING COG. LEVEL P-5 954 SPED READING COG. LEVEL P-5 955 PED ADAPTED CURRI(P-12) 730 ENGLISH (7-12) 730 ENGLISH (7-12) 731 ENGLISH (7-12) 732 ENGLISH (7-12) 733 BUSINESS EDUCATION (7-12) 734 BATHEMATICS (7-12) 735 BUSINESS EDUCATION (7-12) 736 GIFTED IN-FIELD 737 BUSINESS EDUCATION (7-12) 738 GIFTED IN-FIELD 739 GIFTED IN-FIELD	CRT TYP	RENEW	PAR	VALID FROM	TO
87633 APBLEGATE, SHBQUANA	999-08-7633 03	0101	743 MATHEMATICS (7-12)	NT	N		07/01/2014	201
87633 AP8LEGATE, SH8QUANA	999-08-7633 03	0101	809 MIDDLE GRADES (4-8)	SRT	Y		07/27/2013	201
87633 APSLEGATE, SHSQUANA	999-08-7633 03	0101	851 CONCENTRATION-MATH	SRT	Y		07/27/2013	201
87633 APSLEGATE, SHSQUANA	999-08-7633 03	0101	854 CONCENTRATION-SOCIAL STUDIES	SRT	Y		07/27/2013	201
86511 BE2UCHAMP, CA2LEE	999-08-6511 03	0101	798 SPED GENERAL CURR. P-12 CONSUL	SRT	Y		09/11/2011	201
86511 BE2UCHAMP, CA2LEE	999-08-6511 03	0101	805 SP ED ADAPTED CURRI(P-12)CONS	SRT	Y		09/11/2011	201
86511 BE2UCHAMP, CA2LEE	999-08-6511 03	0101	942 SPED SS COGN. (P-5, 4-8,6-12)	SRT	Y		09/11/2011	201
87950 BE3ANCOURT, HE3TH	999-08-7950 03	0101	797 SPED ED DEAF ED (P-12) CONSULT	SRT	Y		12/13/2014	20
87950 BE3ANCOURT, HE3TH	999-08-7950 03	0101	798 SPED GENERAL CURR. P-12 CONSUL	SRT	Y		12/13/2014	20
87950 BE3ANCOURT, HE3TH	999-08-7950 03	0101	941 SPED SOC.SCI COG LEVEL P-5,4-8	SRT	Y		12/13/2014	20
88278 BE3MAN, NO3UKO	999-08-8278 03	0101	694 CLEARANCE	C	N		07/01/2011	20
88278 BE3MAN, NO3UKO	999-08-8278 03	0101	748 SCIENCE (7-12)	SRT	Y		05/08/2015	20
88278 BE3MAN, NO3UKO	999-08-8278 03	0101	753 EARTH/SPACE SCIENCE (7-12)	SRT	Y		05/08/2015	20
88278 BE3MAN, NO3UKO	999-08-8278 03	0101	852 CONCENTRATION-SCIENCE	SRT	Y		05/08/2015	20
88739 BE6AVIDES, RO6Y	999-08-8739 03	0101	755 HISTORY (6-12)	SRT	Y		07/01/2010	20
88739 BEGAVIDES, ROGY	999-08-8739 03	0101	756 POLITICAL SCIENCE (7-12)	SRT	Y		07/01/2010	20
88739 BEGAVIDES, ROGY	999-08-8739 03	0101	757 ECONOMICS (7-12)	SRT	Y		07/01/2010	20
88739 BE6AVIDES, RO6Y	999-08-8739 03	0101	759 GEOGRAPHY (7-12)	SRT	Y		07/01/2010	20
88739 BEGAVIDES, ROGY	999-08-8739 03	0101	766 BEHAVIORAL SCIENCE (7-12)	SRT	Y		07/01/2010	20
88739 BEGAVIDES, ROGY	999-08-8739 03	0101	881 GIFTED IN-FIELD	SRT	Y		07/01/2010	20
87240 BL9NK, LE9UEL	999-08-7240 30	0101	704 EDUCATIONAL LEADERSHIP (P-12)	SRL	Y		07/01/2012	20
87240 BL9NK, LE9UEL	999-08-7240 30	0101	738 GERMAN (7-12)	SRT	Y		07/01/2012	20
87240 BL9NK, LE9UEL	999-08-7240 30	0101	837 SPANISH (P-12)	SRT	Y		07/01/2012	20
87240 BL9NK, LE9UEL	999-08-7240 30	0101	838 GERMAN (P-12)	SRT	Y		07/01/2012	20
88611 BOGRGEOIS. PEGRONILA	999-08-8611 03	0101	798 SPED GENERAL CURR. P-12 CONSUL	SRT	Y		07/01/2013	20
88611 BOGRGEOIS, PEGRONILA	999-08-8611 03	0101	805 SP ED ADAPTED CURRI(P-12)CONS	SRT	Y		07/01/2013	20
88611 BOGRGEOIS, PEGRONILA	999-08-8611 03	0101	808 EARLY CHILDHOOD EDUCATION (P-5	SRT	Y		07/01/2013	20
88611 BOGRGEOTS PEGRONILA	999-08-8611 03	0101	910 SPED MATH COGNITIVE LEVEL P-5	SRT	Ÿ		07/01/2013	20
88611 BOGRGEOIS, PEGRONILA	999-08-8611 03	0101	920 SPED SCIENCE COG. LEVEL P-5	SRT	Ÿ		07/01/2013	20
88611 BOGRGEOIS PEGRONILA	999-08-8611 03	0101	930 SPED LANG ARTS COG P-5	SRT	Ÿ		07/01/2013	20
88611 BOGRGEOIS PEGRONILA	999-08-8611 03	0101	941 SPED SOC SCT COG LEVEL P-5 4-8	SRT	Ÿ		07/01/2013	20
88611 BOGRGEOIS PEGRONILA	999-08-8611 03	0101	950 SPED READING COG LEVEL P-5	SRT	v		07/01/2013	20
89061 BUAORD LEANY	999-08-9061 03	0101	587 HEALTH OCCUPATIONS CLUSTER	SRT	Ÿ		07/01/2012	20
88521 RUSCH CHSDLESETTA	999-08-8521 04	0101	691 DADA EDUCATOR	DAD	N	D	07/01/2014	20
87625 BUSCHETT DOSELEE	999-08-7625 03	0101	743 MATHEMATICS (7-12)	NNT	N	•	07/01/2013	20
87369 CARDONA FIRONOD	999-08-7369 03	0101	730 FNCLISH (7-12)	SDT	v		07/01/2014	20
87110 CHRNCE MARTANELA	999-08-7110 03	0101	764 ADT (D-12)	SDT	v		07/01/2014	20
87094 CL3UD SA3	999-08-7094 03	0101	730 ENGLISH (7-12)	SDT	v		07/01/2014	20
87094 CL3UD SA3	999-08-7094 03	0101	881 GIFTED IN-FIELD	SRT	v		07/01/2010	20
89882 COTEV MOTTE	999-08-9883 03	0101	743 MATHEMATICS (7-12)	SDT	v		07/01/2010	20
89882 COTEV MOTTE	999-08-9882 03	0101	783 RUSINESS EDUCATION (7-12)	SDT	v		07/01/2014	20
89882 COTEY MOTTE	999-08-9882 03	0101	809 MIDDLE CDADES (4-8)	SDT	v		07/01/2014	20
89882 COTEV MOTTE	999-08-9882 03	0101	951 CONCENTEDATION—MATH	SDT	÷		07/01/2003	20
00002 COTEV MOTTE	333-00-3002 03	0101	DOI CONCENTRATION TATE	SKI	1		07/01/2014	20

