# **Charter Renewal**



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# How to submit a successful renewal petition (on the first try)

Louis Erste Associate Superintendent of District Flexibility and Charter Division	Allen Mueller Director	Francesca Black Division Attorney	David Wiggins Financial Specialist
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### How does the Department determine whether a charter should be renewed?

### Looking Backward

• Have you met the terms of your contract?

### Looking Forward

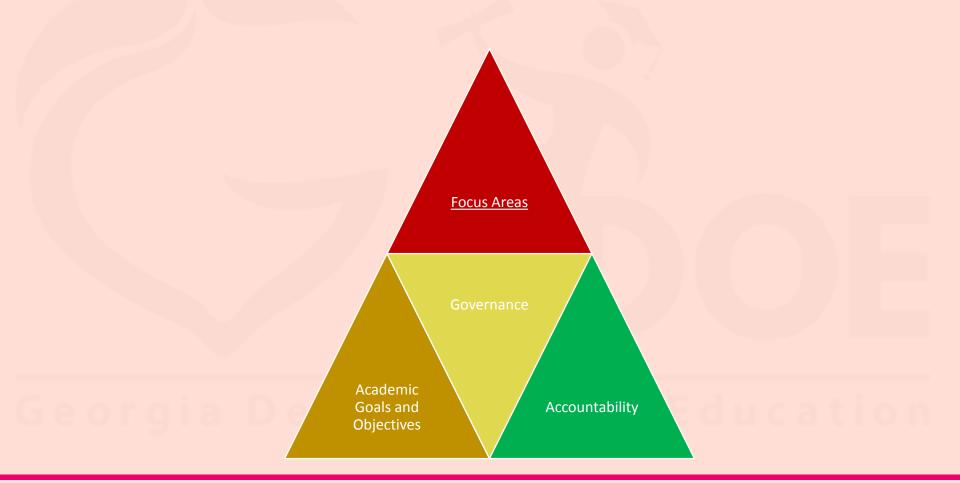
 What is your plan for increasing student achievement in the next 5 years?





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How do you ensure a successful renewal petition?



# Academic Goals and Objectives Outline



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Types of Goals

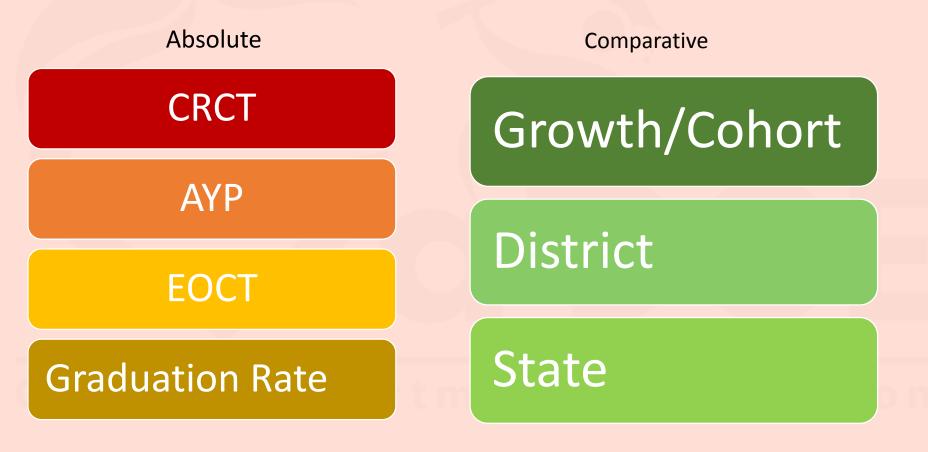
**Must-Haves Goals** 

**Goals Best Practices** 

## Types of Academic Goals



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5/31/2018



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## **Must-Have Goals**

### Academic- AYP

- CRCT- including Science (Elementary/Middle )
- ECOT (High School)
- Graduation Rates as measured by the GaDOE (High School)
- 1 growth/cohort-based

# Organizational (Must have some of the following)

- Fiscal Responsibility
- Stakeholder Satisfaction
- Attendance and Retention
- Professional Development
- Integration of Technology



# **Goals Best Practices**

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#### Use a National Norm- Referenced Test

