

# PCGENESIS PAYROLL SYSTEM OPERATIONS GUIDE

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[Topic 6: Processing EEO-5 Reports and Transmission File, V1.4]

# **Revision History**

Date	Version	Description	Author
01/7/2019	1.4	18.04.00 – Replace menu screen shot.	D. Ochala
01/21/2016	1.3	15.04.00 – Replace menu screen shot since all Fkeys were renumbered.	D. Ochala
01/08/2015	1.2	14.04.00 – Update EEO-5 Reports and Transmission File to 2014	D. Ochala
		Specifications.	
04/10/2014	1.1	14.01.00 – Replace menu screen shot since all Fkeys were renumbered.	D. Ochala
05/24/2011	1.0	11.02.00 – Initial release of EEO-5 Reports and Transmission File.	D. Ochala

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## **Overview**

**EEO-5 Report:** The EEO-5 survey is a compliance survey required by Federal law and regulation. The survey is biennial, conducted in even-numbered years. This survey is a joint requirement of the U.S. Equal Employment Opportunity Commission (EEOC) and the Office for Civil Rights of the Department of Education. These agencies use the data collected on this survey for their respective equal employment opportunity programs. This survey is a compliance survey required by Federal Law and accompanying regulations of the above agencies.

**Who Must File?** Every public elementary and secondary school system or district, including every individually or separately administered district within a system, and every separately administered school, with 15 or more employees, and every individual school regardless of its size, within such system or district, is required to make or keep all records necessary for completing and filing the report EEO-5, whether or not it is required to file the report in any particular year.

Biennially, in the even numbered years, the School Reporting Committee will determine which of these systems, districts, and schools will be required to file report EEO-5, and will notify them of that fact when it mails them the form.

When to File? Employment statistics must cover the payroll period closest to October 1 of the reporting year and the report must be filed no later than November 30.

**Full-Time Staff** - Lines 1-19 of the EEO-5 Report should include all full-time employees, except for elected and certain appointed officials. Include in these statistics all full-time employees of the system whether or not they are assigned part-time to one or more schools. It is important to note that if a person is employed on a full-time basis by the school system, but assigned to one or more schools on a part-time basis in each, that person must be reported as a full-time employee on the school system report. Full-time employees refer to staff members who work for the school system or district for the whole day everyday (excluding temporary and substitute employees).

**Part-Time Staff -** Lines 20 through 22 of the EEO-5 Report should include statistics for all part-time employees. Do not include temporary or substitute employees in the count of part-time staff. Part-time employees refer to persons employed during this pay period who are usually engaged for less than the regular full-time work week.

**New Hires -** Lines 23-28 of the EEO-5 Report should include the number of <u>full-time</u> new employees who appear on the payroll for the first time between July 1 and October 1 of the survey year, for each of the assignment classifications listed. Do not report as a new hire an employee who has been on sabbatical or any other type of leave which is not considered a break in service, nor should anyone involved in a change in job category or promotion be reported as a new hire. *New hires must also be counted in part A, Full-Time Staff.* 

PCGenesis generates the EEO-5 reports and transmission file based upon the following employee data elements:

- **Pay class code**: Class code determines whether the employee is full-time, part-time, substitute, board member, or third party contractor. Substitutes and third party contractors are excluded from the EEO-5 reports and transmission file.
- **Employee status**: Active and inactive employees are included on the EEO-5 reports. Terminated employees are excluded from the EEO-5 reports and transmission file.

**NOTE:** If an inactive employee is actually terminated, the employee will be <u>included</u> on the EEO-5 reports unless the termination date is more recent than the hire or rehire dates. In this case, the employee will NOT be included in the *EEO-5 Detail Report*. It is recommended that the employee status code be changed to 'T', if an inactive employee is actually terminated.