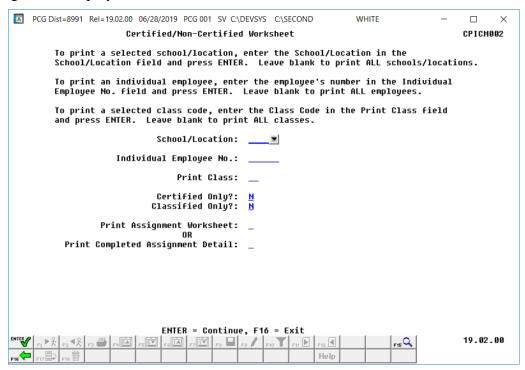
Topic 3: Printing Employees' Worksheets



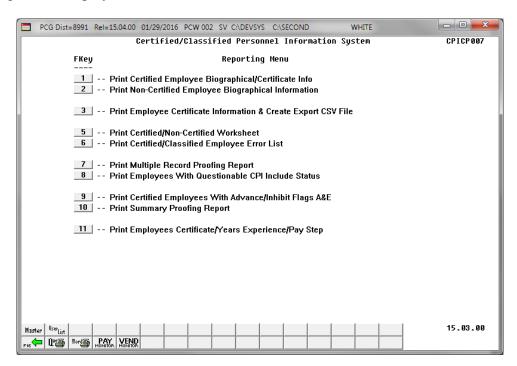
Step	Action
1	Select 7 (F7 - CPI Reporting Menu).



Step	Action
2	Select (F5 - Print Certified/Non-Certified Worksheet).



Step	Action
3	For all schools/locations and employees: Leave the School/Location and the Individual Employee No. (Individual Employee Number) fields blank.
	For an individual school/location, or employee: Enter the code, or select the drop-down selection icon within the School/Location or the Individual Employee No. (Individual Employee Number) fields to choose the information.
4	Enter the payroll class code, or select the drop-down selection icon within the Print Class field to select a specific payroll class code for the report, or leave the field blank to select all payroll class codes.
5	Enter Y (Yes) or N (No) in the Certified Only? <u>and</u> Classified Only? fields to define the type of employee records to be selected for printing on the report.
6	Enter Y (Yes) in the Print Assignment Worksheet or the Print Completed Assignment Detail field to define the type of worksheet to be printed.
7	Select (Enter) twice. "** Processing Request **" briefly displays.



Step	Action
8	To print the report via the Uqueue Print Manager: Select (Uqueue). To print the report via Microsoft® Word: Select (MS WORD).
	Follow the instructions provided in the <u>Technical System Operations Guide</u> , User Interface Procedures, Creating the Microsoft®-PCGenesis QWORD Macro for Report Printing to create the macro necessary to use the feature where appropriate.
9	Select F16 - Exit) to return to the Certified/Classified Personnel Information System Reporting Menu, or select (Master) to return to the Business Applications Master Menu.

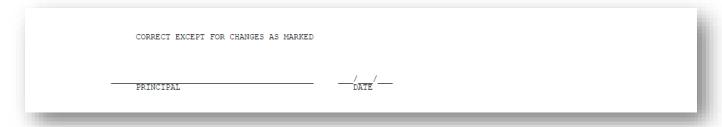
3A. Certified/Non-Certified Assignment Worksheet - Example

```
RUN DATE: 01/29/2016
                                                                                                                     PAGE:
                                                                                                                            1
RUN TIME: 14:30:09
                                              CERTIFIED/NON-CERTIFIED WORKSHEET
                          SORT ORDER: LOCATION/CLASS/ALPHA
PROGRAM: CPICM002
    EMPLOYEE NO: 87633 SSN: 999-08-7633 NAME: APRLEGATE, SH8QUANA PAY CLASS: 03 10 MO. TEACHERS HIRE DATE: WORK LOC: 0101 Location 000101 REHIRE DATE:
                                                                                8/01/2010
                  A
4/01/1985
                                                                 TERMINATION:
    STATUS: A
BIRTH DATE: 4/
SEX: M
                                                                   DATE:
    ETHNIC CODE: 02 HISPANIC: N RACE CODES: WHITE
      CERTIFICATE LEVEL: 5 EFF DATE: 05/10/2014 CERT ID: 1017280 OPEN CASE?: N
                                    CERTIFICATES ON FILE
        FIELD CODE FIELD NAME
                                                   CERT TYPE PROF/RENEW VALID FROM TO
                   MATHEMATICS (7-12)
                                                                         07/01/2014 2017
           743
                  MATHEMATICS (7-12) NT
MIDDLE GRADES (4-8) SRT
                                                                          07/27/2013 2018
           851
                    CONCENTRATION-MATH
                                                     SRT
                                                                         07/27/2013 2018
                 CONCENTRATION-SOCIAL STUDIES
                                                                         07/27/2013 2018
    CERTIFIED EMPLOYMENT BASIS:
                                              (1.00-FULL TIME, 0.5-HALF TIME, 2.00-DOUBLE TIME (MAX))
    CLASSIFIED EMPLOYMENT BASIS:
                                            (1.00-FULL TIME, 0.5-HALF TIME, 2.00-DOUBLE TIME (MAX))
    ADVANCE INHIBIT:
                                             (BLANK=NOT INHIBITED, E=LACK OF EXPERIENCE, A=OTHER)
    ANNUAL CONTRACT DAYS:
    FIELD FUND PERCENT
         5.
         6.
```

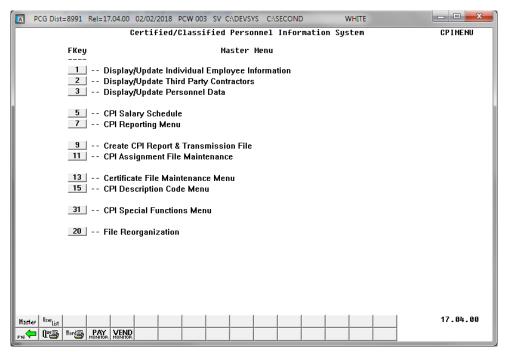
3B. Certified/Non-Certified Completed Assignment Detail - Example

