PCGENESIS TECHNICAL SYSTEM OPERATIONS GUIDE

9/22/2017

User Interface Procedures

[Set Site Color Option, V1.1]

Revision History

Date	Version	Description	Author
9/22/2017	1.1	17.03.00 – Updated DOE logos.	D. Ochala
11/14/2012	1.0	12.03.00 – Create new document.	D. Ochala

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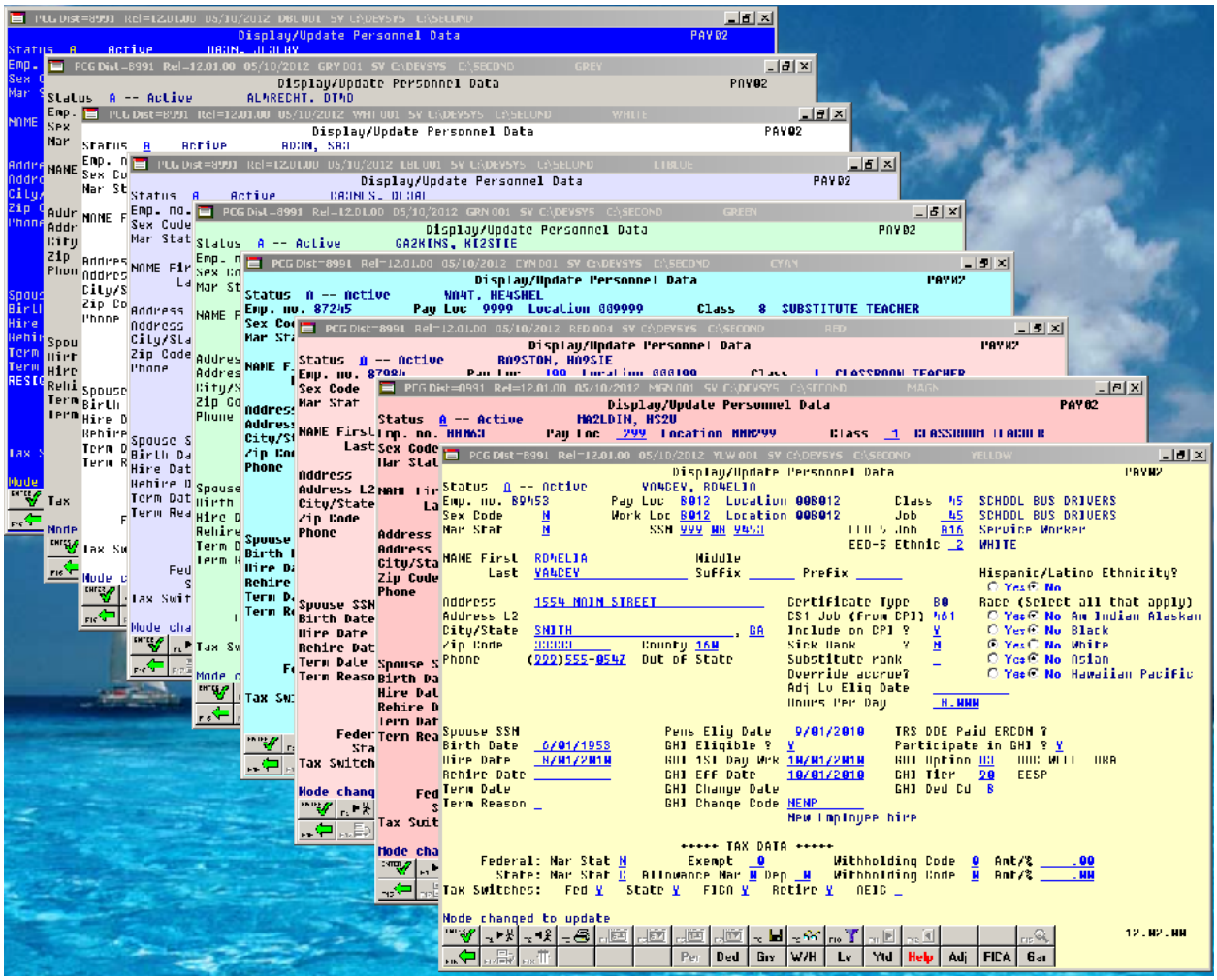
Overview

Each PCGenesis site now has the option to continue with the current dark blue background color for their PCGenesis screens, or the system administrator can change the default background color to one of the colors shown below. In addition, the system administrator has the ability to give control to individual users, and to allow users to select their own personal background screen color.

The various background color options are shown below:



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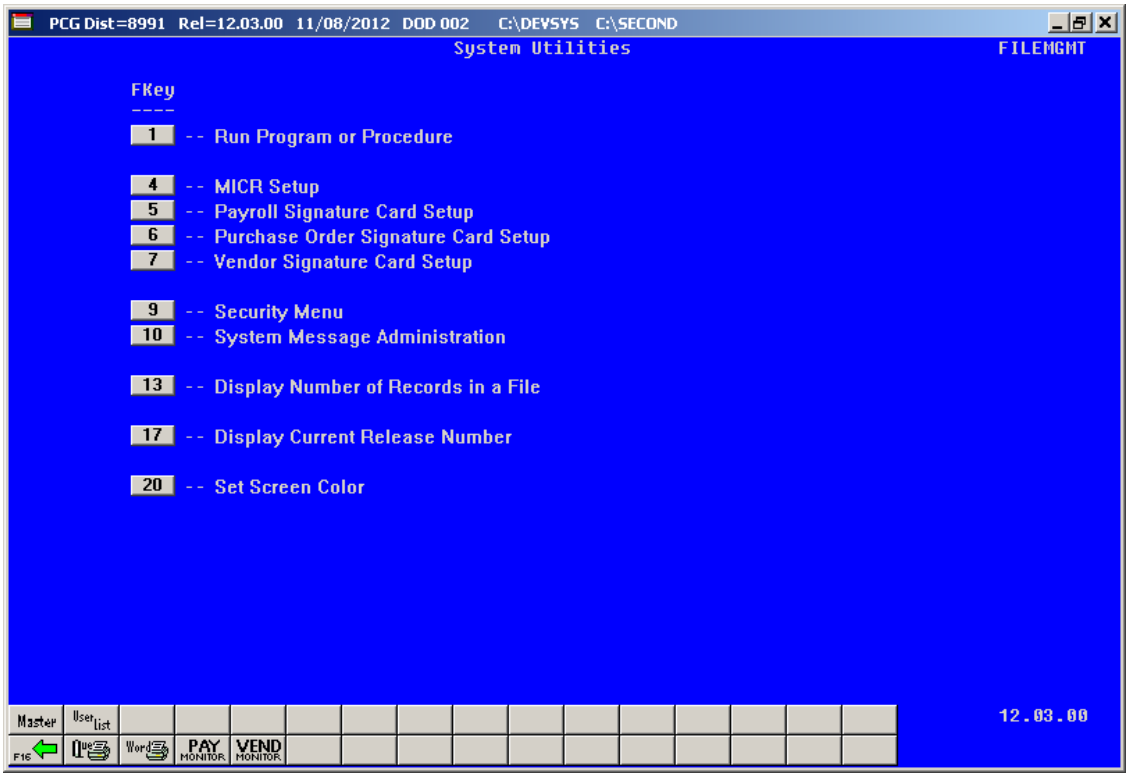
Procedure A: Set Site Screen Color