- **Hire date**: The hire date determines if the employee is considered a new hire for the EEO-5 reports and transmission file. Any full-time employee hired between July 1 and October 1 of the survey year is considered a new hire.
- Sex code: The sex code determines if the employee is male or female.
- **EEO-5 job code**: The EEO-5 job code determines the job category of the employee for EEO-5 reporting.
- **Hispanic/Latino Ethnicity Indicator and Race Indicators**: The Hispanic/Latino Ethnicity Indicator and the Race Indicators determine the race of the employee for EEO-5 reporting. The updated EEO-5 report has columns for male and female Hispanic, male and female white, black, Asian, Pacific Islander, American Indian, or multi-racial. If more than one race code is selected for an employee, the employee will be reported in the multi-racial category. Only <u>one</u> category per employee is flagged. Therefore, if the employee is flagged as Hispanic, the race indicator is NOT flagged.
- **Social security number**: Employee records with identical social security numbers, but unique employee numbers (ids), are merged together and counted as one record on the EEO-5 reports and transmission file.

PCGenesis generates four EEO-5 reports:

- *EEO-5 Error Report* The error report lists the warnings and errors identified in the employee data.
- *EEO-5 Detail Report* The detail report identifies the employees counted on the EEO-5 transmission file and the *EEO-5 Summary Report*. The report lists the full-time and part-time job categories and identifies the employees in each category, giving totals for full-time employees, part-time employees, and grand totals.
- *EEO-5 Not Counted Report* The detail report identifies the employees excluded from the EEO-5 transmission file and the *EEO-5 Summary Report* because the employee belongs to a "not counted" EEO-5 job code such as '000', 'N00', 'N01', or 'N02'. The report lists the full-time and part-time "not counted" job categories and identifies the employees in each category, giving totals for full-time employees, part-time employees, and grand totals.

• *EEO-5 Summary Report* – The summary report identifies the data extracted for the EEO-5 transmission file. The *EEO-5 Summary Report* summarizes the employment statistics that appear on the *EEO-5 Detail Report* as indicated on the EEO-5 form submitted to the government agency.

## **Procedure A: Review Pay Class Code Categories**

#### \* \* \* Attention \* \* \*

Review employees' **Pay Class codes** before beginning this procedure. Refer to the <u>Payroll System</u> <u>Operations Guide</u>, Section F: Description/Deduction/Annuity File Processing for instructions.

PCG Dist=8991 Rel	=18.04.00 01/07/2019 PCG 001 SV C:\DEVSYS C:\SECOND WHITE -	
	Payroll Description File - File Maintenance	PAY0100
Description:	Record Type: C Number: 23 CLASSIFIED 10 MONTH Free format description	
Pay Schedule #:	12 Pay Schedule # For each Pay Class	
Certified/Non:	N C=Certified, N=Non-certified	
Type:	F 8=80ard member, F=Full-time, P=Part-time, S=Substitutes = 8=1bird Party Contractors	
Instructional:	N I=Instructional. N=Non-instructional	
Parapro:	N P=Paraprofessional, N=Non-paraprofessional	
TRS Job Class:	04 Clerical, Secty, Admin Spprt – DESC Record 'K'	
<b>F4</b> 11-11	** Display Mode **	
	FZ-Prev Fy-Modify F18-Delete F16-Exit	17.01.00
F16 F17 E47 F18 1	Неір	

The employee's **Pay Class code** determines whether the employee is full-time, part-time, a substitute, or a third party contractor. Substitutes and third party contractors are excluded from the EEO-5 reports and transmission file. Employees must be placed in the proper **Pay Class code** based upon their full-time or part-time status.

The **Type** field indicates the type of employees being paid in the pay class:

- $\mathbf{F} =$ Full-time pay class
- **P** = Part-time pay class
- S = Substitute pay class
- $\mathbf{3}$  = Third party contractor pay class

## **Procedure B: Processing the EEO-5 Report and Transmission** File

Step	Action
1	From the Business Applications Master Menu, select 2 (F2 - Payroll System).

#### The following screen displays:

	PCG Dist=8991 Re	l=15.04.00	01/21/2016	PCW 001	SV C:\DEVS	YS C:\SECON	D	WHITE		
					Payroll	System				PAYMOOOO
	FKey				Master	Menu				
	1 - 2 - 3 -	- Payroll - Payroll - Payroll	Setup Men Update Me Check & Di	u nu rect Depo	osit Menu					
		- Annual - Monthly	Reports Me //Quarterly/	:nu Fiscal/Bio	ennial Rep	orts Menu				
	8 - 9 - 10 - 11 - 12 - 13 - 20 -	- Employ - Update, - Earning - Check F - Update, - Special - File Re	ree Reports, /Display De  s History M Reconciliation /Display Pa Functions I organization	/Labels N scription, lenu on Menu yroll Mon Menu n	denu /Deduction/ hitor	'Annuity Mer	nu			
Mas F16	tter <sup>User</sup> list <b>(Internet Services)</b>									15.03.00
	Action									
	Select 5	(F5 -	Month	ly/Qua	arterly/F	Fiscal/Bi	ennial l	Reports 1	Menu).	