	12/03/2 12:50:3 CPICM00			CERI SORT ORDER: LO	TIFIED/ CATION	NON-CERTIE /CLASS/ALE	FIED WOR	RKSHEET					PAGI	Ε:	8
PAY WORK STAT BIRT SEX:	CLASS: LOC: US: H DATE:	07 0103 A 9/01/19	CERTIFIED Location 0 979	9-08-8438 10 MONTH 00103 RACE CODES:			HIRE DA REHIRE TERMINA DATE:	ATE: DATE: ATION:	8/05 5/30	/2008					
CE	RTIFICAT	E LEVEL:	6 EFF DATE	: 12/14/2008	CERT	ID: 44	43661	OPEN C	ASE?:	N					
	FIELD CO	DE FIELD	NAME	CERTIFICATES		E TYPE PROB	F/RENEW	VALID	FROM	TO					
EMPL		EARLY GIFTE SPED 1 SPED 1 SPED 1 SPED 1	CHILDHOOD E D IN-FIELD MATH COGNITI SCIENCE COGN LARTS COGNIT SOCIAL SCIEN READING COGN	CATE TIVE (P-12) DUCATION (P-5 VE 4-8 ITIVE P-5 IVE 4-8 CE COG 4-8 ITIVE 4-8 OO STATE YEAR	SR SR SR SR SR SR	T T T T T T T T T	Y Y Y Y Y Y	07/01, 07/01, 07/01, 07/01, 07/01, 07/01,	/2017 /2017 /2017 /2017 /2017 /2017 /2017	2022 2022 2022 2022 2022 2022 2022					
ADVA	NCE INHI	BIT:													
ANNU	AL CONTR	ACT DAYS:	190												
ASSIGNMENT	CERT. C/N		JOB CODE		SUBJ CODE				FIELD	TYPE	FUND	CONSOL	PCT		
	С	0103	104 GRADE 4	TEACHER	920	ELEMENTARY	Y INSTRU	JCTI	808	SRT	00	N	80.0		
	С	0103	104 GRADE 4	TEACHER	922	ELEMENTARY	Y INSTRU	JCTI	881	SRT	0.0	N	20.0		

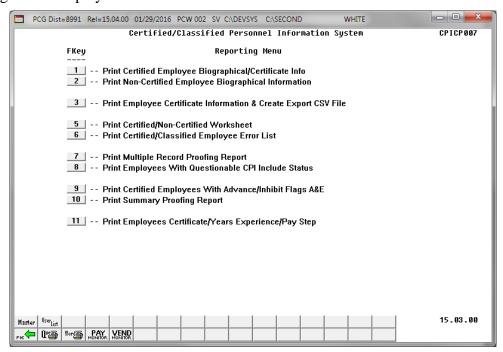
The final page of the report provides the "Correct except for changes as marked" disclaimer, and signature line for the school's principal.



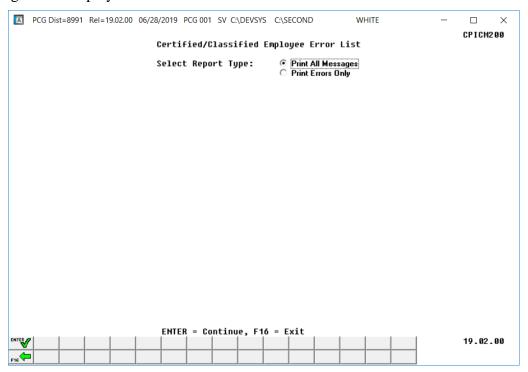
Topic 4: Printing the Certified/Classified Employees' Error Listing



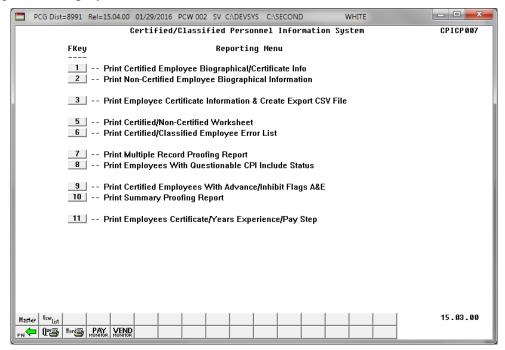
Step	Action
1	Select 7 (F7 - CPI Reporting Menu).



Ste	p	Action
2		Select 6 (F6 - Print Certified/Classified Employee Error List).



Step	Action
3	Select the radio button • to the left of the desired Select Report Type option to identify the types of messages to be printed. Select Print All Messages to print both warnings and errors. Select Print Errors Only to print only error messages.
4	Select (ENTER) to continue. "*** Processing, Please Wait ***" briefly displays.

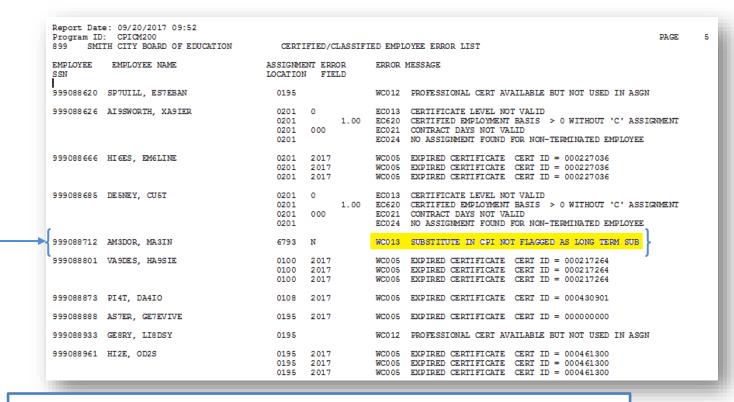


Step	Action
5	Select Fie (F16 - Exit) to return to the Certified/Classified Personnel Information System Reporting Menu, or select (Master) to return to the Business Applications Master Menu.