- ITBS
- SAT

#### Goals should be SMART

- Specific
- Measurable
- Attainable
- Rigorous
- Time-Bound

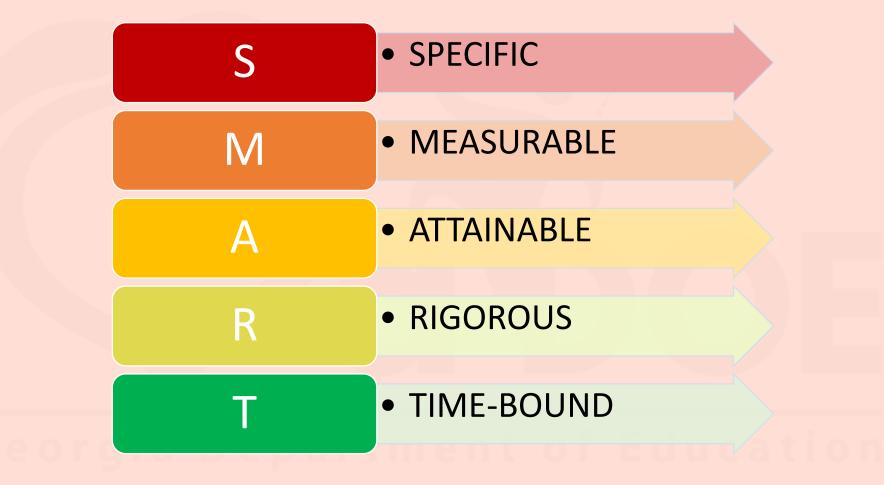
#### Qualitative and Quantitative

#### **Cohort-based**



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# **SMART Goals: Specific**

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### Specific

 All teachers at Achievement Charter School will complete a 2week summer workshop in Achievement's educational philosophy, school culture and instructional methodology

### Not Specific

 Teachers at Achievement Charter School will receive staff development training

# **SMART Goals: Measurable**

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### Measurable

 On average, students will improve their scores on the Stanford-9 Reading Assessment by 4% each year

### Not Measurable

 Students will become excellent readers and writers



# **SMART Goals: Attainable**

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### Attainable

 75% of students at Achievement Charter School will exceed Stat averages on Math and Reading on the CRCT

### Not Attainable

 100% of students at Achievement Charter School will score in the "exceeds" category on the CRCT Reading in the first year of the charter

# **SMART Goals: Rigorous**



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### Rigorous

 Achievement Charter School will have an exceeds rate 5% above the state average by year 3.

### Not Rigorous

 Students at Achievement Charter School will improve upon their annual CRCT scores by 2% each year.

# SMART Goals: Time-Bound



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### Time- Bound

 Achievement Charter School will close the achievement gap between subgroups by 50%, by the end of year 2. By an additional 10% each year thereafter

### Not Time-Bound

 Achievement Charter School will close the achievement gap between subgroups by 50%.



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# Goals

### **Questions?**



# **Governance Outline**



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**Governance Basics** 

• What should our board be doing at a minimum?

Indicators of Autonomy

Governance with an EMO

**Governance Best Practices** 



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## **Governance Basics**

Setting Policy	Recruit, select, and evaluate thee principle	Monthly meetings with minutes
Receive monthly academic progress reports	Internal Controls	Quarterly or Annual Review of Contract

## Continuum of Governing Board Autonomy



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Reliance on authorizer or EMO

#### Independence from authorizer or EMO

### Indicators of Autonomy

- Makes major policy decisions
- Ability to set own budget
- Ability to make personnel decisions
- Contracts for services provided by the district
- Creates outcome standards and makes curriculum decisions
- Members selected/recruited without EMO assistance
- Independent audit firm and attorney

You should be here

# Governance with an EMO



Signs that a school has limited autonomy from the EMO

### The EMO drives school development and selects governing board members

- EMO can remove board members
- EMO staff members are voting member of the governing board

#### **EMO Contract Terms**

- Decision making authority is turned over to the EMO
- Remaining revenue is turned over to the EMO
- EMO/CMO fees are excessive

#### The EMO owns the building and rents it to the school

- The school must maintain its relationship with the EMO to continue to occupy the building
- Facility lease agreement is above market value

## **Governance Best Practices Areas**



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### Oversight

Monitoring student achievement

# Adhering to the charter

Strong board governance

Source: Brain L. Carpenter, Ph.D. (2011) Preventing Charter School Train Wrecks: How Boards and Executives Can Strengthen Performance and Ensure Accountability.