S

2	A PCG Dist=8991	Rel=18.04.00	01/07/2019 PCG 0	01 SV C:\DEVSYS	S C:\SECOND	WHI	ITE	_	$\Box$ ×	
				Payroll	System			I	PAYM0005	
	FKey		Monthly/Quar	terly/Fiscal	/Biennial	Reports Men	u			
	1 2 3 4	Monthly: PSERS TRS Cor GHI Exp Update Cover	Contribution Rep ntribution Report port File for State GHI Change File rage, Changing S	orts & Files & File Health Benefit for Current Em tatus, or Termi	ts ployees Acti inating	vating Health				
	5	Quarterly: Departn	nent of Labor Qua	nterly Payroll	Report & Wa	iges Data File				
	10 11 12 13 14 20	Fiscal: Fiscal Y Create & Create & Accrued SHBP A Biennial: EE0-5 F	Vages by Fund Summer Salary A Accrued Summer Summer Salary udit Report for th Report and Transi	ccrual Claim D Salary Paid Re by Function Re e Fiscal Year mission File (D	ata eport eport Due Even Nu	mbered Years	5]			
Ma F16	aster User <sub>list</sub>								18.03.01	
ep	Action									
3	Select Years)	20 (F20	- Biennial	: EEO-5	Report	and Trans	smission	File (E	Due Even	Numbered

T PCG Dist=8991 Rel=14.04.00 01/05/2015 PCW 001 C:\DEVSYS C:\SECOND WHITE					
PAYESEXT					
EEU-S REPORT AND TRANSMISSION FILE					
Please verify the fields below are correct. If not, correct the fields here before proceeding.					
Payroll year 2014					
District Id					
District line Shin City DURD of EDUCHION					
District city <u>SMITH</u> State <u>GA</u> Zip <u>33333</u> County <u>OUT OF STATE</u>					
District type © Local Public School System Authority withheld © Yes © Special or Regional Agency © No © State Education Agency © Other (Specify)					
Staff statistics as of date 10/01/2014       Number of schools operated0         Total enrollment0       Number of annexes operated0					
Title of submitter					
Name of submitter Phone number of submitter					
E-mail certifying official					
NOTE: Third party contractor and substitute class codes (Type '3' & 'S') are not extracted. Also, terminated employees are not extracted for this report.					
This report is submitted biennially, in even numbered years. Employment statistics must cover the payroll period closest to October 1 of the reporting year.					
ENTER = Continue, F16 = Exit Program 14.03.01					

Step	Action							
4	Enter <b>District ID</b> as assigned by the Equal Employment Opportunity Commission. The District ID should be 7 digits.							
5	Verify the information in the <b>District name, street, city, state</b> , <b>zip</b> , and <b>county</b> fields are correct. Make modifications, if necessary.							
	These entries default from your entries in the Payroll Identification Record. If incorrect, please refer to Section I: Special Functions, Topic 3: Tax Tables/Withholding/Control Information Processing for instructions.							
6	Select the O ( <b>Radio Button</b> ) to left of the appropriate response in the <b>District type</b> field. Select one of the following:							
	<ul> <li>Local Public School System</li> <li>Special or Regional Agency</li> <li>State Education Agency</li> <li>Other (Specify)</li> </ul>							