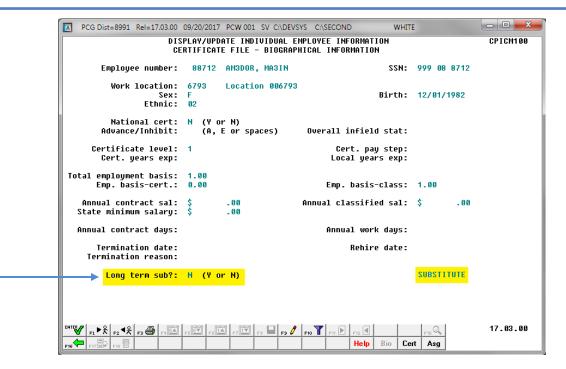
4A. Certified/Classified Employee Error List – Example

	: CPICM200 TH CITY BOARD OF EDUCATION	CERT	IFIED/	CLASSIF	IED EMPI	OYEE ERROR LIST
EMPLOYEE SSN	EMPLOYEE NAME	ASSIGNMI LOCATION			ERROR	MESSAGE
999087176	HOSSON, KASHELEEN	8010 8010 8010	000	1.00	EC624 EC662 EC024	CLASSIFIED EMPLOYMENT BASIS > 0, NO 'N' ASSIGNMENT ANNUAL WORK DAYS LESS THAN 1 OR GREATER THAN 260 NO ASSIGNMENT FOUND FOR NON-TERMINATED EMPLOYEE
999087196		0201	000		EC021	CERTIFICATE LEVEL NOT VALID CERTIFIED EMPLOYMENT BASIS > 0 WITHOUT 'C' ASSIGNMENT CONTRACT DAYS NOT VALID NO ASSIGNMENT FOUND FOR NON-TERMINATED EMPLOYEE
999087207	YI7, OD7LL	0108 0108 0108	000	1.00	EC624 EC662 EC024	CLASSIFIED EMPLOYMENT BASIS > 0, NO 'N' ASSIGNMENT ANNUAL WORK DAYS LESS THAN 1 OR GREATER THAN 260 NO ASSIGNMENT FOUND FOR NON-TERMINATED EMPLOYEE
999087242	MASORS, SHSNIKA	0201 0201 0201 0201	000		EC021	CERTIFICATE LEVEL NOT VALID CERTIFIED EMPLOYMENT BASIS > 0 WITHOUT 'C' ASSIGNMENT CONTRACT DAYS NOT VALID NO ASSIGNMENT FOUND FOR NON-TERMINATED EMPLOYEE
999087282	DESNEY, RESD					EXPIRED CERTIFICATE CERT ID = 000000000
	SO4MERS, WI4EY					EXPIRED CERTIFICATE CERT ID = 000450413 EXPIRED CERTIFICATE CERT ID = 000450413
999087329	•	0195				PROFESSIONAL CERT AVAILABLE BUT NOT USED IN ASGN
999087439	OC7MPO, NO7BERI	0100 0100 0100 0100	000		EC021	CERTIFICATE LEVEL NOT VALID CERTIFIED EMPLOYMENT BASIS > 0 WITHOUT 'C' ASSIGNMENT CONTRACT DAYS NOT VALID NO ASSIGNMENT FOUND FOR NON-TERMINATED EMPLOYEE
999087462	MC2DAMS, BE2HANIE	0195			WC012	PROFESSIONAL CERT AVAILABLE BUT NOT USED IN ASGN
999087523	HA9DER. BL9INE	0195	574	498.88	WC009	ANNUAL CONTRACT SALARY LESS THAN STATE MINIMUM

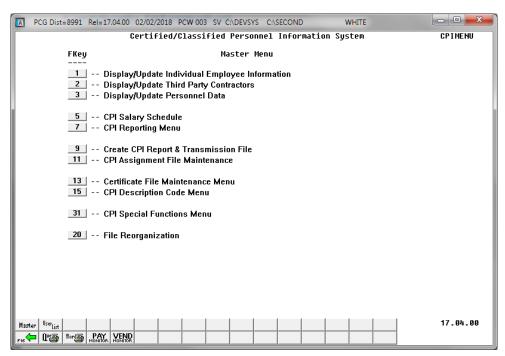
4B. Certified/Classified Employee Error List – Long Term Substitute Example



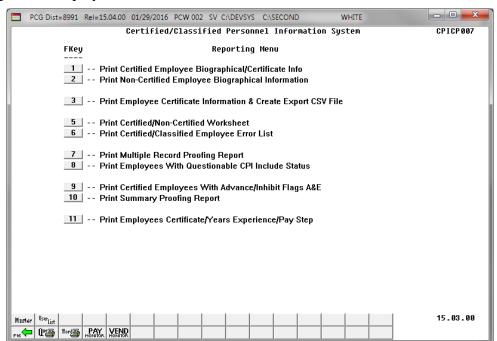
PCGenesis displays various warning and error messages pertaining to Long Term Substitute employee information where appropriate.



Topic 5: Printing the Multiple Record Proofing Report



Step	Action
1	Select 7 (F7 - CPI Reporting Menu).



Step	Action
2	Select F7 (Print Multiple Record Proofing Report).
	The Certified/Classified Personnel Information System – Reporting Menu redisplays.
3	To print the report via the Uqueue Print Manager: Select (Uqueue). To print the report via Microsoft® Word: Select (MS WORD).
	Follow the instructions provided in the <u>Technical System Operations Guide</u> , User Interface Procedures, Creating the Microsoft®-PCGenesis QWORD Macro for Report Printing to create the macro necessary to use the feature where appropriate.
4	Select (F16 - Exit) to return to the Certified/Classified Personnel Information System Reporting Menu, or select (Master) to return to the Business Applications Master Menu.

