

September 24, 2019 ombudsman@doe.k12.ga.us





# **Equitable Services FY20 Updates Equitable Services Contacts**

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# **Equitable Services FY20 Updates Program Managers**

| Title I, Part A Improving Basic Programs   | Title I, Part C Education of Migratory Children                 | Title II, Part A Supporting Effective Instruction        |
|--|---|--|
| Ken Banter<br>kbanter@doe.k12.ga.us  | Israel Cortez<br>jcortez@doe.k12.ga.us                          | Terri Still<br>tstill@doe.k12.ga.us                      |
| Title III, Part A Language Instruction for English Learners and Immigrant Students | Title IV, Part A Student Support and Academic Enrichment Grants | Title IV, Part B 21st Century Community Learning Centers |
| Meg Baker<br>mbaker@doe.k12.ga.us  | Dawna Hatcher dhatcher@doe.k12.ga.us                            | Deirdre Smith desmith@doe.k12.ga.us                      |



- Working Group
- Listserv
- Consultation PPT
  - Timeline
  - Allocations
  - Nonprofit Status
  - DE1111 & Private School Information
- ES4PS Focus on Invitations
- New Guidance Update





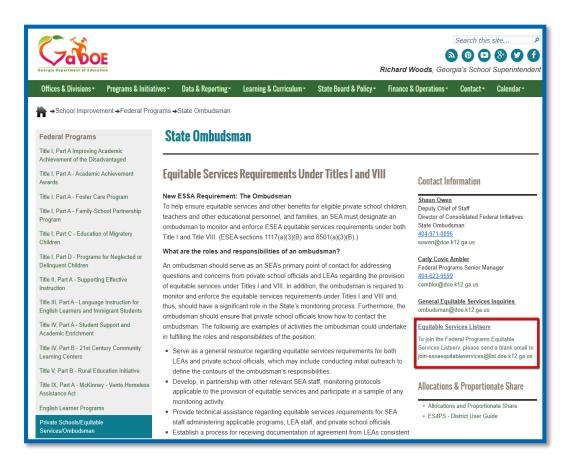
# **Equitable Services FY20 Updates**Working group

We are looking for more private school representatives to join our working group. Email <a href="mailto:ombudsman@doe.k12.ga.us">ombudsman@doe.k12.ga.us</a> if interested.





## **Equitable Services FY20 Updates**Join our Listserv



To Access Ombudsman Page –
 Use the Navigation Ribbon on the
 GaDOE Website:

Office & Divisions>
Federal Programs/Title Programs>
Private Schools/ Equitable Services/ Ombudsman

Equitable Services Listserv
 To join the Federal Programs
 Equitable Services Listserv, please
 send a blank email to

join-essaequitableservices@list.doe.k12.ga.us



### **Equitable Services FY20 Updates Consultation PPT**



- Resources
- Definition of Equitable Services & Programs
- Consultation 101
- ES4PS
- Role of the Ombudsman
- Allocations
- Carryover, Administrative Caps, Transferability
- Timeline of Grant Administration
- Monitoring
- Program Specific Slides (IA, IC, IIA, IIIA, IVA, IVB)



#### **Equitable Services FY20 Updates Consultation PPT**



- OCGA 20-2-490
- Contact Info
- School System
- Nonprofit Info

Link from Ombudsman Webpage to Data Collection Form



#### **Equitable Services Initial Consultation Meeting** Overview of Consultation

#### Nonprofit Status

Annual Confirmation Using Secretary of State Business Search

Search Before Invitation & **Provision of Services** 

Link from Guidance on Ombudsman Webpage for Nonprofit Search



#### **Equitable Services Initial Consultation Meeting Overview of Consultation**

Programs Eligible for Equitable Services (FY20 Collection Dates for FY21 Equitable Services)

| Count Dates                   | Count Info                                     | GaDOE Report                   | Private School<br>Data                               | Federal Program                        |
|-------------------------------|--|--------------------------------|--|--|
| October 1, 2019<br>(Tuesday)  | K-12 Enrollment                                | FTE                            | Enrollment Data                                      | Title II, Part A &<br>Title IV, Part A |
| November 1, 2019<br>(Tuesday) | K-12 Poverty from Eligible<br>Attendance Zones | Free and Reduced<br>Meal       | Local Method for<br>Determining<br>Poverty           | Title I                                |
| March 5, 2020<br>(Thursday)   | K-12 EL Count<br>(ELs must be screened)        | FTE                            | EL Annual Screener<br>Results                        | Title III, Part A EL                   |
| October 1, 2020<br>(Tuesday)  | K-12 Immigrant Student<br>Count                | FTE                            | Students who meet<br>Federal Immigrant<br>Definition | Title III, Part A<br>Immigrant         |
| Spring 2020                   | K-12 Program Enrollment                        | 21st CLCC<br>Attendance Report | 21st CLCC<br>Attendance Report                       | Title IV, Part B                       |
| June 30, 2020                 | Migrant Enrollment                             | MSIX Database                  | MSIX Database  | Title I, Part C                        |