Step	Action
1	**PLEASE NOTE**: To set the site screen color option, the **site system administrator** must logon to PCGenesis and execute the following steps.
2	From the *Business Applications Master Menu*, select 30 (**F30 –** System Utilities).

The following screen displays:



Step	Action
3	Select 20 (**F20 –** Set Screen Color).

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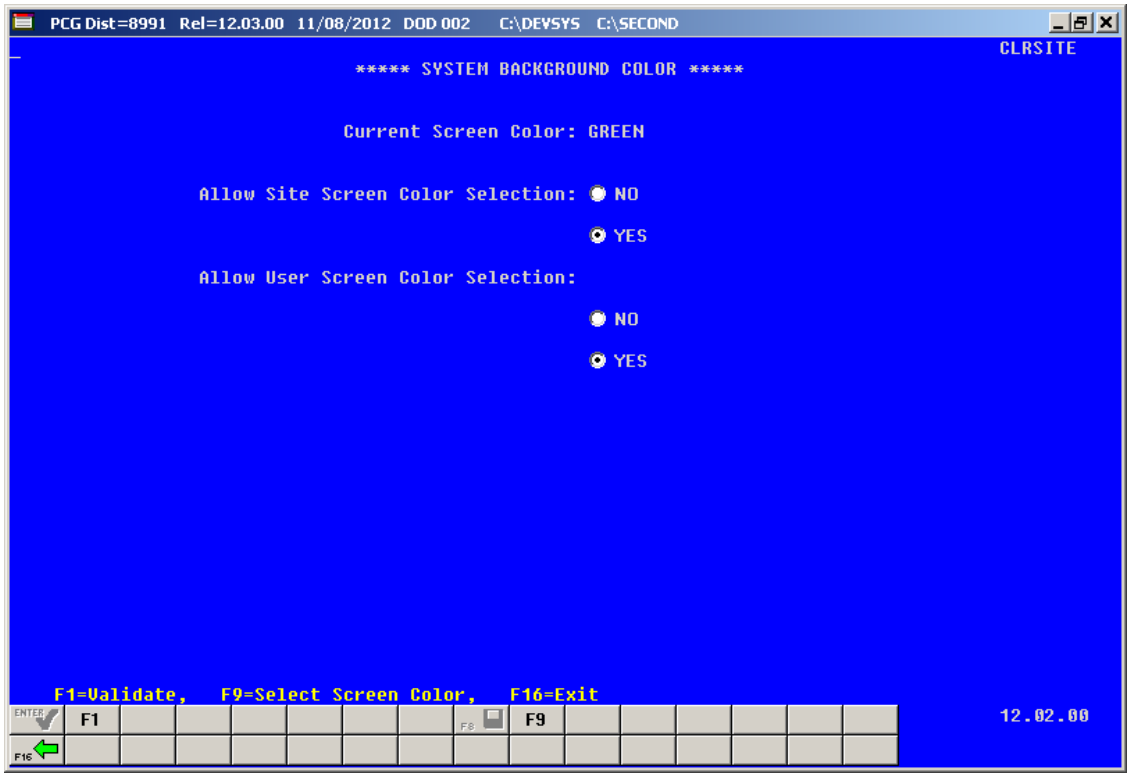
The following screen displays:



Step	Action
4	Select the radio button to the left of the desired **Allow Site Screen Color Selection** option to indicate whether a special screen color will be selected as the default for all PCGenesis screens for all users of the system. Selecting **No** will cause the PCGenesis screens to remain dark blue. Selecting **Yes** will allow the PCGenesis system administrator to select a different color for all PCGenesis screens for all users.
5	Select the radio button to the left of the desired **Allow User Screen Color Selection** option to indicate whether or not individual users of PCGenesis will be allowed to override the system default screen color, with the individual's choice of a special screen color. Selecting **No** will cause all PCGenesis screens to be displayed with the default site screen color selection. Selecting **Yes** will allow individual users of PCGenesis to override the default site screen color with an individual choice of a special screen color. *The* **Allow Site Screen Color Selection** *must be set to* **Yes** *in order for the* **Allow User Screen Color Selection** *to be set to* **Yes**. *If the* **Allow Site Screen Color Selection** *is set to* **No**, *then the* **Allow User Screen Color Selection** *must be set to* **No** *as well.*
6	Select F1 (**F1** – to validate).