Step	Action
7	Select the O ( <b>Radio Button</b> ) to left of the appropriate response in the <b>Authority withheld</b> field. The National Center for Education Statistics will publish information appearing in Part II, Total Column "A" unless the district specifically withholds authority to do so. If the district wishes to withhold such authority, select the radio button for <b>Yes</b> . Otherwise, select the radio button for <b>No</b> .
8	Enter the <b>Staff statistics as of date</b> field with the date that the EEO-5 data is extracted. The EEO-5 report is submitted biennially, in even numbered years, and employment statistics must cover the payroll period closest to October 1 of the reporting year.
9	Enter the <b>Total Enrollment</b> field as the total number of students enrolled in your school system.
10	Enter the <b>Number of schools operated</b> field as the total number of schools operated in your school system.
11	Enter the <b>Number of annexes operated</b> field as the total number of annexes operated in your school system.
12	Enter the <b>Name and title of submitter</b> field with the name and title of the person responsible for submitting the EEO-5 data.
13	Enter the <b>Phone number of submitter</b> field with the phone number of the person responsible for submitting the EEO-5 data.
14	Enter the <b>E-Mail Certifying Official</b> field with the e-mail address of the person responsible for certifying the EEO-5 data.
15	Select Enter (Continue).

- O - X PCG Dist=8991 Rel=14.04.00 01/05/2015 PCW 001 C:\DEVSYS C:\SECOND WHITE PAYE5EXT EEO-5 Report and Transmission File Please verify the fields below are correct. If not, correct the fields here before proceeding. Payroll year 2014 District Id 1234567 District name SMITH CITY BOARD OF EDUCATION District street 102 MAIN STREET District city SMITH State GA Zip 33333 County OUT OF STATE District type Cocal Public School System Authority withheld Yes Special or Regional Agency State Education Agency Other (Specify) Staff statistics as of date 10/01/2014 Number of schools operated 15 Total enrollment 1500 Number of annexes operated 3 Title of submitter PAYROLL AND HR ADMINISTRATOR Name of submitter JOHN P. SUBMITTER Phone number of submitter 7778889999 E-mail certifying official J.SUBMITTER@SMITH.DOE.K12.GA.US NOTE: Third party contractor and substitute class codes (Type '3' & 'S') are not extracted. Also, terminated employees are not extracted for this report. This report is submitted biennially, in even numbered years. Employment statistics must cover the payroll period closest to October 1 of the reporting year. \*\* IS ABOVE DATA CORRECT? \*\* ENTER = Continue, F16 = Reenter Data 14.03.01

Step	Action
16	Select Enter (Continue) in response to the "Is above data correct?" prompt.
	If the information is incorrect, select F16 to enter the correct information.
	"*** Processing – Please Wait ***" briefly displays.

The following screens displays briefly:

PCG Dist=8991 Rel=14.01.00 04/03/2014 PCW 001 SV C:\DEVSYS C:\SECOND	WHITE	_ & ×
		PAYESEXT
EEO-5 Report and Transmission File		
PROCESSING FED-5 Report and Transmission File		
499		
		12.03.00

If any critical errors occur, the following screen will be displayed and processing will stop. The fatal errors must be corrected before processing can continue and the EEO-5 reports and transmission file can be generated.

For **file export critical errors**, the following screen displays:

PCG Dist=8991	Rel=14.01.00	04/03/2014	PCW 001	SV C:\DEVSYS	C:\SECOND	WHITE	_ 8 ×
							PAYESEXT
				ERRORS FO	UND		
		THESE ER	RORS MU	ST BE CORREC	TED BEFOR	E PROCEEDING	
			PI F	ASE SEE EBBO	R REPORT		
			1				
			PB	ESS ENTER TO	EXIT _		

If any non-critical errors or warnings occur, the following screen will be displayed and processing will continue. The warning errors should be corrected before submitting the EEO-5 transmission file to the government agency.

For **non-critical errors or warnings**, the following screen displays:

	PCG Dist=8991	Rel=14.01.00	04/03/2014	PCW 001	s٧	C:\DEVSYS	C:\SEC	OND	W	/HITE		_ (	۶×
			<b>FEO E</b>	Depart		Turnent		r:1				PAYE5EX	T
			EEU-5	керогс	ano	i iransmi	LSS10N	F11	Le				
	DATA ERROI	RS EXIST.	REVIEW ERR	OR REPO	ORT.	PRESS	ENTER	то	CONTINUE	PROCESSING	THE RI	EPORT.	
PRF	SS ENTER KE	Y TO CONTIN	IIF PRACPAN	4								12 03 0	G
	JU LINEN KE		oc i noanni	•								12.00.0	

