

Consolidation of Funds for Title I Schoolwide Schools Initiative



Shaun Owen, Director of Consolidated Federal Initiatives and State Ombudsman

What is it?

- An Initiative to fully consolidate federal, state, and local funds in specific Title I schools that operate schoolwide programs.



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CONSOLIDATION OF FUNDS MANUAL FOR TITLE I SCHOOLWIDE CONSOLIDATION PROGRAMS



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Federal

State

Local

Pool of Money

Lose Identity



State Money

Georgia Department of Education

Federal Programs that can be Consolidated

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IA- Disadvantaged Children

ID- subpart 2 only- Prevention & Intervention Programs for Children & Youth who are Neglected, Delinquent or At-Risk

IIA- Supportive Effective Instruction

IIIA- English Language Acquisition, Language Enhancement, and Academic Achievement Act

IVA- Student Support and Academic Enrichment

Federal Programs that can be Consolidated

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VB- Rural Education Initiative

School Improvement 1003(a)

School Improvement 1003(g)

**McKinney-Vento- Education of Homeless Children
& Youth**

State Funds NOT to be consolidated- Special Allotments



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**Special
Education
State
Funds**

Although some state and local funds may not be consolidated, those funds may still be used in conjunction with federal monies to implement federal program requirements.

Six Functional Categories



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1000

- Instruction

2100

- Pupil Services

2210

- Improvement of Instructional Services

2213

- Instructional Staff Training

2220

- Educational Media Services

2700

- Transportation (supplemental)

Flexibility



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- Once state, local and federal funds are consolidated, the federal funds lose their identity as federal funds, and expenditures of those funds are no longer limited to the federal requirements for the individual programs. (p. 18)

Flexibilities only apply to Consolidated Funds.

Allowability:



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- A schoolwide program school that consolidates federal program funds "is not required to meet most statutory or regulatory requirements of the program applicable at the school level, but must meet the intent and purposes of that program to ensure that the needs of the intended beneficiaries are met." (See Non-Regulatory Guidance, Sec. E-1, Page 50)

Allowable Expenses:



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- School resource officer, security guard;
- Clinic aide, school nurse, clinic supplies;
- ELL coordinators, ELL required forms and tests;
- Behavioral intervention positions;
- Marketing items such as brochures, banners, and flags;
- Memberships for professional organizations;
- Field trips;
- Food/snack items for students and parents;
- Guidance counselors; and
- Similar expenses to help remediate the effects of poverty in support of the schoolwide program.

Time and Effort:



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- A schoolwide school that consolidates federal, state and local funds “is not required to keep any time and effort documentation on employees paid out of the consolidated pool of funds, unless otherwise required by the state and local district.” (See Non-Regulatory Guidance, Sec. E-17, Page 63)

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Property Records



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- Items purchased with consolidated funds should reflect that Schoolwide Consolidation of Funds as the Title holder on the inventory records.
- All other state and local requirements for inventory management must be followed.

Procedures above only apply to Consolidated Funds.

Procurement Records:



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- The federal procurement requirements under the Uniform Grant Guidance **are not applicable to contracts paid for with consolidated funds.**
- However, generally accepted accounting principles would still dictate that records be kept on any contracts paid for with consolidated funds, in accordance with all applicable state and local laws, policies, and regulations.

Procedures above only apply to Consolidated Funds.

For More Information-



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**For more information regarding the
Consolidation of Funds Initiative,
please contact**

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Next Steps



- **Declaration of Interest**
- **Meet at the beginning of the year**
- **Begin supporting your participation**

Manual



CONSOLIDATION OF FUNDS
MANUAL FOR TITLE I
SCHOOLWIDE CONSOLIDATION
PROGRAMS



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