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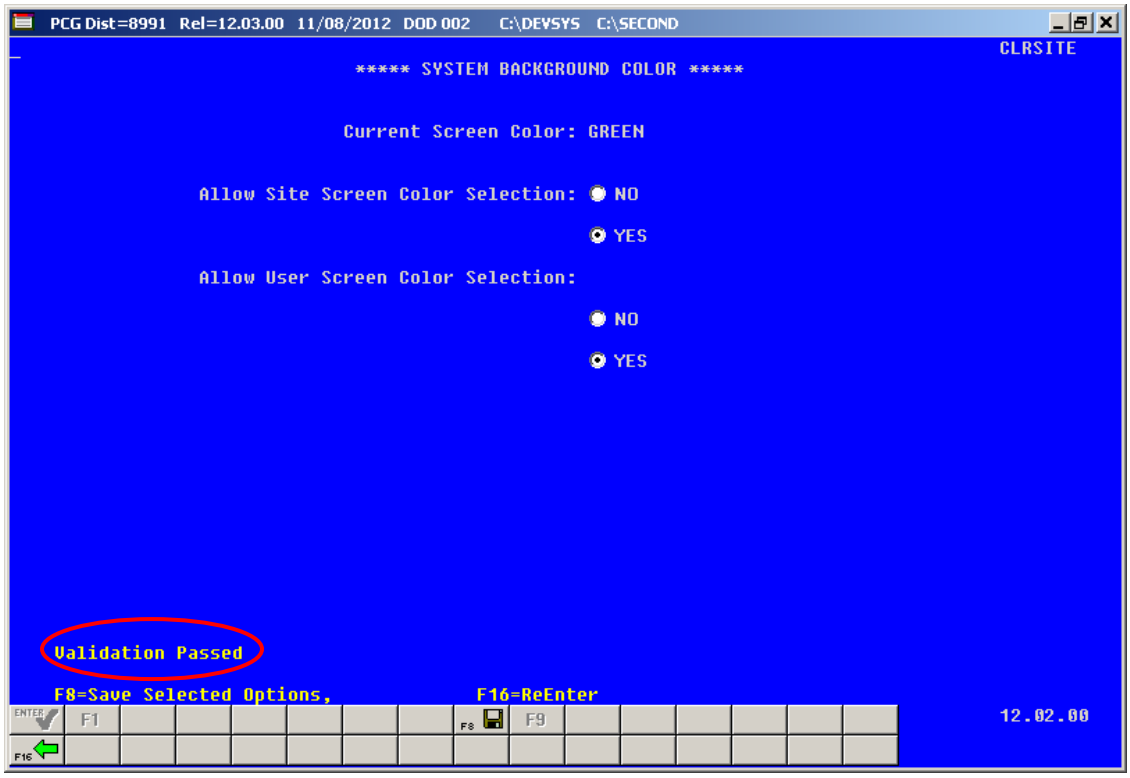
The following screen is displayed:



Step	Action
7	Verify *"Validation Passed"* displays, and select (**F8** – Save Selected Options) to save the record.

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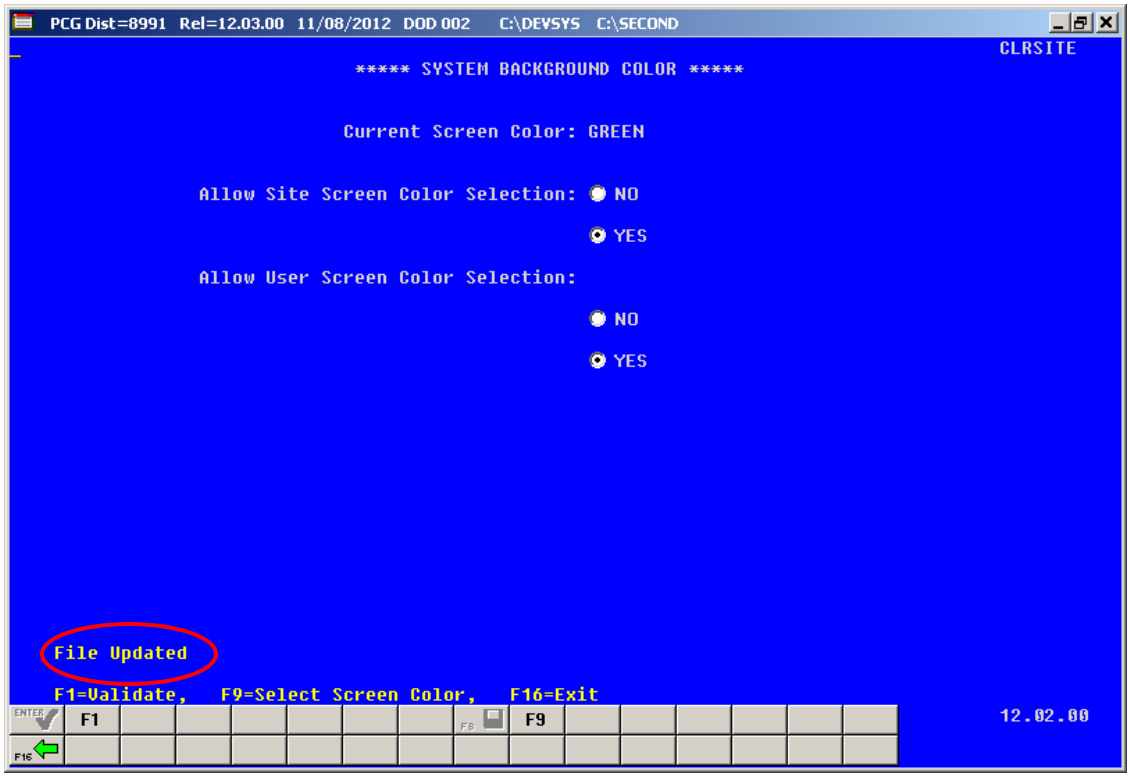
The following screen displays:



Step	Action
8	Verify *"File Updated"* displays, and select **F9** (**F9** – Select Screen Color) to set the default PCGenesis screen color for all screens for all users of the system.

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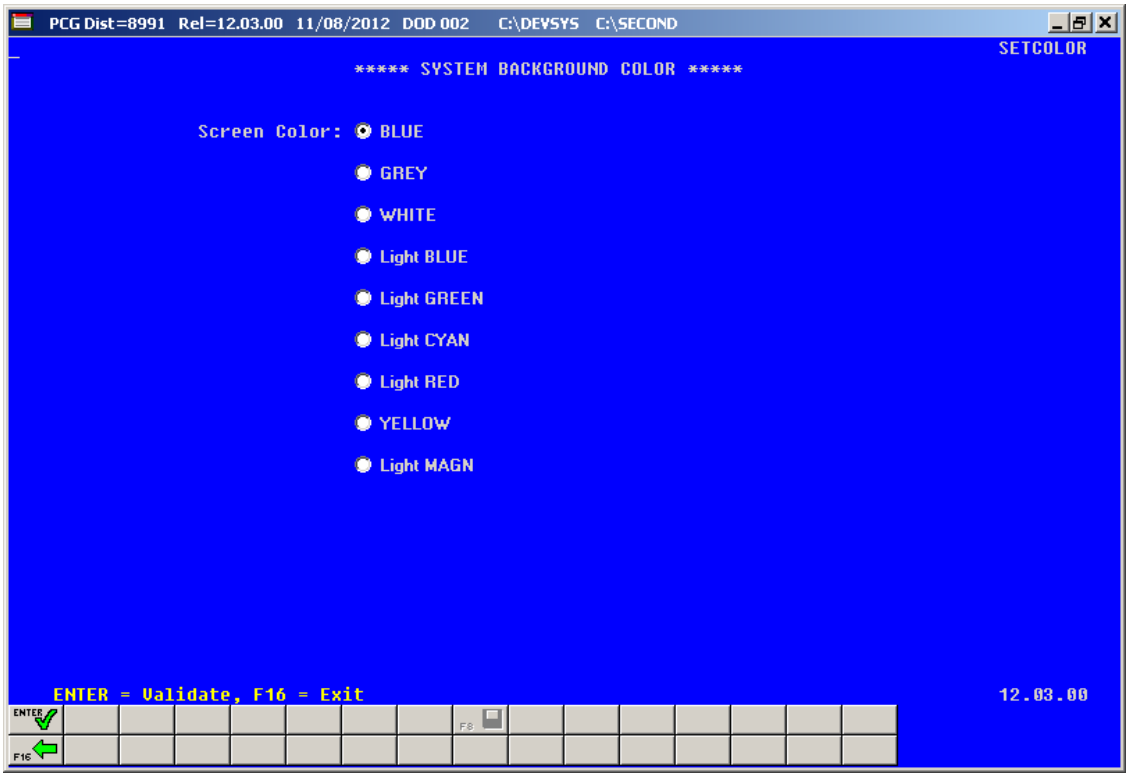
The following screen displays:



Step	Action
9	Select the desired **Screen Color** for the default PCGenesis screen color for the site, and select ENTER (**Enter** - validate) to display an example screen with the selected screen color.

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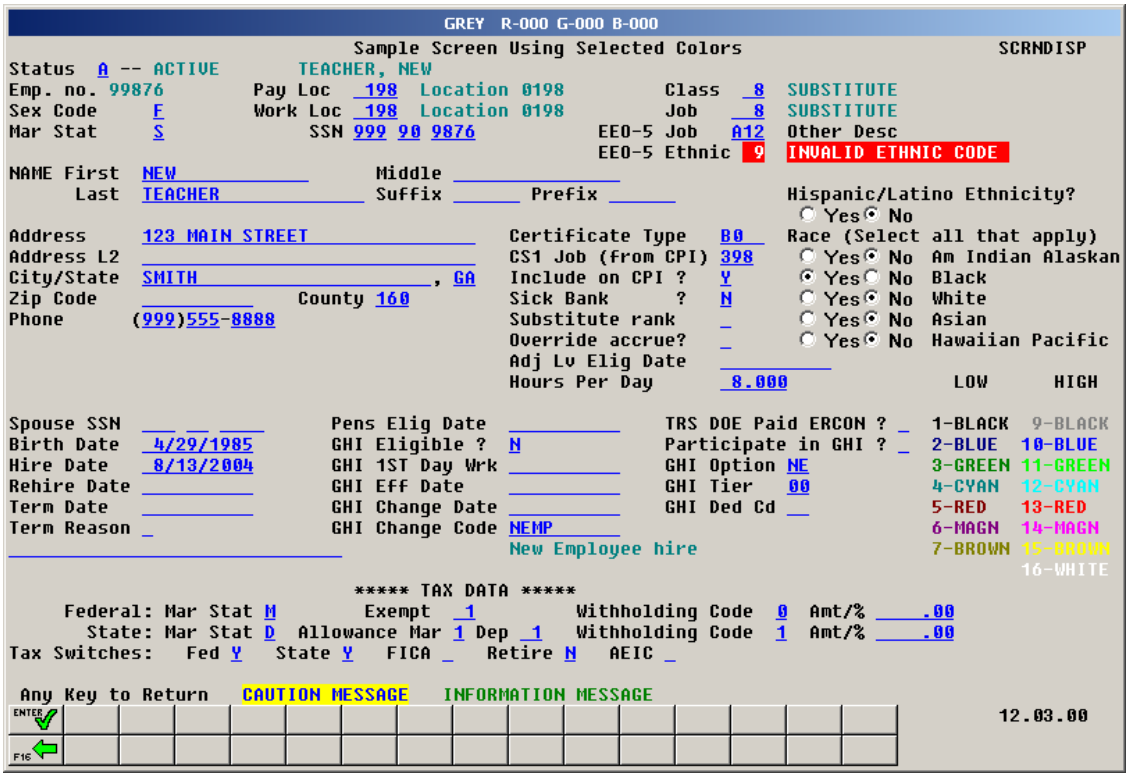
A sample screen displays with the selected background color:



Note that the screen color will vary depending on the **Screen Color** *option selected by the user.*

Step	Action
10	Select (**Enter** – to return) to exit the sample screen.

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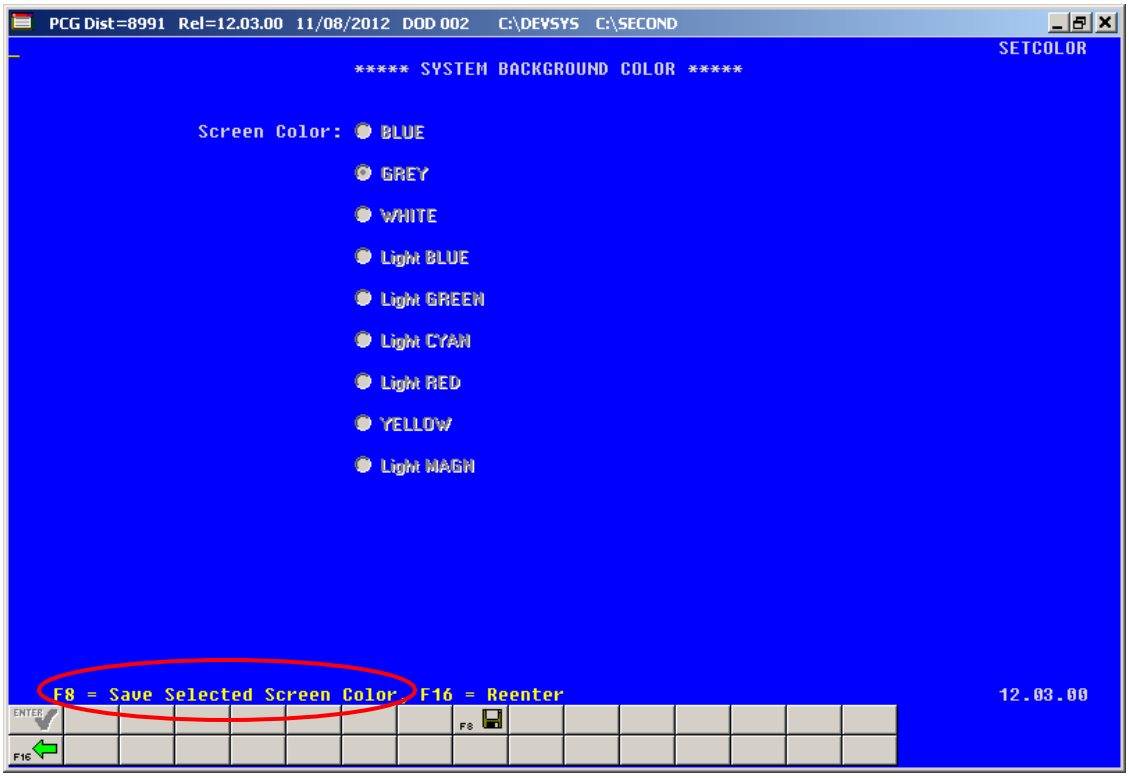
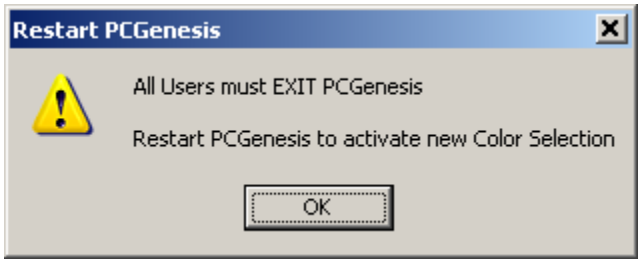
The following screen displays:



Step	Action
11	Verify *"F8 – Save Selected Screen Color"* displays, and select F8 (**F8** – Save screen color) to save the selected screen color. Select F16 (**F16** – ReEnter) to select a different screen color.

Once F8 (**F8** – Save screen color) has been selected, the following dialog box displays:



Step	Action
12	Select OK (OK) to continue.

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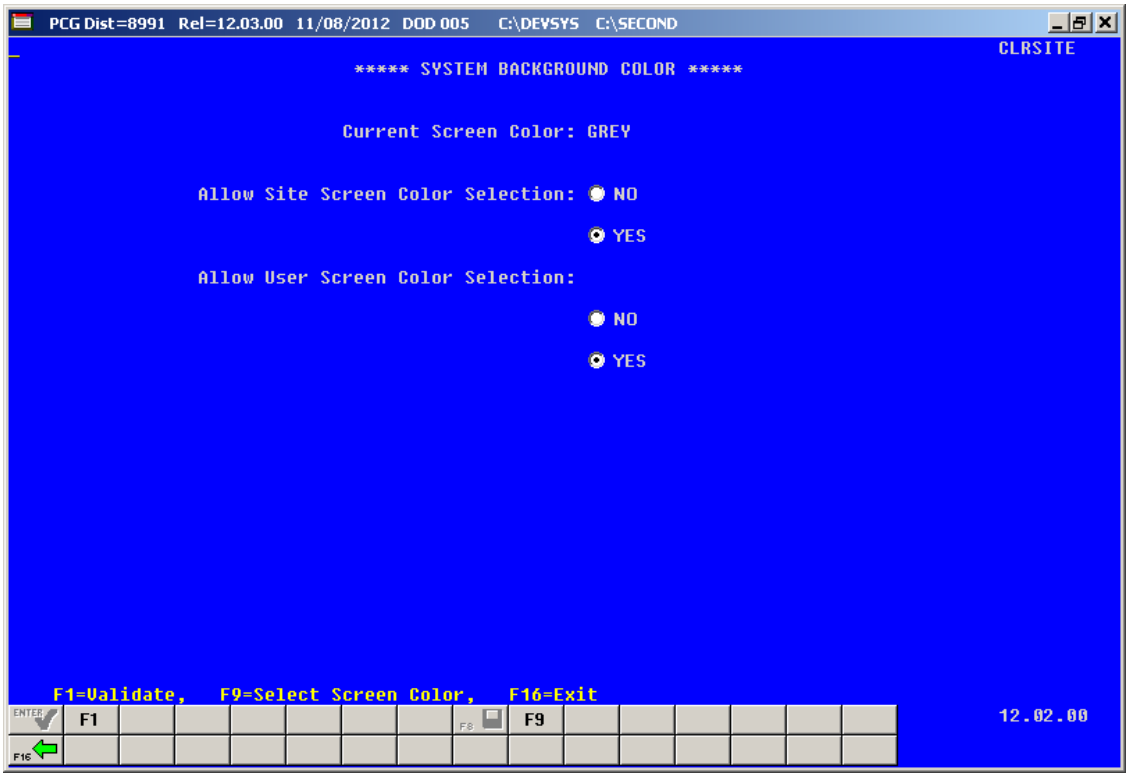
The following screen displays:



Step	Action
13	Select F16 (**F16** – Exit) to return to the *System Utilities Menu* screen.
14	Have <u>all</u> users exit PCGenesis.
15	To activate the new site screen color, initiate a new PCGenesis session using the PCG (PCG Color Icon) button.