**Equitable Services Initial Consultation Timeline** Equitable Services for Different Fiscal Years Will Overlap

|           |               | 20            | 018        |         |               |               |                     | 20    | 19   |         |          |
|-----------|---------------|---------------|------------|---------|---------------|---------------|---------------------|-------|------|---------|----------|
| Jul.      | Aug.          | Sept.         | Oct.       | Nov.    | Dec.          | Jan.          | Feb.                | Mar.  | Apr. | May     | Jun.     |
| FY18 Ong  | oing Consulta | ation/Implem  | entation   | FY18 F  | orm B Due     |               |                     |       |      |         |          |
|           |               |               |            | FY19 Or | going Consult | tation/Impler | nentation           |       |      |         |          |
| FY20 Invi | tations       | FY20 Initia   | al Meeting |         | FY20          | Ongoing Cor   | nsultation/Pla      | nning |      | FY20 Fo | rm A Due |
|           |               | 20            | 019        |         |               |               |                     | 20    | 020  |         |          |
| Jul.      | Aug.          | Sept.         | Oct.       | Nov.    | Dec.          | Jan.          | Feb.                | Mar.  | Apr. | May     | Jun.     |
| FY19 Ong  | oing Consulta | ation/Impleme | entation   | FY19 F  | orm B Due     |               |                     |       |      |         |          |
|           |               |               |            | FY20 Or | going Consult | tation/Impler |                     |       |      |         |          |
| FY21 Invi | tations       | FY21 Initia   | al Meeting |         | FY21          | Ongoing Cor   | nsultation/Pla      | nning |      | FY21 Fo | rm A Due |
|           |               | 20            | 20         |         |               |               |                     | 20    | 21   |         |          |
| Jul.      | Aug.          | Sept.         | Oct.       | Nov.    | Dec.          | Jan.          | Feb.                | Mar.  | Apr. | May     | Jun.     |
| FY20 Ong  | going Consult | ation/Implem  | entation   | FY20 F  | orm B Due     |               |                     |       |      |         |          |
|           |               |               |            | FY21 Or | going Consult | tation/Impler | nentation           |       |      |         |          |
| FY22 Invi | tations       | FY22 Initia   | I Meeting  |         | FY22          | Ongoing Cor   | I<br>nsultation/Pla | nning |      | FY22 Fo | rm A Due |



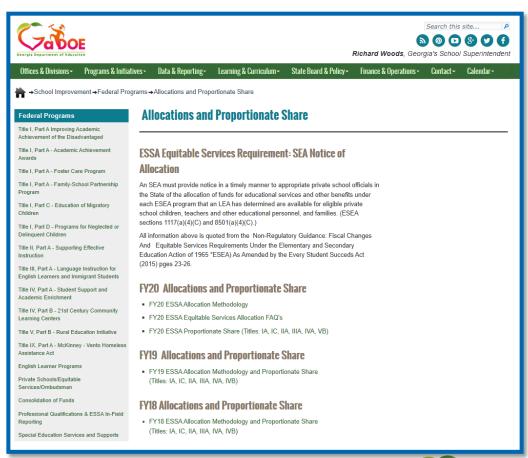
#### **Equitable Services Initial Consultation Timeline**