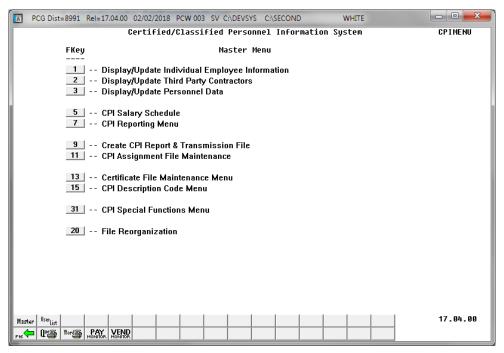
5A. Multiple Proofing Report – Example

REPORT DATE	09/20/2	017	MULTIPLE RECO	RD PROC	FING R	EPORT F	OR CPI	INSTALL	ATION		PAGE	
SOCSEC	EMPNO	NAME	c	PIFLAG	STATUS	CLASS	LOC	WORKLOC	REHIRE	TERMDT	TERMREA	
999-08-7146	87146	HA3LEY, CR3Z		N	T	02	0100	0100	08-02-99	09-15-00	9	
	87144 87143	HA3LEY, CR3Z HA3LEY, CR3Z HA3LEY, CR3Z HA3LEY, CR3Z		N N	T A	03 16	6790 6793	0195 6793		07-04-13	9	
		NE2RETE, MA2WELI NE2RETE, MA2WELI										
99-08-7218	87218 87217	THSGPEN, RESNNA THSGPEN, RESNNA		N N	T T	01 18	2051 2051	2050 2050		06-09-93 06-09-93	9 2	
99-08-7221	87221 87220	VISAL, RESONA VISAL, RESONA		N N	I	01 03	2012 6790	0201 2050		05-31-01	9	
99-08-7229	87229 87228	KU4KENDALL, SE4 KU4KENDALL, SE4		N Y	T A	03 02	0195 0195	6793 0195		05-21-14	9	
99-08-7241	87241 87240	LA9HANCE, SH9WAN	NA NA	N N	I	02 03	1952 2050	0195 2050		06-04-97 08-31-95	9 9	
99-08-7246	87246 87245	RISGEWAY, SHSZUE		N N	I	03 03	6790 6790	0195 0195			0	
999-08-7248	87248 87247	SA4VEDRA, ST4FAN SA4VEDRA, ST4FAN	Y Y	N N	T T	01 18	1952 3052	0195 2050		05-31-01 05-01-98	6 9	
99-08-7268	87268 87267	BA9BOSA, DO9OVAN BA9BOSA, DO9OVAN		N N	T I	01 18	0100 3051	0100 3050		06-05-07 05-01-98	6 9	
99-08-7271	87271 87270	DO7, HI7AM DO7, HI7AM		Y N	A I	01 18	0108 0101	0108 0101	08-04-14	06-05-07	6	
99-08-7277	87277 87276	TO2LIVER, BO2G TO2LIVER, BO2G		Y N	T A	03 01	0108 0108	6793 0108		05-23-17	9	
99-08-7295	87295 87294	BR9EDEN, TY9 BR9EDEN, TY9		N N	I	08 13	0201 2050	0201 2050	07-17-01	05-31-02	6 0	
99-08-7299	87299 87298	PA6MA, RI6OBERTO PA6MA, RI6OBERTO		N N	T A	01 03	0195 6793	0195 6793		05-30-12	1	
		WY2IE, FA2IMAH WY2IE, FA2IMAH									0	
99-08-7314	87314 87313	CO9KRELL, DE9ICK		N	T	01 13	2052	2050		06-14-95	9	

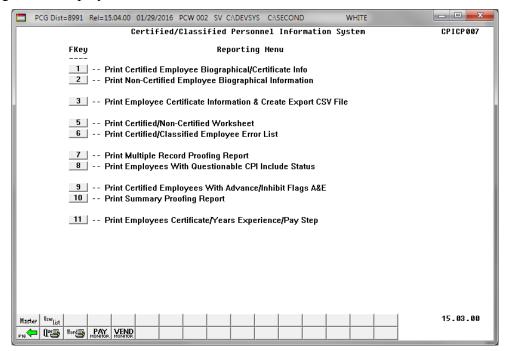
Topic 6: Printing the Employees with Questionable CPI Include Status Report

The table below lists the Employees with Questionable CPI Include Status Report's error messages and an explanation and resolution for each:

MESSAGE	EXPLANATION/RESOLUTION
Substitute Emp Flagged for CPI	The Pay Class of the employee is set up as a Substitute and the
	employee's <i>Include on CPI</i> ? flag is set to Y (Yes). Modify the
	appropriate field's entry.
Substitute Flagged for CPI, Must	The substitute employee's <i>Long Term Sub?</i> Flag is set to N (No).
Validate Long Term Sub Status	Modify the appropriate field's entry.
Terminated Emp Flagged for	The employee has a termination date prior to the Cycle 1
CPI	Termination From Date on the CPI Control record, the initial
	cutoff reporting date for CPI. The employee's <i>Include on CPI?</i> flag
	is set to Y (Yes). Modify the appropriate field's entry.
Emp Flagged for CPI More Than	The employee has multiple payroll records containing the <i>Include on</i>
Once	CPI? flag of Y (Yes). The record(s) that are not tied to CPI must
	have their <i>Include on CPI</i> ? flag changed to N (No).
Emp CPI Eligible But Not	The Pay Class of the employee has not been set up as a Substitute,
Flagged	the employee has multiple payroll records with the <i>Include on CPI?</i>
	flag of N (No) and the employee was not terminated prior to the
	Cycle 1 Termination From Date on the CPI Control record. The
	employee must therefore be included on CPI. If multiple payroll
	records exist, the appropriate record must be selected and the
	Include on CPI? flag changed to Y (Yes).



Step	Action
1	Select (F7 - CPI Reporting Menu).



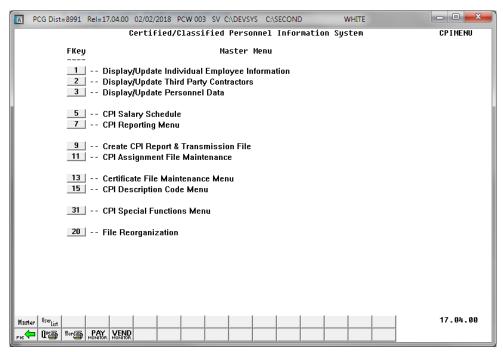
Step	Action
2	Select 8 (F8 - Print Employees with Questionable CPI Include Status).
	The Certified/Classified Personnel Information System – Reporting Menu redisplays.
3	To print the report via the Uqueue Print Manager: Select (Uqueue). To print the report via Microsoft® Word: Select (MS WORD).
	Follow the instructions provided in the <u>Technical System Operations Guide</u> , User Interface Procedures, Creating the Microsoft®-PCGenesis QWORD Macro for Report Printing to create the macro necessary to use the feature where appropriate.

6A. Employees with Questionable CPI Include Status Report – Example

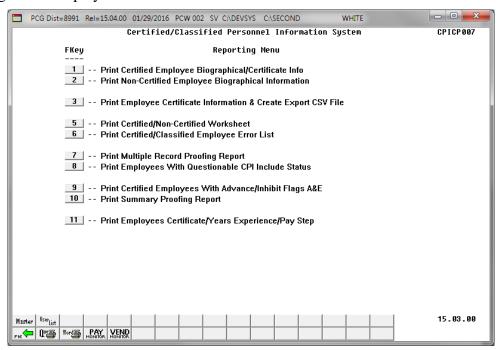
The questionable CPI status report lists employee records containing a questionable *Include On CPI?* status. The *Print Employees With Questionable CPI Include Status* report will not list employees who have been terminated prior to the **Cycle 1 Termination From Date** on *the CPI Control* record. Therefore, only employees who are actually reported during the CPI transmission cycles will be reviewed for the report.