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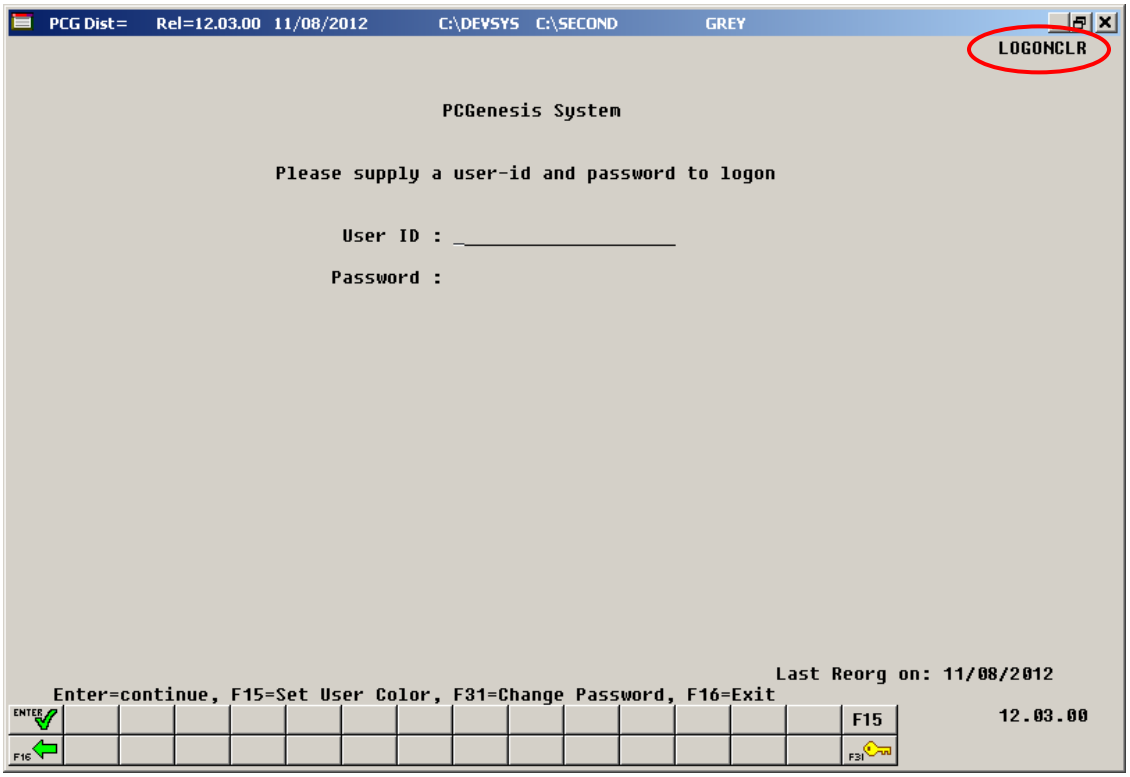
Procedure B: Copy the PCG Color Icon to Desktop

Step	Action
1	**PLEASE NOTE**: In order for PCGenesis users to be able to use the new screen color options, the PCG Color Icon must be available on the computer desktop, and the **Allow Site Screen Color Selection** must be set to **Yes** on the *Set Screen Color* screen.
2	Copy shortcut **K:\PCGIcon\PCGclr** to each user's desktop. The (PCG Color Icon) brings up the *PCGenesis Logon Screen* and uses the color options.
3	Use the (PCG Color Icon) to bring up the *PCGenesis Logon Screen*. *If LOGONCLR displays in the upper righthand corner of the logon screen, the user is using the correct PCG Color Icon. If LOGONCLR does NOT display in the upper righthand corner of the logon screen, call the PCGenesis Help Desk for assistance.*

The following screen displays:



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Step	Action
4	Verify that **LOGONCLR** displays in the upper righthand corner of the logon screen, and then enter a valid **User ID** and **Password** on the *PCGenesis Logon Screen*. *If LOGONCLR does NOT display in the upper righthand corner of the logon screen, call the PCGenesis Help Desk for assistance.*

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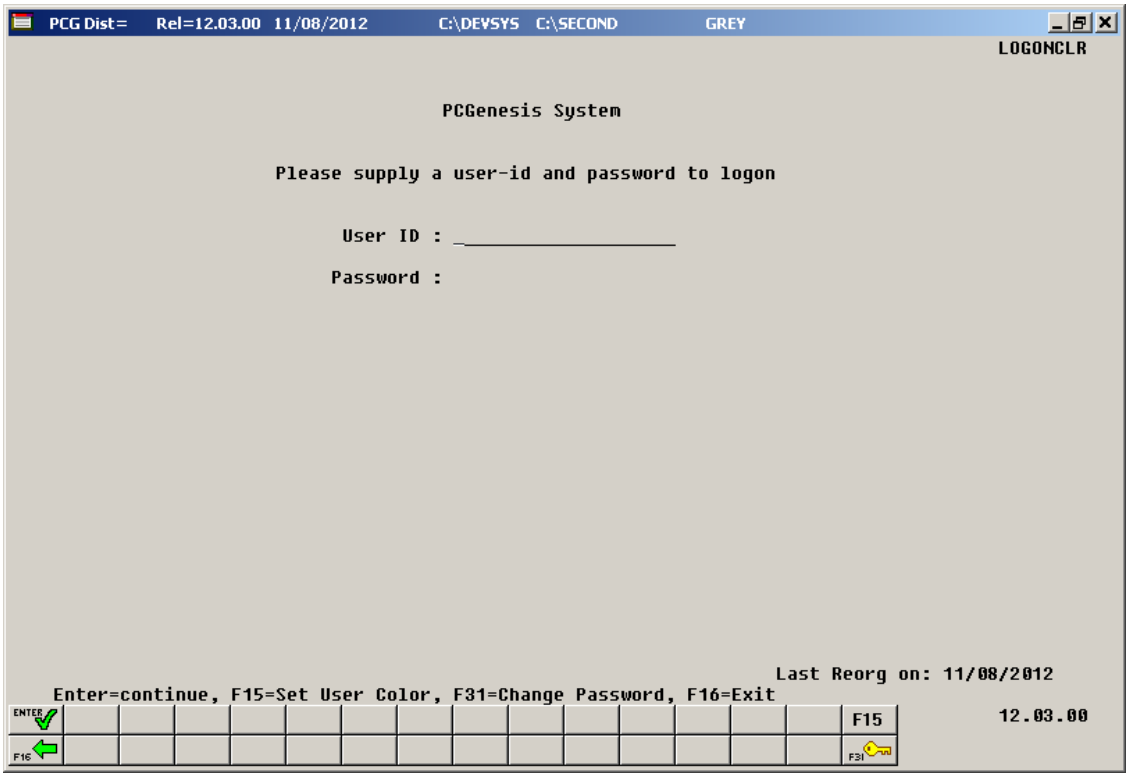
Procedure C: Set Individual User Screen Color

Step	Action
1	**PLEASE NOTE**: In order for PCGenesis users to be able to set their screens to the color of their choice, the **Allow Site Screen Color Selection** must be set to **Yes** and the **Allow User Screen Color Selection** must be set to **Yes**.
2	Use the (PCG Color Icon) to bring up the *PCGenesis Logon Screen*.

The following screen displays:



Step	Action
3	On the *PCGenesis Logon Screen*, enter a valid **User ID** and **Password**.
4	Select F15 (**F15** – Change User Color).