**Equitable Services for Different Fiscal Years Will Overlap** 

|            | 2018                                       |               |           |         |               |              |                     | 20    | 19   |         |          |
|------------|--|---------------|-----------|---------|---------------|--------------|---------------------|-------|------|---------|----------|
| Jul.       | Aug.                                       | Sept.         | Oct.      | Nov.    | Dec.          | Jan.         | Feb.                | Mar.  | Apr. | May     | Jun.     |
| FY18 Ong   | oing Consulta                              | tion/Impleme  | entation  | FY18 F  | orm B Due     |              |                     |       |      |         |          |
|            | FY19 Ongoing Consultation/Implementation   |               |           |         |               |              |                     |       |      |         |          |
| FY20 Invi  | FY20 Invitations FY20 Initial Meeting FY20 |               |           |         |               | Ongoing Cor  | nsultation/Pla      | nning |      | FY20 Fo | rm A Due |
|            |  | 20            | 19        |         |               |              |                     | 20    | 20   |         |          |
| Jul.       | Aug.                                       | Sept.         | Oct.      | Nov.    | Dec.          | Jan.         | Feb.                | Mar.  | Apr. | May     | Jun.     |
| FY19 Ong   | oing Consulta                              | tion/Impleme  | entation  | FY19 F  | orm B Due     |              |                     |       |      |         |          |
|            |  |               |           | FY20 On | going Consult | ation/Implen | nentation           |       |      |         |          |
| FY21 Invit | FY21 Invitations FY21 Initial Meeting FY21 |               |           |         |               | Ongoing Cor  | nsultation/Pla      | nning |      | FY21 Fo | rm A Due |
|            |  | 20            | 20        |         |               |              |                     | 20    | 21   |         |          |
| Jul.       | Aug.                                       | Sept.         | Oct.      | Nov.    | Dec.          | Jan.         | Feb.                | Mar.  | Apr. | May     | Jun.     |
| FY20 Ong   | oing Consulta                              | ition/Impleme | entation  | FY20 F  | orm B Due     |              |                     |       |      |         |          |
|            | FY21 Ongoing Consultation/Implementation   |               |           |         |               |              |                     |       |      |         |          |
| FY22 Invit | tations                                    | FY22 Initia   | l Meeting |         | FY22          | Ongoing Cor  | i<br>nsultation/Pla | nning |      | FY22 Fo | rm A Due |

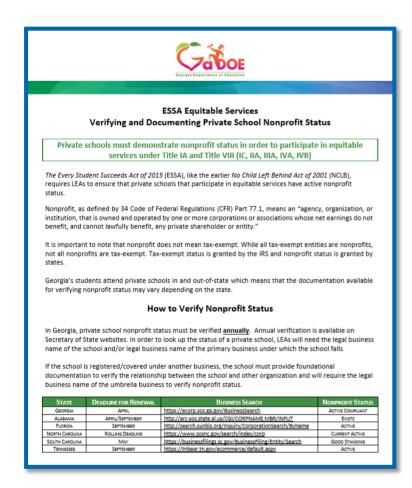
# **Equitable Services FY20 Updates Allocations**

- Allocations were posted to Ombudsman webpage of GaDOE website. For some programs, final allocations may vary slightly due to different administrative reservations.
- Services for the school year start at the same time. Do NOT wait for program budget approval.
- Consultation must continue throughout the year.
- Changes in service will be captured in ES4PS.





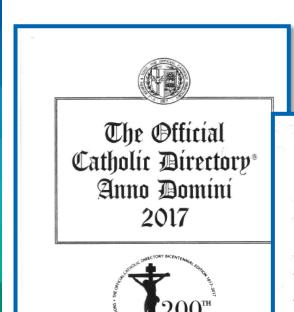
## **Equitable Services FY20 Updates Non-Profit Status**



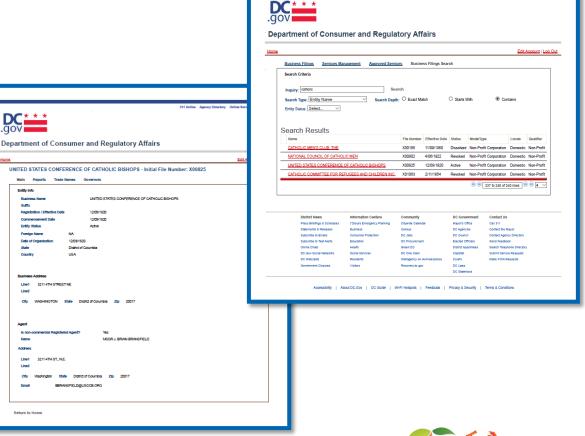
- Annual Confirmation Using Secretary of State Business Search
- Search Before Invitation & Provision of Services
- Private School must Provide Documentation if They are a Subsidiary of Another Organization and its nonprofit status



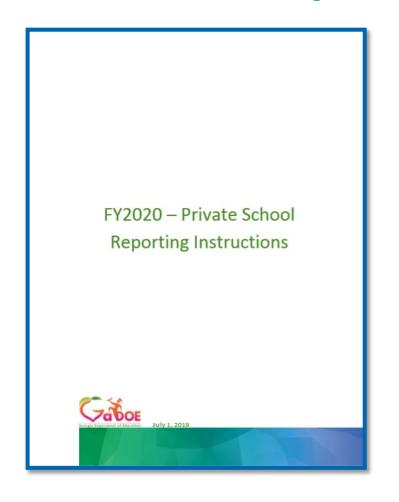
# **Equitable Services FY20 Updates Non-Profit Status**