6/1/2018



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# **Oversight Best Practice**

### Monthly review of Sound Internal Select an independent auditor bank statements controls policy Outsource the books to a reputable firm

experienced with charter schools

#### **Bonded** personnel

# Gaboe

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## Monitoring Student Achievement Best Practice

Evaluate academic performance at every meeting



# Adhering to the Charter Best Practices



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Every board member has a copy of the charter and has read it Periodically review the charter to ensure compliance with terms Require the executive to demonstrate how well academic goals are being achieved

Adopt a policy requiring the executive not to deviate from any parameters contained in the charter

### Strong Board Governance Best Practice



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### Avoid conflicts of interest

### Regular board training and self- assessment

Periodically review the EMO's contract to ensure it is being fulfilled

Know how much is being paid to the EMO and make sure it is a reasonable use of taxpayer money Adopt policies that direct the conduct of the board, its members, and its committees

# Governance vs. Management

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E

Dimension	Board	Executive
Purpose	Ensure	Execute
Nature of Authority	Oversight	Operational
Pertinent Question	How Well?	How Will?

# Governance



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### **Questions?**



# Accountability



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### Looking Backward

 Did you meet goals and fulfill charter obligations?

### Looking forward

 Identify deficiencies and set a remediation plan

# **Past Performance**



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How many years (and in which years) did you make AYP?

Did you meet the academic and non-academic goals of your charter?

Did you fulfill your other charter obligations?

- Submit an annual report before October 1 each year
- Complete and submit an annual audit
- Remedial plan executed when goals were not met

### What if we did not meet the terms of our charter?



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You must make a strong case for renewal that begins with taking the following steps:

Be prepared to explain why you did not meet your charter terms

Identify those targets that were not met

Describe immediate steps taken to address deficiencies

Map out and put in place a remediation plan (which should already be in progress)

Demonstrate growth toward the targets that were not met

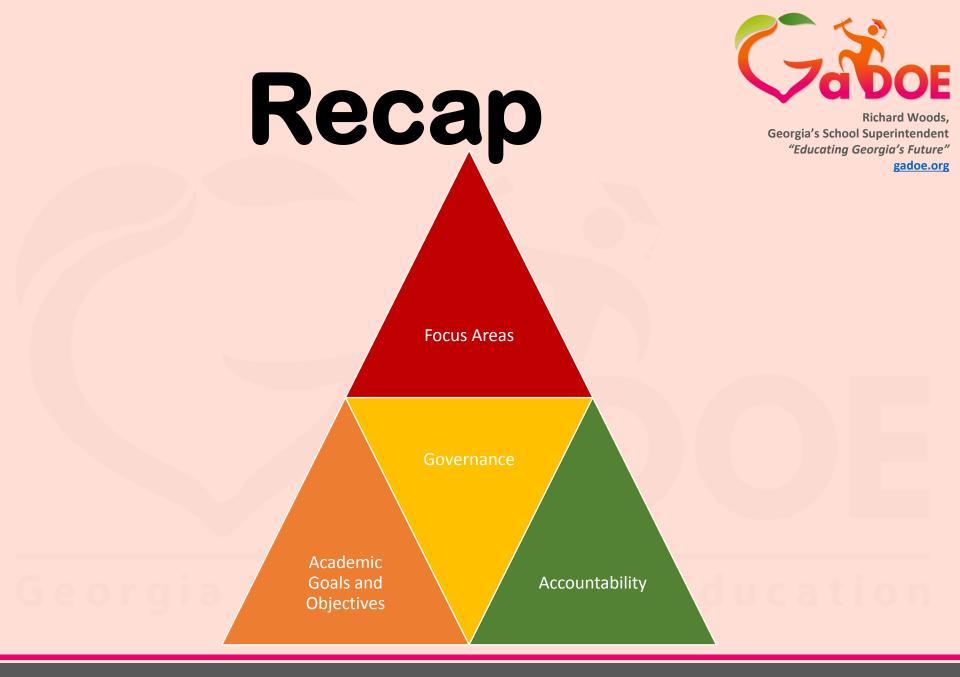
# Accountability



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### Questions?





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# District Flexibility and Charter Division



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