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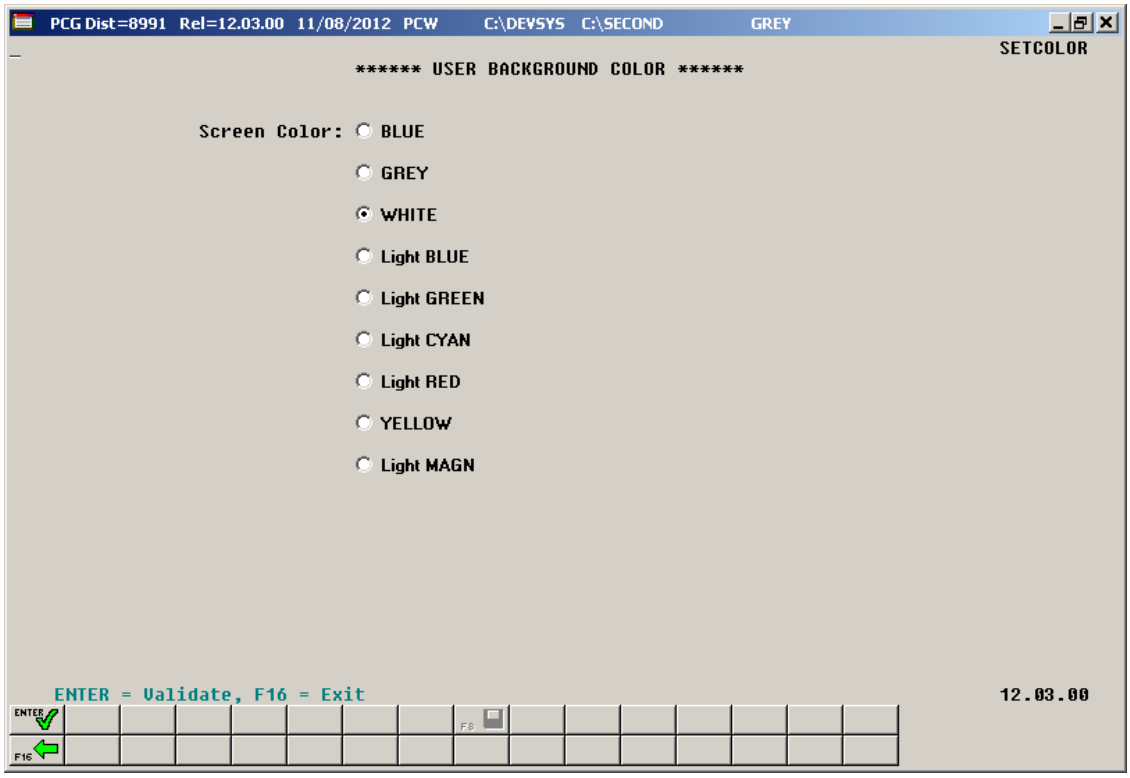
The following screen displays:



Step	Action
5	Select the radio button ◉ to the left of the desired **Screen Color** option to indicate the background screen color for this user ID.
6	Select ENTER (**Enter** - validate) to display an example screen with the selected screen color.

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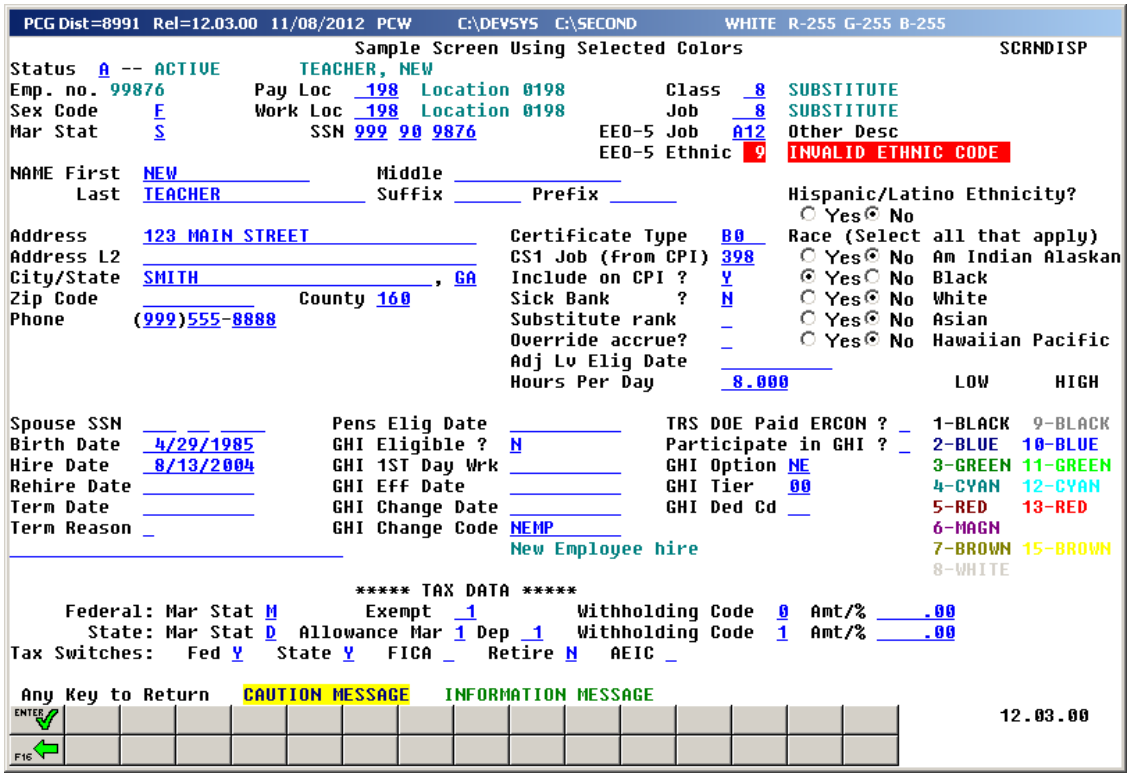
A sample screen displays with the selected background color:



Note that the screen color will vary depending on the **Screen Color** *option selected by the user.*

Step	Action
7	Select ENTER (**Enter** – to return) to exit the sample screen.