- Phase 1: School Review Period (September – Start of November)
  - Access a List of Private Schools
  - Add a Private School
  - Edit a Private School
  - Request to Delete a Private School
- Phase 2: Report Private School Enrollment (DE1111 Submission) (November 5 – November 27, 2019)



| ia Department of Education<br>e School Data Entry FY2020 | Edit Private School<br>601-Appling County                                    |   |  |  |  |  |
|--|--|---|--|--|--|--|
| em: 601 Appling County<br>to Private School Data         |  |   |  |  |  |  |
|  |  | Edit Private School Information                                       |  |  |  |  |
|  | Private School ID:   | 19  |  |  |  |  |
|  | Private School Name:   | Appling Christian Academy   |  |  |  |  |
|  | 501c3 Status   | No ∨  |  |  |  |  |
|  | Profit/Non-Profit  | Non-Profit ∨  |  |  |  |  |
|  | School WebSite:  |   |  |  |  |  |
|  | School Telephone:(nnnnnnnnn)   | 9123673004 School Email: applingchristian@bellsouth.net               |  |  |  |  |
|  | Mailing Address 1:   | 1479 Hatch Parkway, S.  |  |  |  |  |
|  | Address 2:   |   |  |  |  |  |
|  | City:  | Baxley State: GA Zip Code: 31513                                      |  |  |  |  |
|  | Location Address 1:  | 1479 Hatch Parkway, S.  |  |  |  |  |
|  | Address 2:   |   |  |  |  |  |
|  | City:  | Baxley State: GA Zip Code: 31513                                      |  |  |  |  |
|  | Private School County Location:  | Appling   |  |  |  |  |
|  | GA County/City responsible for Contact                                       | Info:: 601-Appling County   |  |  |  |  |
|  |  | Private School Contact Information                                    |  |  |  |  |
|  | Contact Last Name:   | Dyal First Name: Kay  |  |  |  |  |
|  | Title of Contact:  | Unknown   |  |  |  |  |
|  | Contact Telephone: 9123673004 School Contact Email: acakaydyal@bellsouth.net |   |  |  |  |  |
|  | Last Updated   | pmiller@doe.k12.ga.us 10-22-2018 04:11:03 pm                          |  |  |  |  |
|  |  | NFIRM - this Private School is located in this Public School District |  |  |  |  |



| PRIVATE S  | CHOOL REPO  | ORT OF STUDENTS  | S ENROLLED  |
|--|---|--|---|
| and residence of each resident<br>administrator of each private so<br>of the name, age, and residenc<br>terminates enrollment at the pri | trator of each privation which has reside<br>so enrolled. At the<br>chool to notify the<br>e of each student<br>wate school durin | rate school to provide to<br>ints enrolled in the private end of each school m<br>school superintendent of<br>residing in the public so<br>g the immediately prece | the school superintendent of<br>te school a list of the name, age,<br>sonth, it shall be the duty of the<br>of each local public school district<br>chool district who enrolls or<br>sding school month. Such records |
| shall indicate when attendance   | has been susper   | ided and the grounds fo  | or such suspension.   |
| provided by private schools par  | rticipating in Equit<br>s are determined<br>Tuesday of Octob  | able Services Under Tit<br>on a per pupil basis and<br>er. DE1111 enrollment   |   |
| Private School Informa   | tion  |  |   |
| Name of Private School   |   |  |   |
| 501c3 Status   | Yes   | No   | (circle one)  |
| Profit/Non-Profit<br>Status  | Profit  | Non-Profit   | (circle one)  |
| School Website<br>School Telephone<br>School Email<br>Mailing Address<br>City / State / Zip<br>Location Address<br>City / State / Zip    |   |  |   |
| System (circle one) City   | or County.  | graphic boundary o   | fPublic School  |
| Private School Contact   | Information   |  |   |
| Contact Last Name<br>Contact First Name<br>Contact Title   |   |  |   |
| Contact Title Contact Telephone  |   |  |   |
| Contact Email  |   |  |   |
| Total Enrollment<br>Grades   |   |  |   |
| Public School System   |   |  |   |
| to Which Submitted   |   |  |   |

#### GaDOE Resources

- · Federal Programs Handbook
- ESSA Consultation Requirements
- GaDOE Guidance: Nonprofit Status
- GaDOE Guidance: Use of the W9/1099
- GaDOE Guidance: Transferability
- Data Collections Private School Support
  - FY20 DE1111 Form Private School
  - · Data Collections Private School List
  - GA County Zip Code List
  - · IES>NCES School District Look-up