REPORT DATE 09/20/2017	EMPLOYEES WITH Q	UESTIONA	BLE CPI	INCLUDE	STATUS		PAGE	
SOCSEC EMPNO NAME	CPIFLAG	STATUS	CLASS	WORKLOC	TERMOT	TERMREA	REHIRE	
999088501 88501 KI3ER, DI3GO 88500 KI3ER, DI3GO ** EMP CPI ELIGIBLE BUT NOT FLAGGED **	N	I	01 18	2050 2050	01-06-1998	1 0		
999088513 88513 AR8EDONDO, KIRTIE 88512 AR8EDONDO, KIRTIE ** EMP CPI ELIGIBLE BUT NOT FLAGGED **	N	I	05 18	0100 0100	05-31-2002	9		
999088520 88520 BO4DS, KO4TNEY 88519 BO4DS, KO4TNEY ** EMP CPI ELIGIBLE BUT NOT FLAGGED **	N	I	01 18	0201 0101	05-31-2001	9		
999088606 88606 MA4ON, WI4LIAMS 88605 MA4ON, WI4LIAMS ** EMP CPI ELIGIBLE BUT NOT FLAGGED **	N	I	08 18	8010 0101	06-30-2015	6	07-01-2010	
999088712 88712 AM3DOR, MA3IN ** SUBSTITUTE FLAGGED FOR CPI, MUST VALID	Y ATE LONG TERM SUB			6793		0		
999088734 88734 GO6SETT, RO6BIE 88733 GO6SETT, RO6BIE ** EMP CPI ELIGIBLE BUT NOT FLAGGED **	N	I	01 18	0100 0100	05-26-2004	6 0		
999088735 88735 LESIEUX, SESSUKO ** EMP CPI ELIGIBLE BUT NOT FLAGGED **	N	T	31	8010	06-30-2017	9		
999088795 88795 GR6FFITHS, JE6S ** EMP CPI ELIGIBLE BUT NOT FLAGGED **	N	A	19	8012		0		
999089012 89012 NE8MANN, YE8ETTE 89011 NE8MANN, YE8ETTE ** EMP CPI ELIGIBLE BUT NOT FLAGGED **	N	I	01 18	0195 0195	05-31-2002	9		
999089043 89043 CUGRIER, FRGTZ 89042 CUGRIER, FRGTZ ** EMP CPI ELIGIBLE BUT NOT FLAGGED **	N	Ĭ	09 18	0201 8010	12-01-2006	9	08-01-2003	
999089068 89068 HE9TON, LE9 89067 HE9TON, LE9 ** EMP CPI ELIGIBLE BUT NOT FLAGGED **	N	I	05 18	0100 3050	05-26-2006	9		
999089071 89071 MO7RELL, DE7MY 89070 MO7RELL, DE7MY ** EMP CPI ELIGIBLE BUT NOT FLAGGED **	N	I	01 18		05-31-2002	6		
999089074 89074 HO4M, RE4UGIO ** EMP CPI ELIGIBLE BUT NOT FLAGGED **	N	T	17	8010	12-31-2016	9		

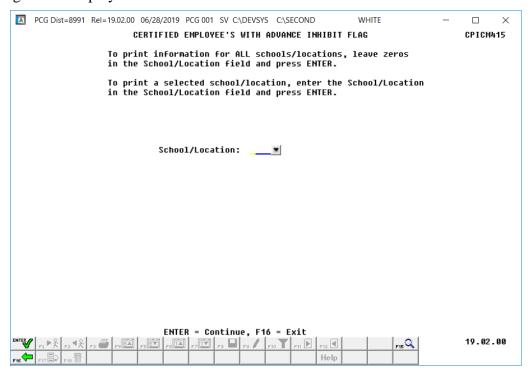
Topic 7: Printing the Certified Employees with Advance/Inhibit Flags of A & E Report



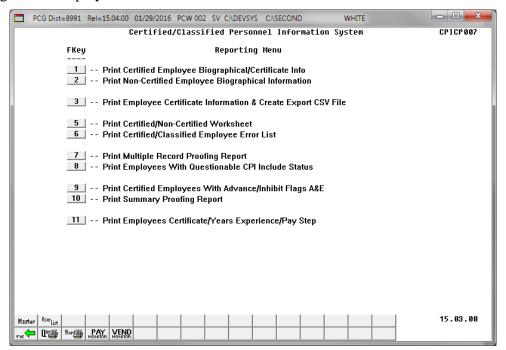
Step	Action
1	Select 7 (F7 - CPI Reporting Menu).



Step	Action
2	Select (F9 - Print Certified Employees with Advance/Inhibit Flags of A & E).



Step	Action
3	For all schools and locations: Leave the School/Location field blank.
	For an individual school or location: Enter the code, or select the drop-down selection icon within the School/Location field to choose the information.
4	Select (Enter) twice. "** Processing Request **" briefly displays. PCGenesis displays the "No Records for Selection" message where appropriate. In this instance, select (F16 - Exit) to return to the Certified/Classified Personnel Information System – Reporting Menu.

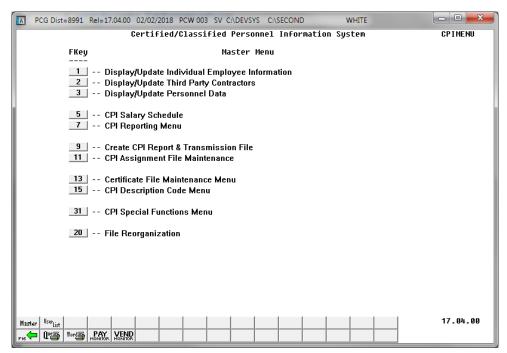


Step	Action
5	To print the report via the Uqueue Print Manager: Select (Uqueue). To print the report via Microsoft® Word: Select (MS WORD).
	Follow the instructions provided in the <u>Technical System Operations Guide</u> , User Interface Procedures, Creating the Microsoft®-PCGenesis QWORD Macro for Report Printing to create the macro necessary to use the feature where appropriate.
6	Select (F16 - Exit) to return to the Certified/Classified Personnel Information System Reporting Menu, or select (Master) to return to the Business Applications Master Menu.

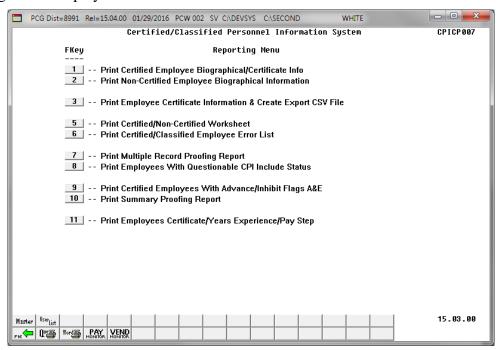
7A. Certified Employees with the Advance/Inhibit Flag Set Report – Example

RUN DATE: 01/29/2016 RUN TIME: 14:46:45 PROGRAM: CPICM415	CERTIFIED EMPLOYEE'S WITH ADVANCE IN CPI Cycle # 1 03/06/2015 To 10/0		PAGE:	1
EMP # SSN NAME	STAT CLASS SEX WORK LOCATION	HIRE DT BIRTH E REHIRE ETHNIC HISP IND TERM DT TERM REASON		A/I AC
87204 999-08-7204 BASGETT, DASN	A 03 10 MO. TEACHERS F 5050 Location 005050	8/01/1993 9/01/1970 02	1.00 W	E
86953 999-08-6953 GIRCHRIST, BIRLIE *** NOTE: Employee is Active for This Cycle	A 03 10 MO. TEACHERS F 5050 Location 005050	8/01/1996 2/01/1955 02	1.00 W	A