	PCG Dist=8991 Rel=15.04.00 01/21/2016 PCW 001 SV C:\DEVSYS C:\SECOND WHITE							
ŀ	EEO-5 Report and Transmission File	PAYESPRT						
	FFN-5 Transmission File Completed Successfullu							
	Review print file for details							
	File Id: C:\SECOND\GOSEND\E5-GA-2015.TXT							
	Enter or F16 to Continue	14.03.01						

For **successful file exports**, the following screen displays:

Step	Action
17	Screen-print the <i>EEO-5 Report and Transmission File</i> screen, and select <b>Enter</b> (to Continue Program). Enter this information as the upload filename when transmitting the EEO-5 file for processing. <b>Transmit the file to the U.S. Equal Employment Opportunity Commission</b> (EEOC) as a <u>text file</u> .
	Screenshot examples are for display purposes only. The location of PCGenesis files is "K: SECOND\GOSEND". Also note also that filename is school-district and system- specific.
	<i>For unsuccessful file creations: PCGenesis will not create the EEO-5 file if there are critical errors.</i>
18	For file export errors: Select Enter (to Exit Program and Correct).
	For successful file exports: Select Enter to continue processing.

A	PCG Dist=8991 R	kel=18.04.00	01/07/2019 PC	5 001 SV C:\DEVSY	5 C:\SECOND	WHITE		- 🗆 X	
				Payroll	System			PAYM0005	
	FKey 		Monthly/Qua	arterly/Fiscal	/Biennial	Reports Menu			
	M 1 - 2 - 3 - 4 -	onthly: PSERS TRS Col GHI Exp Update Cove	Contribution R ntribution Repo port File for Sta GHI Change Fi rage, Changing	eports & Files ort & File te Health Benefit le for Current Em J Status, or Termi	s ployees Activ inating	vating Health			
	Qu 5 -	uarterly: ·- Departn	nent of Labor G	uarterly Payroll	Report & Wa	ges Data File			
	Fi 10 - 11 - 12 - 13 - 14 - Bi 20 -	scal: Fiscal V Create & Accrued Accrued SHBP A iennial: EEO-5 F	Vages by Fund Summer Salary Accrued Summ Summer Sala Udit Report for Report and Trai	Accrual Claim D er Salary Paid Re ry by Function Re the Fiscal Year nsmission File (D	ata :port :port !ue Even Nur	nbered Years)			
Maste F16	er <sup>User</sup> list D (1123) Word3 H	PAY VEND						18.03.01	
р	Action								
9	To print (	the rep	ort via th	e Uqueue P	rint Ma	nager: Sel	lect 📭	(Uqueue).	
	To print (	the rep	ort via M	icrosoft® V	Vord: S	elect 🚟	(MS WO	ORD).	
	Follow the <i>Procedure</i> create the	e instru es, Crea macro	ctions pro <i>uting the N</i> necessary	vided in the <i>licrosoft</i> ®-, to use the fe	<u>Technica</u> PCGenes eature wh	<i>al System C</i> <i>is QWORL</i> here approp	<u>Operation.</u> O Macro fe priate.	<u>s Guide</u> , User or Report Prin	Interface nting to
0	Select F15 (Master)	( <b>F1</b> ) ( <b>F1</b> ) to retur	6 - Exit) to in to the B	o return to t usiness App	he Payro lications	ll System N Master Me	Aaster Me enu.	nu, or select	Master
1	Proceed t Submissio	to Proe n.	cedure C.	Creating	the EE	O-5 Data	Transmis	ssion File &	Diskette