#### **DE1111**

OCGA 20-2-490

**Contact Info** 

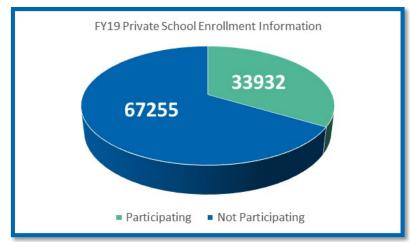
School System

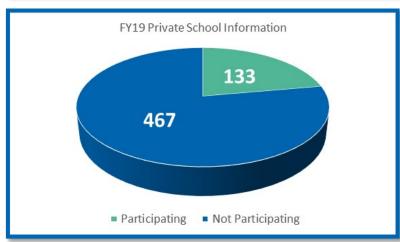
Nonprofit Info

Within 30 after the beginning of each school year, it shall be the duty of the administrator of each private school to provide to the school superintendent of each local public school district which has residents enrolled in the private school a list of the name, age, and residence of each resident so enrolled.



- 600 Private Schools Reported Enrollment Data through DE1111 Submission in FY19
  - 101,187 students reported as enrolled in the 600 schools
- 133 Private Schools that Reported Enrollment Data through DE1111 Submission in FY19 participated in equitable services
  - 33,932 students reported as enrolled in 133 participating private schools





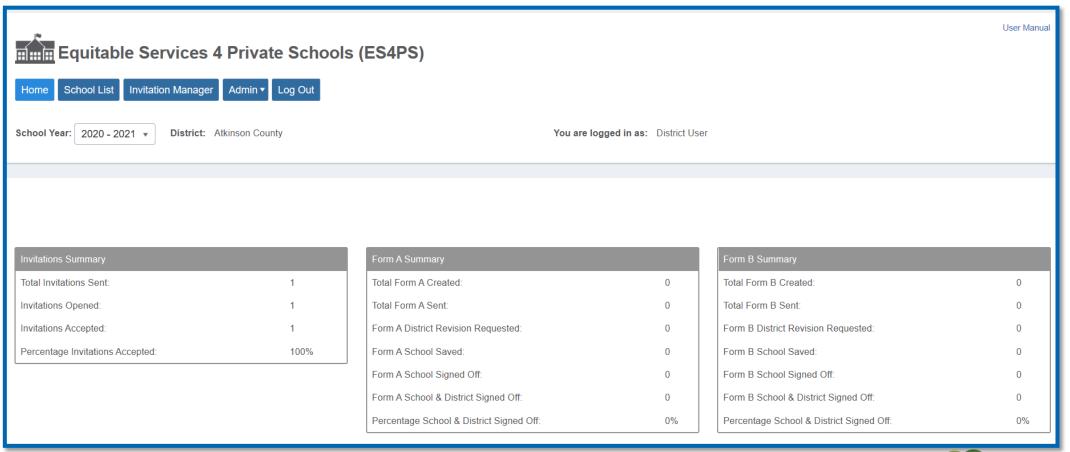


| Dashboard   | School List  | Invitation Manager   | Form A  | Form B  |
|---|--|--|---|---|
| Captures status of Invitations, Form A, and Form B. | List of Schools within geographic boundaries. May be edited to add or remove schools in school list to LEA List. | Templates for electronic invitations to private schools for initial consultation. Sent out one year prior to services. | Form submitted by LEAs to SEA by June 30 indicating the programs in which private schools are participating and student counts for allocations. | Form submitted by LEAs to SEA by December 15 indicating the programs in which private schools participated and of they were provided equitably aligned w/ consultation. |
| through SLDS  | <b>LEA Use Only</b> Accessed through SLDS  | LEAs – Accessed<br>through SLDS<br>Private Schools –<br>Accessed through email<br>link (2 weeks)                       | LEAs – Accessed<br>through SLDS<br>Private Schools –<br>Accessed through email<br>link (2 weeks)  | LEAs – Accessed<br>through SLDS<br>Private Schools –<br>Accessed through email<br>link (2 weeks)  |
| Updates:<br>Increased Statuses                      | Updates:<br>All schools available<br>Additional contacts<br>Nightly Feed DE1111                                  | Updates:<br>Email Templates<br>Length of Access<br>General Functionality   | Updates:<br>Count Information<br>LEA Enters, PS Verifies<br>General Functionality   | Updates:<br>Streamlines Responses<br>General Functionality  |