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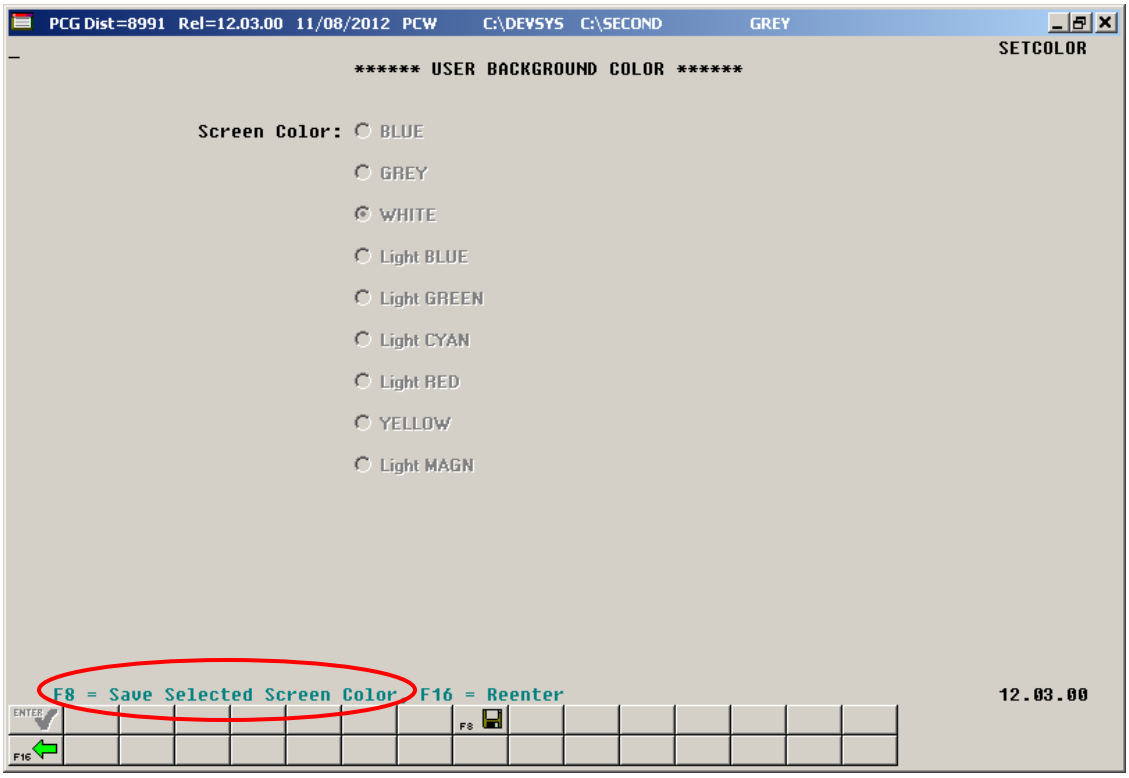
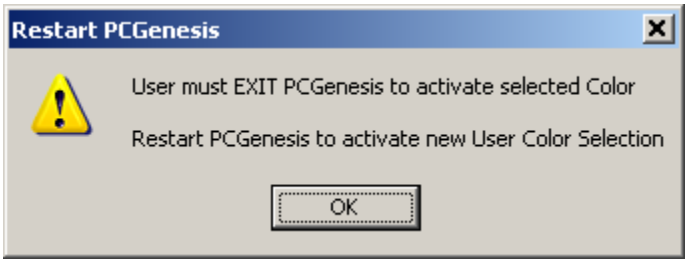
The following screen displays:



Step	Action
8	Verify *"F8 – Save Selected Screen Color"* displays, and select F8 (**F8** – Save screen color) to save the selected screen color. Select F16 (**F16** – ReEnter) to select a different screen color.

Once F8 (**F8** – Save screen color) has been selected, the following dialog box displays:



Step	Action
9	Select OK (OK) to continue.

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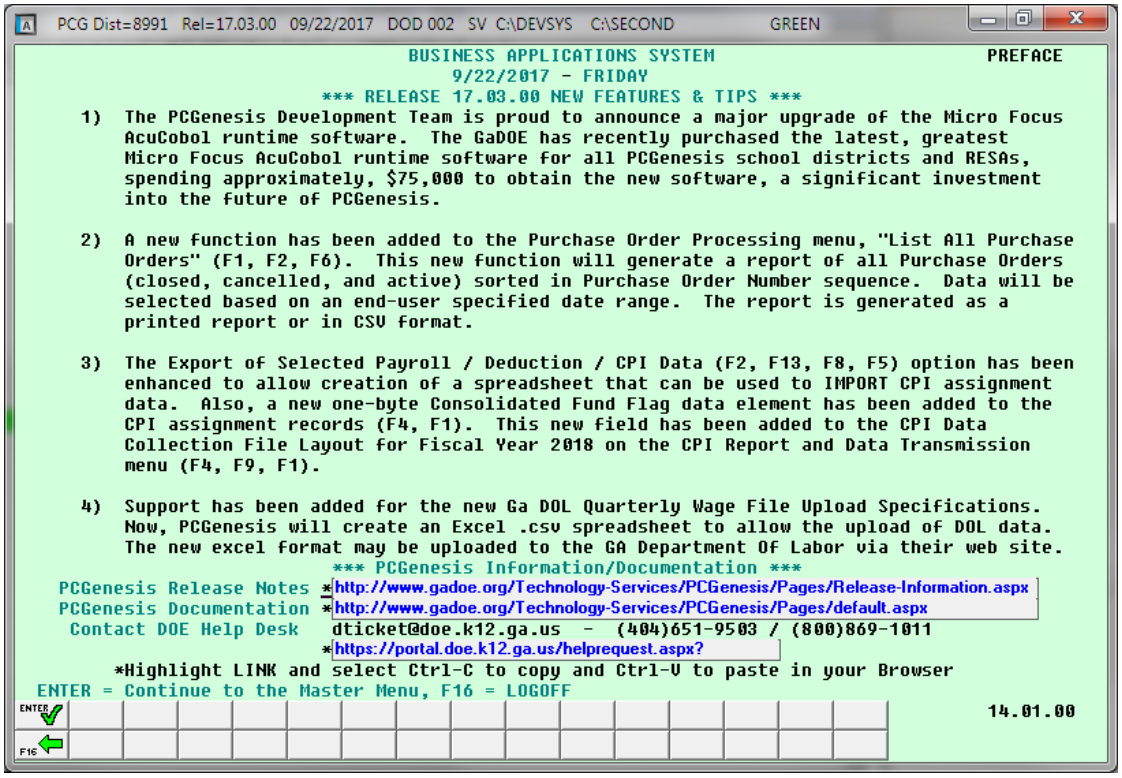
The following screen displays:



Step	Action
10	Select (**F16** – Exit) to log off.
11	To activate the new screen color, initiate a new PCGenesis session using the (PCG Color Icon) to bring up the *PCGenesis Logon Screen.*

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