### B1. EEO-5 Error Report – Example

DATE RUN: 11/13/2014	EEO-5 ERROR REPORT	PAGE 20
INVALID EEO-5 HISP/RACE FOR EMPLOYEE 898	867 HISP/RACE CD =	WARNING, RECORD SKIPPED
INVALID EEO-5 HISP/RACE FOR EMPLOYEE 898	869 HISP/RACE CD =	WARNING, RECORD SKIPPED
INVALID EEO-5 HISP/RACE FOR EMPLOYEE 898	887 HISP/RACE CD =	WARNING, RECORD SKIPPED
INVALID EEO-5 HISP/RACE FOR EMPLOYEE 899	902 HISP/RACE CD =	WARNING, RECORD SKIPPED
INVALID EEO-5 HISP/RACE FOR EMPLOYEE 899	903 HISP/RACE CD =	WARNING, RECORD SKIPPED
INVALID EEO-5 HISP/RACE FOR EMPLOYEE 899	907 HISP/RACE CD =	WARNING, RECORD SKIPPED
INVALID EEO-5 HISP/RACE FOR EMPLOYEE 899	930 HISP/RACE CD =	WARNING, RECORD SKIPPED
INVALID EEO-5 HISP/RACE FOR EMPLOYEE 899	961 HISP/RACE CD =	WARNING, RECORD SKIPPED
INVALID EEO-5 HISP/RACE FOR EMPLOYEE 899	962 HISP/RACE CD =	WARNING, RECORD SKIPPED
INVALID EEO-5 HISP/RACE FOR EMPLOYEE 899	987 HISP/RACE CD =	WARNING, RECORD SKIPPED
INVALID EEO-5 HISP/RACE FOR EMPLOYEE 899	988 HISP/RACE CD =	WARNING, RECORD SKIPPED
INVALID EEO-5 HISP/RACE FOR EMPLOYEE 899	996 HISP/RACE CD =	WARNING, RECORD SKIPPED
EMPLOYEE 88127 AD2ER, TA2	AND EMPLOYEE 23232 AD2ER, TA2	HAVE THE SAME SS # 999-08-8127 *** EMPLOYEE ETHNIC CODES DIFFER

REPORT DATE 11/13/2014 REPORT TIME 10:37	ELEM	IENTAI	SMITH RY-SECONDA	CITY RY STA	BOARD	OF EI FORMAT	UCATIO NON (F	DN EEO-5	) - DI	ETAIL	RE POP	T	PI	PAG ROGRA	E: M: PA	1 YE SEX	T/ PAY	ESPRT
			NEW		MALE	FEM	<		MA	LE		>	<		FE	MALE-		>
NAME	EMPNO	STAT	HIRE CLS	LOC	HISP	HISP	WHTE	BLK	ASIA	PAC	IND	MULT	WHTE	BLK	ASIA	PAC	IND	MULT
FULL TIME A01 Officials, Adm	ministra	tors,	Managers															
AR4IS, RE4NALDO	89253		15	0111											А			
ASSEW, DASTON	87468		02	0201										в				
AS7ER, GE7EVIVE	89058		02	0111												P		
CH5NG, BR50KS	89340		20	2700							I							
GI7RDANO, DA7IUS	87786		02	0101														М
HISGINBOTHAM, VASENTIN	89316	I	17	8013							I							
MA4THEW. EM4ANUEL	88973	-	02	3050							-						I	
MC2 DAMS BE 2HANLE	87831		06	02.01													_	м
MO3EY WE3DOLYN	88806		02	3050									W					
PE4CHEY, CL4RIS	87197		0.4	30.50										в				
RE4NOSO LE4N	87741		0.2	0111									W	-				
DIIAS MIAE	89717		02	30.50									w					
SATDANA ADTON	87418		20	27.00								м						
SCRWADZ .TIRES	89233		02	01.01								••				D		
SK2CCS KA2ALA	89879		02	0201		н										-		
SMITH DEBRA L	12121		02	01 01	н													
billin, bibiti bi				0101														
** JOB TOTAL A01 Admin (	& Mgrs			16	0001	0001	0000	0000	0000	0000	0002	0001	0003	0002	0001	0002	0001	0002
FULL TIME A02 Principals																		
BE7KETT, TO7RIE	88946		13	8010									W					
BR9SWELL, SU9DAY	8 97 92		22	9030									W					
CA4AZOS, EM4RSON	88477		02	0111									W					
FESDER, FLSTA	89697		04	3050									W					
GO6SETT, RO6BIE	88923		02	0201			W											
MATOS, MATINE	88754		02	0201			W											
MC7AIN, BR7AN	89834		02	0111									W					
MCSENDON, DESAYNE	88993		02	0201									W					
ME4CHANT, RE4NALDO	87253		20	2700			W											
MISTON, WISBURN	88377		22	9030										в				
MO9K. PI9RRE	89936		02	0111									W	-				
OU7GLEY, CY7DY	87962		22	9020									W					
DASCITER NASOLRON	0.01.01		12	0010									57					