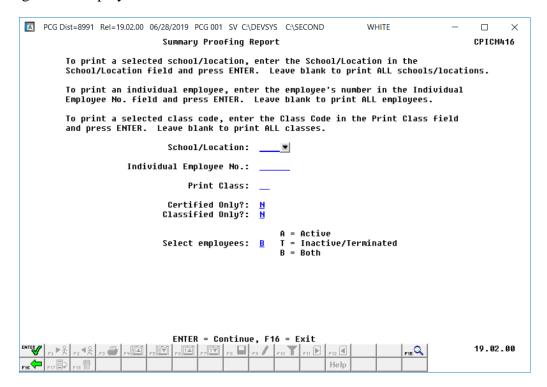
Topic 8: Printing the Summary Proofing Report for Location, Ethnic and Termination Codes



Step	Action
1	Select 7 (F7 - CPI Reporting Menu).

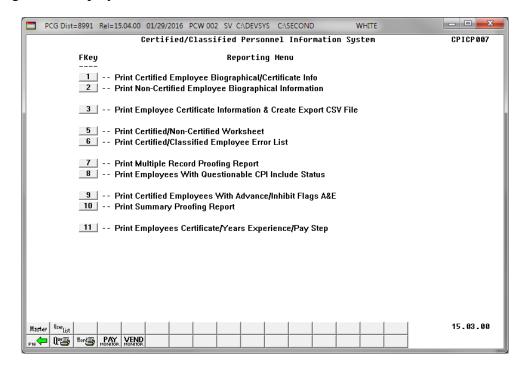


Step	Action
2	Select 10 (F10 - Print Summary Proofing Report).



Step	Action
3	For all schools/location, and employees: Leave the School/Location and the Individual Employee No. (Individual Employee Number) fields blank.
	For an individual school/location, or employee: Enter the code, or select the drop-down selection icon within the School/Location field, or the Individual Employee No. (Individual Employee Number) to choose the information. Proceed to Step 7.
4	For all payroll class codes: Leave the Print Class field blank.
	For an individual payroll class code: Enter the code or select the drop-down selection icon within the Print Class field to select the payroll class code for printing.
5	Enter Y (Yes) or N (No) in the Certified Only? and Classified Only fields to define the type of employee records to be selected for printing.
6	Enter the status code in the Select Employees: Active (A) or Inactive/Terminated (T) or Both (B) field to define the employee's employment status. Valid codes include A (Active), T (Inactive/Terminated) or B (Both). PCGenesis defaults to B (Both).

Step	Action
7	Select Enter) twice.
	"** Processing Request **" briefly displays.
	PCGenesis displays the "No Records for Selection" message where appropriate. In this
	instance, select (F16 - Exit) to return to the Certified/Classified Personnel
	Information System – Reporting Menu.

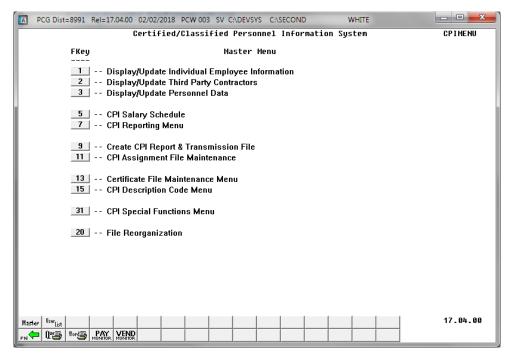


Step	Action
8	To print the report via the Uqueue Print Manager: Select (Uqueue). To print the report via Microsoft® Word: Select (MS WORD).
	Follow the instructions provided in the <u>Technical System Operations Guide</u> , User Interface Procedures, Creating the Microsoft®-PCGenesis QWORD Macro for Report Printing to create the macro necessary to use the feature where appropriate.
9	Select F16 - Exit) to return to the Certified/Classified Personnel Information System Reporting Menu, or select (Master) to return to the Business Applications Master Menu.

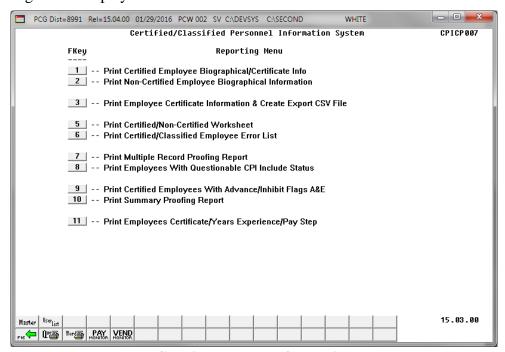
8A. Summary Report for Proofing Location, Ethnic and Termination Codes - Example

REPORT DATE 01/29/2016 SUMMARY REPORT FOR PROOFING LOCATION, ETHNIC AND TERM CODES PAGE 256 REPORT TIME 14:47:59 SORT ORDER: ALPHABETICAL WITHIN WORK LOCATION PROG NAME CPICM416														
EMPNO NAME	STAT	CLASS	CS1	WORK	ETHNIC	HOURS	T/P	TERMOT REHIRE	HIRE HISP B'DATE	IND	BLK	WHT	ASN	PAG
8406 SH3H, CY3US	Т	15	435	9206	02	0.000	9	8/01/2002	8/01/1998 11/01/1967			W		
9790 SH3RRILL, SH3RELL	I	15	000	9206	02	0.000	1	2/01/2000	8/01/1989 3/01/1929					
9436 SL5DE, OR5LEE	I	13		9206	02	0.000	9	11/01/1995	10/01/1992					
8282 SN7WDEN, KA7EEM	I	15	000	9206	02	0.000	9	8/01/2004	12/01/1999					
9492 SP5NN, NUSBERS	I	13		9206	01	0.000	9	11/01/1995	8/01/1990					
6470 TH3BODEAUX, ER3OL	T	15	999	9206	02	0.000	9	8/01/2005 1/01/2005	3/01/2001 10/01/1955			W		
8518 TI3SLEY, DE3VER	I	13	410	9206	01	0.000	9	11/01/1995	1/01/2001					
7169 TO8H, AL8ENA	I	13	410	9206	01	0.000	9	11/01/1995	2/01/1990					
8636 VA5N, SH5RILYN	I	15	000	9206	02	0.000	9	8/01/2004	9/01/2001					
8034 VA7NEY, CI7A	I	15	000	9206	02	0.000	9	8/01/2004	8/01/1999					
6584 VA9DES, HO9LIS	I	15	316	9206	02	0.000	0		10/01/1999					
8696 WA9DRON, CA9MEN	I	13		9206	01	0.000	9	11/01/1995	10/01/1989					
9472 WH9ATLEY, JA9QUES	T	15	000	9206	04	0.000	9	8/01/2002	10/01/2000			W		
9613 ZI4MER, PH4NG	I	15	000	9206	04	0.000	0		10/01/1999					
3713 EMPLOYEES														