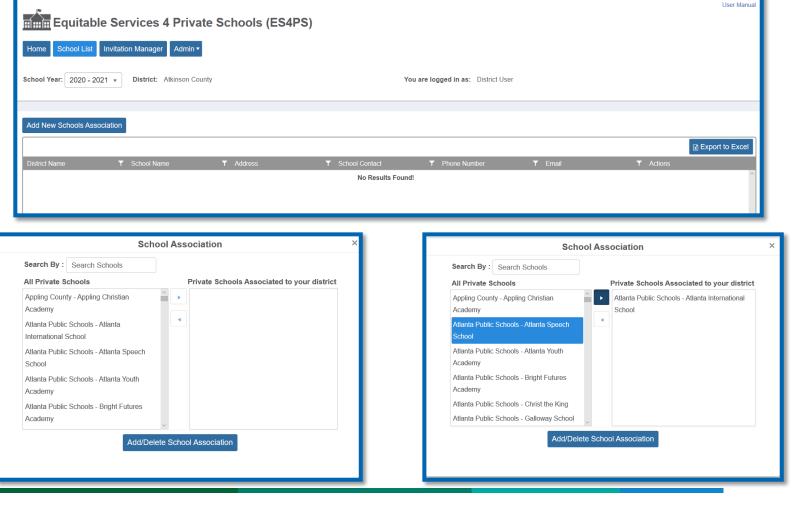


| District Contact Info |  |
|-----------------------|--|
| Official Title*       |  |
| Official Title        |  |
| Official First Name*  |  |
| Official First Name   |  |
| Official Last Name*   |  |
| Official Last Name    |  |
| Official Email*       |  |
| Official Email        |  |
| Official Phone*       |  |
| Official Telephone    |  |
| Save                  |  |