#### B2. EEO-5 Detail Report – Example

#### **B3.** EEO-5 Not Counted Report – Example

NAME EMP	NEW				
	NO DIAI MINE CED	LOC	MALE FEM HISP HISP	<male WHTE BLK ASIA PAC IND MUI</male 	> <> T WHTE BLK ASIA PAC IND MULT
FULL TIME NO0 Not Counted - Not	currently employe	ed by t	he system		
BA2DA, JO2QUIN 878	39 02	0101	н		
** JOB TOTAL NOO Not Employe	d	1	0001 0000	0000 0000 0000 0000 0000	0 0000 0000 0000 0000 0000
FULL TIME NO2 Not Counted - Subs	titute Employee				
AL2NZO, EF2EN 872	23 02	0111			W
** JOB TOTAL NO2 Substitute		1	0000 0000	0000 0000 0000 0000 0000	0 0001 0000 0000 0000 0000 0000
*** FULL TIME TOTAL			0001 0000	0000 0000 0000 0000 0000 000	0 0001 0000 0000 0000 0000 0000

#### **B4.** EEO-5 Summary Report – Example

The summary report identifies the data extracted for the EEO-5 transmission file. The first page of the report displays the transmission file header information, including the district information and the contact person's information.

REPORT DATE 11/13/2014 REPORT TIME 10:37	SMITH CITY BOARD OF EDUCATION     PAGE: 1       ELEMENTARY-SECONDARY STAFF INFORMATION (EEO-5) - SUMMARY REPORT     PROGRAM: PAYE5EXT/ PAYE5PRT
PAYROLL YEAR	2014
DISTRICT ID	1234567
DISTRICT NAME	SMITH CITY BOARD OF EDUCATION
DISTRICT STREET	102 MAIN STREET
DISTRICT CITY	SMITH
DISTRICT STATE	GA
DISTRICT ZIP	33333
DISTRICT COUNTY	OUT OF STATE
DISTRICT TYPE	LOCAL PUBLIC SCHOOL SYSTEM
AUTHORITY WITHHELD?	ио
STAFF STATISTICS AS OF DATE	10/01/2014
TOTAL ENROLIMENT	1500
TOTAL SCHOOLS	3
TOTAL ANNEXES	0
SUBMITTER TITLE	DIRECTOR OF FINANCE AT SCHOOL>
SUBMITTER NAME	DIANE F OCHALA>
SUBMITTER PHONE	7778889999
SUBMITTER EMAIL	DOCHALA@DOE.K12.GA.US>

The summary report identifies the data extracted for the EEO-5 transmission file. The *EEO-5 Summary Report* summarizes the employment statistics that appear on the *EEO-5 Detail Report* as indicated on the EEO-5 form submitted to the government agency.

