Consolidation of Funds
FY20 Updates for
Cohorts 1-3

September 19, 2019

consolidation@doe.k12.ga.us
Consolidation of Funds FY20 Updates
Consolidation of Funds FY20 Updates

• 32 Districts Consolidating in FY20
  • Cohort 1 – 4
  • Cohort 2 – 5
  • Cohort 3 – 12
  • Cohort 4 – 11

• 20 Districts Interested in Consolidating in FY21
  • Interest Webinars October 8 and January 22
  • Interest Workshops October 22 and March 18
Consolidation of Funds FY20 Updates

- State Education Agency
- Local Education Agency
- School

Application for Funds
Set-Asides
LEA Requirements
Consolidation
## Consolidation of Funds FY20 Updates

<table>
<thead>
<tr>
<th>Authority</th>
<th>Source</th>
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<tbody>
<tr>
<td>Statute</td>
<td>ESSA, 2015 Sections 1111, 1114</td>
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<tr>
<td>Statute</td>
<td>IDEA Section 613(a)(2)(D)</td>
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<tr>
<td>Federal Regulations</td>
<td>34 C.F.R. § 200</td>
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<td>Federal Regulations</td>
<td>34 C.F.R. § 300.206</td>
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<tr>
<td>Federal Regulations</td>
<td>2 C.F.R. § 200 Audit Compliance Supplement</td>
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<tr>
<td>Federal Register Notice</td>
<td>2004, Volume 69, No. 127, pg. 40360</td>
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<tr>
<td>Non-Regulatory Guidance</td>
<td>Title I, Part A Fiscal Issues, 2008 pgs. 49-63</td>
</tr>
<tr>
<td>Non-Regulatory Guidance</td>
<td>Leveraging Schoolwide Funds, 2016</td>
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Consolidation of Funds FY20 Updates

- Needs Assessment
- Plan for Implementation
- Monitoring for Effectiveness
Consolidation of Funds FY20 Updates

Formula Grants

• SWP Components
• Intents and Purposes
  • Title I, Part A
  • Title I, Part D – Subpart 2
  • Title II, Part A
  • Title III, Part A EL
  • Title III, Part A Immigrant
  • Title IV, Part A
  • Title V, Part B

Discretionary & Competitive Grants

• SWP must reflect State Plan
  • Title I, Part C (Implementation Plan)
• SWP must reflect Application
  • Title I – SIG 1003(g) (Grant App.)
  • Title IV, Part B – 21st CLCC (Grant App.)
  • McKinney- Vento (Grant App.)
• SWP must reflect Statute
  • Title I – SIG 1003(a)
  • IDEA 611 & 619
Consolidation of Funds FY20 Updates

FY19 Title I-A 1003 (a)
School Improvement Grant Reminder

All 1003 (a) funding **MUST** be drawn down by Monday, September 30, 2019
## Consolidation of Funds FY20 Updates

1003a Questions: Contact Dr. Gary C. Wenzel at gwenzel@doe.k12.ga.us

<table>
<thead>
<tr>
<th>DATE</th>
<th>UPDATES &amp; REMINDERS</th>
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<tbody>
<tr>
<td>Sept. 30, 2019</td>
<td>100% of FY19 1003a funds expended</td>
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<tr>
<td>Oct. 31, 2019</td>
<td>FY20 1003a Budget and Intent &amp; Purpose submitted&lt;br&gt;2019-20 District Plan of Support submitted to District Effectiveness Specialist</td>
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<tr>
<td>Feb. 14, 2020</td>
<td>50% of FY20 1003a funds expended</td>
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<tr>
<td>Aug. 7, 2020</td>
<td>75% of FY20 1003a funds expended</td>
</tr>
<tr>
<td>Sept. 30, 2020</td>
<td>100% of FY20 1003a funds expended</td>
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</table>
Consolidation of Funds FY20 Updates

- Updated/Amended
  - Formatting and Structure
  - References to RAM/P
  - Section: Statute, Regulations, Non-Regulatory Guidance
  - Section: CPI Reporting
  - Section: Monitoring (Deferment Option)
  - Section: Supplement Not Supplant – Title I (RAM/P v CPI)
  - Appendix A: Intent and Purpose – Template and Sample
  - Appendix B: Budget Templates
  - Appendix D: New Cohort Meeting Agendas
Consolidation of Funds FY20 Updates

- Added New Guidance to Address
  - Section: CLIP
  - Section: Title I, Part C Migrant Education Plan & Implementation Plans
  - Section: Determining the Amount to Consolidate Relative to Intent and Purpose
  - Section: Updating CLIP, SWP, I&P, ConApp Budgets and Fund 150 Budgets
  - Section: Indirect Costs
  - Section: Reviewing Non-Consolidated Budgets to Determine what Expenditures to Consolidate
  - Section: Allocating to the School Level
Consolidation of Funds FY20 Updates

• Added New Guidance to Address
  o Section: Carryover
  o Appendix G: Stakeholder Summary
  o Appendix E: Adjustment to Consolidation of Funds Contributions
  o Appendix H: Budget Guidance
  o Appendix I: Schoolwide Plan Checklist
  o Appendix F: FY19 Monitoring Document - Consolidation of Funds Addendum
  o Appendix J: CPI Consolidation of Funds Allowable Job Codes
Consolidation of Funds FY20 Updates

- A Schoolwide Plan for each school
  - Naming Convention: “COF-SWP- Name of School or All Schools”
- An Intent and Purpose Statement for each school
  - Naming Convention: “COF-I&P-Name of School or All Schools”
- A Fund 150 Budget (organized by function, object, school)
  - Naming Convention: “COF-150 Budget-Name of School or All Schools”
- Other Program Specific Requirements (Included in Appendix H)
Consolidation of Funds FY20 Updates

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