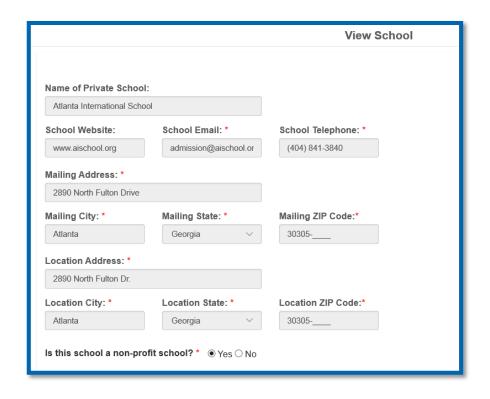


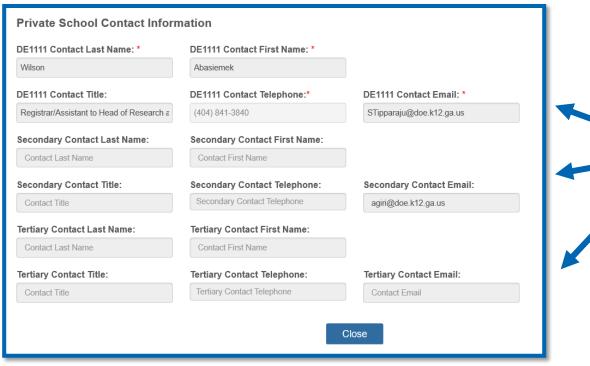




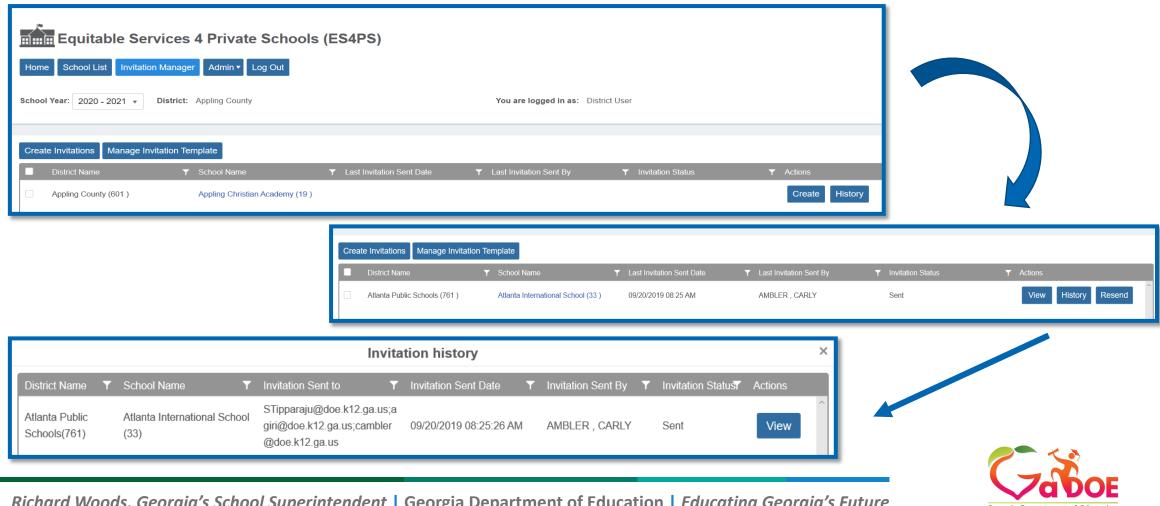


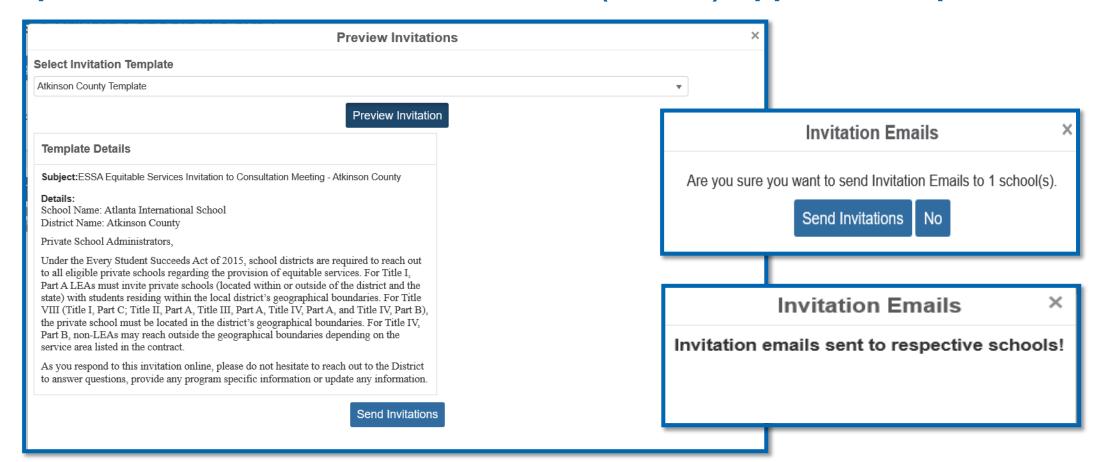














#### **Equitable Services for Private Schools (ES4PS) Application Updates**

Invitation Details

< ▮

School Name: Atlanta International School (33)

Sent Date: 09/20/2019 08:25 AM

Sent By: AMBLER, CARLY

Details:

Atlanta International School

Atkinson County

Private School Administrators,

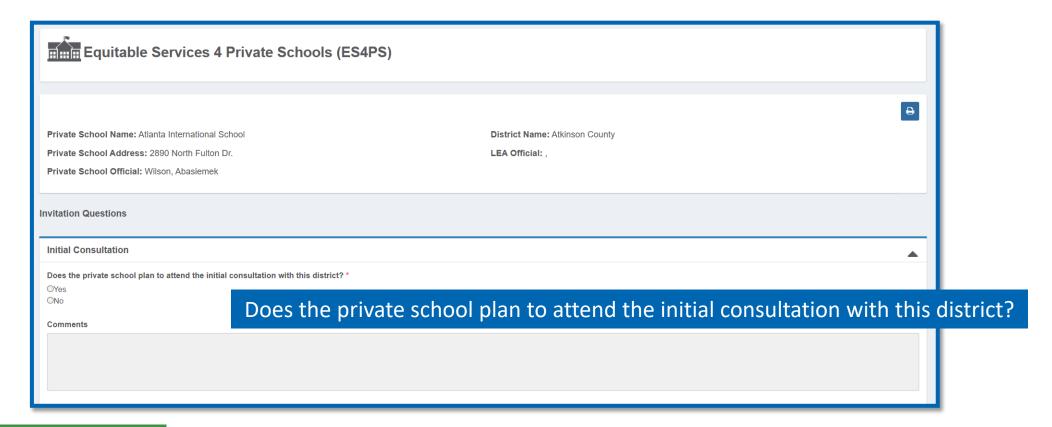
Under the Every Student Succeeds Act of 2015, school districts are required to reach out to all eligible private schools regarding the provision of equitable services. For Title I, Part A LEAs must invite private schools (located within or outside of the district and the state) with students residing within the local district's geographical boundaries. For Title VIII (Title I, Part C; Title II, Part A, Title IV, Part A, and Title IV, Part B), the private school must be located in the district's geographical boundaries. For Title IV, Part B, non-LEAs may reach outside the geographical boundaries depending on the service area listed in the contract.

As you respond to this invitation online, please do not hesitate to reach out to the District to answer questions, provide any program specific information or update any information.