REP REP	REPORT DATE 11/13/2014     SMITH CITY BOARD OF EDUCATION     PAGE: 2       REPORT TIME 10:37     ELEMENTARY-SECONDARY STAFF INFORMATION (EEO-5) - SUMMARY REPORT     PAGE: 2																
	JOB CODES			FEM HISP B	≺ WHTE C	BLK D	ASIA E	PAC F	IND G	MULT H	< WHTE I	BLK J	ASIA K	IALE PAC L	IND M	MULT N	SUM COL A-N O
		Α.	FULL	TIME	STAFF												
01 02 03 04 05 06 07 08 09 10 11 12 13 14 15	A01 A02 A03 A04 A05 A06 A07 A08 A09 A10 A11 A11 A12 A13 A14 A15	Officials, Administrators, Managers Principals Assistant Principals - Teaching Assistant Principals - Non-Teaching Elementary Classroom Teachers Secondary Classroom Teachers Other Classroom Teachers Guidance Psychological Librarians/Audio Visual Staff Consultants & Supervisors of Instru Other Professional Staff Teachers Aids Technicians Clerical/Secretarial Staff	0001 0000 0000 0000 0000 0000 0000 000	0001 0000 0000 0000 0000 0000 0000 000	0000 0003 0001 0000 0000 0002 0005 0003 0003 0003 0001 0003	0000 0001 0001 0000 0000 0000 0000 000	0000 0000 0000 0000 0000 0000 0000 0000 0000	0000 0000 0000 0000 0000 0000 0000 0000 0000	0002 0000 0000 0000 0000 0000 0000 000	0001 0000 0000 0000 0000 0000 0000 000	0003 0011 0014 0010 0012 0013 0005 0013 0013 0011 0017 0008 0013 0014	0002 0001 0003 0003 0001 0004 0001 0003 0000 0003 0005 0001 0001	0001 0000 0000 0000 0000 0000 0000 000	0002 0000 0000 0000 0000 0000 0000 000	0001 0000 0000 0001 0000 0000 0000 000	0002 0000 0000 0000 0000 0000 0000 000	00016 00015 00018 00014 00015 00019 00010 00011 00018 00017 00024 00012 00015 00026
16 17 18	A16 A17 A18	Service Workers Skilled Crafts Laborers, Unskilled	0000	0000	0002	000000000000000000000000000000000000000	0000	0000	0000	0000	0004	0001	0000	0000	0000	0000	00010 00016
19		TOTAL (1-18)	0001	0002	0036	0007	0000	0000	0002	0002	0182	0036	0002	0002	0002	0002	00276
		В.	PART	TIME	STAFF												
20 21	A02-A12	Professional Instructional All Other	0000 0005	0000	0013 0009	0002 0005	0000 0003	0000 0001	0000 0001	0000 0001	0003	0000	0000	0000	0000 0001	0000	00018 00029
22		TOTAL (20-21)	0005	0000	0022	0007	0003	0001	0001	0001	0006	0000	0000	0000	0001	0000	00047
		c.	FULL	TIME	NEW HIN	ES (J	JULY 1	CHRU S	SEPT.	OF THE	SURVI	EY YE	AR)				
23 24 25 26 27	A01 A02-A04 A05-A07 A08-A12 A13-A18	Officials, Administrators, Managers Principals/Asst. Principals Classroom Teachers Other Professional Staff Nonprofessional Staff	0000 0000 0000 0000 0000	0000 0000 0000 0000 0000	0000 0000 0000 0000 0000	0000 0000 0000 0000 0000	0000 0000 0000 0000 0000	0000 0000 0000 0000 0000	0000 0000 0000 0000 0000	0000 0000 0000 0000 0000	0000 0000 0000 0000	0000 0000 0000 0000 0000	0000 0000 0000 0000 0000	0000 0000 0000 0000 0000	0000 0000 0000 0000 0000	0000 0000 0000 0000 0000	0 00 00 0 00 00 0 00 00 0 00 00 0 00 00
28		TOTAL (23-27)	0000	0000	0000	0000	0000	0000	0000	0000	0000	0000	0000	0000	0000	0000	00000

# **Procedure C: Creating the EEO-5 Data Transmission File & Diskette Submission**

The U.S. Equal Opportunity Commission allows the submission of EEO-5 information via Internet file upload, via magnetic media, and via tape. Magnetic media includes 3 <sup>1</sup>/<sub>2</sub>" diskette, CD, DVD, and via ZIP disk.

Access the U.S. Equal Opportunity Commission's website located at: <u>https://egov.eeoc.gov/eeo5/index.htm</u> for information on reporting the EEO-5 information. If uploading the EEO-5 transmission file via the EEOC website, transmit the file to the U.S. Equal Employment **Opportunity Commission (EEOC) as a <u>text file</u>.** 

PCGenesis procedures include the transfer of EEO-5 information to a 3 <sup>1</sup>/<sub>2</sub>" diskette.

Step	Action
1	Insert a blank, formatted diskette into the A:\ drive.
2	Using <i>Windows</i> ® <i>Explorer</i> , access K:\SECOND\GOSEND $\rightarrow$ E5-GA- <i>ccyy</i> .txt (where <i>ccyy</i> represents the payroll century and year). Right-click on E5-GA- <i>ccyy</i> .txt, and select Send To 3 1/2 Floppy (A).
	<i>The Copying window will display containing the</i> " <b>E5-GA-ccyy.txt</b> <i>from GOSEND to A:</i> \" <i>message.</i>
3	After successfully copying the file to a diskette, remove and label the diskette.
	The label must contain the school district or system's EEO-5 District ID, the filename, and the contact's name and telephone number.
4	Access the U.S. Equal Opportunity Commission's website located at: <u>https://egov.eeoc.gov/eeo5/index.htm</u> for the labeling instructions, and the corresponding form to submit the diskette to the Commission.