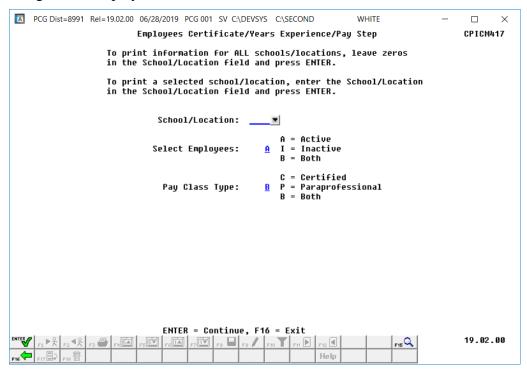
Topic 9: Printing the Employees' Certificate/Years of Experience/Pay Step Report



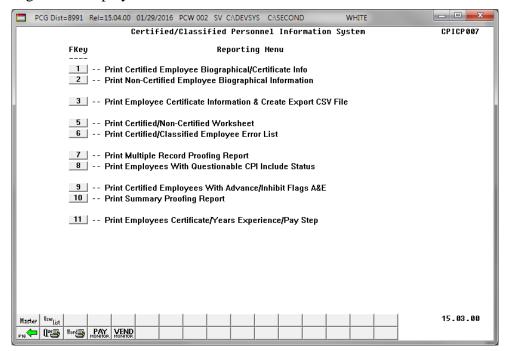
Step	Action
1	Select 7 (F7 - CPI Reporting Menu).



Step	Action
2	Select 11 (F11 - Print Certified Employees High Cert./Years Exp./Pay Step).



Step	Action
3	For all schools/locations: Leave the School/Location field blank. For an individual school/location: Enter the code, or select the drop-down selection icon within the School/Location field to choose the information.
4	Enter the status code in the Select Employees field to define the type of employee records to be included. Valid codes include A (Active), I (Inactive/Terminated) or B (Both). PCGenesis Defaults to A (Active).
5	Enter the pay class type in the Pay Class Type field to define the type of pay class records to be included. Valid codes include C (Certified), P (Paraprofessional) or B (Both).). PCGenesis Defaults to B (Both).
6	Select (Enter) twice. "** Processing Request **" briefly displays.



Step	Action
7	To print the report via the Uqueue Print Manager: Select (Uqueue).
	To print the report via Microsoft® Word: Select (MS WORD).
	Follow the instructions provided in the <u>Technical System Operations Guide</u> , User Interface Procedures, Creating the Microsoft®-PCGenesis QWORD Macro for Report Printing to create the macro necessary to use the feature where appropriate.
8	Select F16 - Exit) to return to the Certified/Classified Personnel Information System Reporting Menu, or select (Master) to return to the Business Applications Master Menu.

9A. Employees Certificate/Years Experience/Pay Step Report - Example

RUN DATE: 12/03/2018 RUN TIME: 12:54:34 PROGRAM: CPICM417		Employees Certificate/Years Experience/Pay Step SORT ORDER: LOCATION, CLASS, ALPHA										PAGE:	
MP # SSN	NAME	STATUS	CLASS	PAR	WORK LOC	HIRE/REHIRE DATE		YEARS EXP.			CONT. SAL.		
89587 999-08-9587	AL4RECHT, CA4MELO	A	07		0103	08/03/15	5	17	L4	190	63624		
87728 999-08-7728	AR9STEAD, MI9HEL	A	07		0103	08/02/13	5	15	L3	190	60994		
88155 999-08-8155	AS9TON, YV9NE	A	07		0103	01/15/01	6	18	L4	190	71792		
89654 999-08-9654	BL2M, NI2KOLAS	A	07		0103	01/02/17	6	23	L6	190	77576		
89117 999-08-9117	BO7RQUE, ON7E	A	07		0103	08/14/96	4	23	L6	190	57960		
89753 999-08-9753	BOSSER, JOSSPH	A	07		0103	08/01/16	4	1	E	190	40871		
87988 999-08-7988	BR5THERS, AL5YNA	A	07		0103	08/18/98	6	29	L6	190	79903		
88438 999-08-8438	CO7TRELL, RE7A	A	07		0103	08/05/08	6	17	L4	190	71792		
87704 999-08-7704	CO9NEY, LO9D	A	07		0103	09/11/12	4	7	5	190	45097		
89935 999-08-9935	CR2NDALL, ST2PANIE	A	07		0103	08/03/04	4	15	L3	190	53039		
87900 999-08-7900	CR5WLEY, PR5SCILA	A	07		0103	08/18/98	6	21	L6	190	76116		
87508 999-08-7508	DO4DY, CI4DERELLA	A	07		0103	08/02/05	5	26	L6	190	71836		
87077 999-08-7077	EL9SWORTH, LI9LIANA	A	07		0103	07/31/17	4	3	1	190	40871		
87094 999-08-7094	ET8ERIDGE, CH8UNCEY	A	07		0103	08/04/14	5	23	L6	190	69449		
87755 999-08-7755	FE6NANDES, RE6INIA	A	07		0103	08/01/16	5	5	3	190	48412		
89697 999-08-9697	FE8DER, FL8TA	A	07		0103	08/01/16	7	22	L6	190	83600		
89744 999-08-9744	FU9ATE, MI9HEL	A	07		0103	01/02/97	5	22	L6	190	66651		
88068 999-08-8068	GO6DEN, KR6STEEN	A	07		0103	07/31/17	6	18	L4	190	70992		
87105 999-08-7105	JASRELL, PASTY	A	07		0103	09/20/17	4	3	1	90	21048		
88059 999-08-8060	MAGAN, JEG	A	07		0103	08/15/00	6	24	L6	190	78376		
88587 999-08-8587	NASLOR, MASQUITTA	A	07		0103	09/10/13	5	6	4	190	50349		
87967 999-08-7967	PU2LEN, BR2T	A	07		0103	08/14/96	6	25	L6	190	79903		
89717 999-08-9717	RU4S, JU4E	A	07		0103	08/18/98	6	21	L6	190	75316		
87188 999-08-7188	SH3H, DE3E	A	07		0103	08/04/14	5	22	L6	190	67451		
89306 999-08-9306	SH3LER, LU3IEN	A	07		0103	08/01/12	5	26	L6	190	71509		