Please click the link below to provide a response to the District. This link will expire in two weeks. Click Here



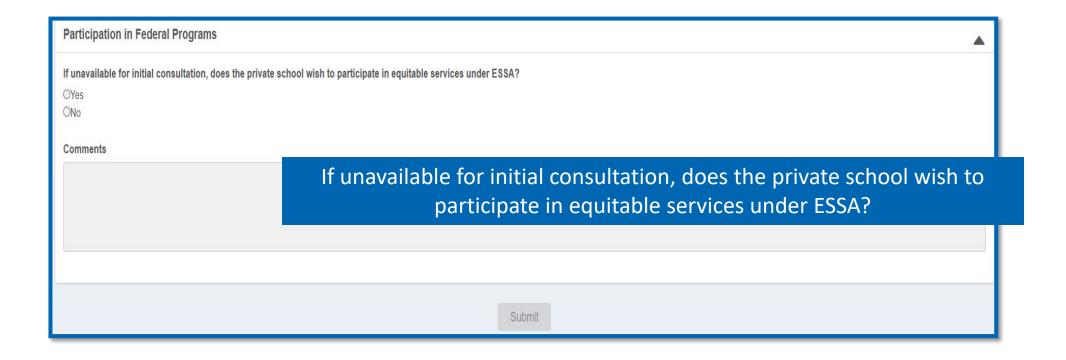
**Equitable Services for Private Schools (ES4PS) Application Updates** 



**Invitation: Question 1** 

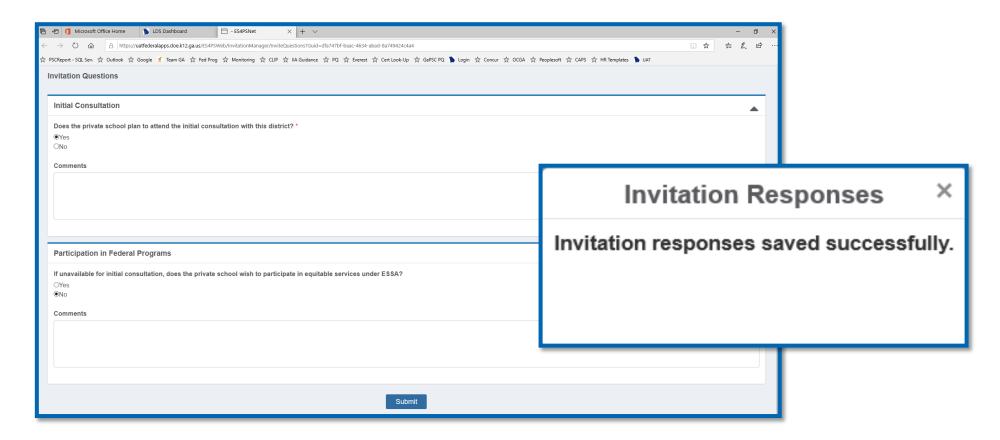


**Equitable Services for Private Schools (ES4PS) Application Updates** 



**Invitation: Question 2** 







- 2018-2019 Equitable Services
  - Form B should be open in ES4PS in the next couple of weeks.
  - Form B is due on or before December 15, 2019.
- 2019-2020 Equitable Services
  - Services & Consultation are ongoing.
  - Form B will be due December 2020.
- 2020-2021 Equitable Services
  - Invitations should be open in ES4PS by September 30, 2019.
  - Invitations should be sent by mid-October 2019.
  - Form A should be open in ES4PS in the next couple of weeks.
  - Form A is due on or before June 30, 2020.



#### **Recent Guidance Update**

In regards to your inquiry about requiring reimbursement from a private school teacher who failed to attend a prepaid Title II activity, I hope the following information is helpful.

Applicable Federal law governing the provision of equitable services under the ESEA does not provide authority for an LEA to require a private school teacher to reimburse it for expenses incurred when a private school teacher misses his flight to a conference and does not attend the conference. Rather, any such authority likely would be dependent on whether there was a written agreement or contract between the LEA and private school officials regarding this type of scenario. If there is not such an agreement or contract already, it would be prudent for the LEA to engage with private school officials to discuss instituting a policy of the teacher or private school providing reimbursement if this happens again, especially because, based on the information in your question, private school officials did not ensure that their teacher attended the conference despite the LEA's having already paid for his flight and conference registration fee and because reimbursement is its policy for public school teachers in these situations.

Please note that, since the LEA never received a benefit from the expenditures, they are unallowable Title II, Part A expenses because the cost was not allocable to the federal grant under the Uniform guidance (See 2 C.F.R. 200.405). As a result, the LEA must use non-federal funds for the prepaid expenditures instead of federal funds.

Since it was not the fault of the LEA that the private school teacher did not attend the conference, the LEA could reasonably consider that the private school declined the services. As a result, the LEA would not have to provide equitable services from the Title II funds that otherwise would have been used to pay for the conference and associated travel and may use these funds for its public school Title II program.

Jenay Morrisey, ONPE 08.08.19



### **Equitable Services FY20 Updates Feedback**

ombudsman@doe.k12.ga.us



https://bit.ly/2LephaM



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