# **CPI UPDATES**

#### **GASBO 2022**

**Katie Green** 



## Agenda

- Overview
- Updates
- HB280
- ADHOC
- Sign Off Process
- How to enter a Help Desk Ticket







#### What is CPI?

CPI is a collection of data of all certified and classified personnel based on their role within your district.

Certified and Classified Personnel Information (Board Rule 160-5-2-.50)



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# **CPI Overview** What is a Certified Employee?

**Certified Personnel** –individuals trained in education who hold the following certifications, which are issued by the Georgia Professional Standards Commission. A certified employee can also hold industry credentials that qualify them as a certified individual in certain areas. ( O.C.G.A. 20-2-161: 520-2-167;20-2-182.)

- Teaching (T)
- Leadership (L)
- Service (S)
- Technical Specialist (TS)
- Permit (P) certification



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WHAT

## What is a Classified Employee?

Employees performing duties that do not require certification

Example: School Food Service Worker or School Nurse



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WHO

## **CPI Overview** Who is Reported in CPI?

Regular Employee - are employees who have a direct contract with the district. This includes retired teachers who return to the work force.

Long Term Substitute - a person who is to temporarily serve in a permanent vacant position. For example, a Long Term Substitute is hired to fill a second grade teacher vacancy.

Third Party Contractors - individuals who are contracted with an outside agency and not hired directly by the district.

NOTE: Every person working in a school building or district office must be reported in CPI.





#### When is the CPI data collected?

A, B, C Records

#### <u>CPI-1</u>

#### October 05-28, 2021

Data used for T&E funding, HB280 incentives, and reports

<u>CPI-2</u>

March 03-24 2022

Data used for analysis and reports

A & D Records

**CPI-3 LEAVE** 

July 12- 26, 2022

Cumulative leave for year

Data used for analysis and reports



#### 'A01' Record – Basic Demographics

**FISCAL YEAR REPORT PERIOD** SYSTEM CODE **EMPLOYEE CODE RECORD TYPE** GENDER **BIRTH DATE EMPLOYEE TYPE ETHNIC HISPANIC RACE INDIAN Demographics RACE ASIAN RACE BLACK RACE PACIFIC RACE WHITE** LAST NAME **FIRST NAME MIDDLE NAME** 



'B01' Record – Contract and Certification Information

**FISCAL YEAR REPORT PERIOD** SYSTEM CODE **EMPLOYEE CODE RECORD TYPE CERTIFIED EMPLOYMENT BASIS CLASSIFIED EMPLOYMENT BASIS** PAYROLL YEARS OF EXPER-IENCE FOR CERTIFIED EMPLOYEE **CERTIFICATE LEVEL STATE PAY STEP** ANNUAL CONTRACT SALARY FOR CERTIFIED EMPLOYEE TOTAL ANNUAL SALARY FOR CLASSIFIED EMPLOYEE CONTRACT DAYS FOR CERTIFIED EMPLOYEE ANNUAL WORK DAYS FOR CLASSIFIED EMPLOYEE **TERMINATION CODE TERMINATION DATE** STATE HEALTH PLAN

Contract and Certification Data



'C01' Record(s) – Job Assignments

**FISCAL YEAR REPORT PERIOD** SYSTEM CODE EMPLOYEE CODE **RECORD TYPE ASSIGNMENT SCHOOL CODE ASSIGNMENT PERCENTAGE OF TIME ASSIGNMENT TYPE CODE** ASSIGNMENT CERTIFICATE TYPE What **ASSIGNMENT JOB CODE** ASSIGNMENT SUBJECT MATTER CODE **Employee ASSIGNMENT FIELD CODE** Does **ASSIGNMENT FUND CODE** ASSIGNMENT CONSOLIDATED FUND FLAG

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'D01' Record(s) – Leave	
FISCAL YEAR	
REPORT PERIOD	
SYSTEM CODE	
EMPLOYEE CODE	
RECORD TYPE	Leona Talian
PRIMARY ASSIGMENT JOB CODE	
SICK LEAVE	
STAFF DEVELOPMENT	J
VACATION	
OTHER LEAVE	
COVID LEAVE	
PARENTAL LEAVE	



#### HOW

# **CPI Overview**

#### How is the Data Used?

- State funding for certified staff
  - (Training and Experience T&E)
  - Math/Science Incentive Funding (HB280)
  - Program Reviews
  - State/Federal Reporting
  - Title I Comparability Report
  - PSC to determine In-Field Status for Every Student Succeeds Act (ESSA)







CPI CHECKLIST						
	August & February					
	Review CPI File Layout	Make note of changes, if available.				
	Update Salary Schedule (August)	If you use the State Salary Guide				
	Print CPI Timeline Documentation	Print CPI Transmission Dates				
	Determine Internal Deadlines for Data Review and State Reporting	Dates should be prior to the GaDOE deadlines to allow time to review the data.				
	Make sure the termination dates are correct in employee file	Make sure you have terminated all employees in your system				
	Enter or verify the DOE Termination dates for CPI 1 and 2	Termination dates are listed on the CPI Transmission Dates				
	Update employees' certificate information using Professional Standards Commission's (PSC's) download file	Check with your vendor to see if your system can upload the data				
	Verify Certified Employees have a Clearance Certificate issued by the Professional Standards Commission's (PSC's)	Run the report in the Professional Standards Commission's (PSC's) database				
	Verify Certified Teachers Assignments with students' schedules	Communicate with the Student Coordinator				
	Communicate with schools about Long Term Substitutes					
	Communicate with schools about Third Party Contractors.					



October (CPI 1) & March (CPI 2)

Upload data in the portal	If you do not have a HR system you might need to add the data in manually (A, B, and C records for CPI 1 & 2)
Review errors with program managers	Organize errors and work to correct them.
Resolve Certifications error's	E687, E690, E641, E691
Participate in trainings, webinars, conference calls as needed	
Print reports and review with program managers	CP011A, CP0011B, CP041, CP040,
CPI 1 review HB280 under Funding Reports	CP038A CP039B (Funding Reports only available for CPI 1)
Pay attention to message board on CPI Main Menu	
Review Nurses License Verifications	E2202
Review AP Professional Development Verifications	E2206
Review IB Professional Development Verifications	E2204
Print all pertinent reports	Detail from reports will only be available during that current cycle.
Clear SC006-Missing Teacher/Missing Assignment Report	Student Class Errors E5083 and E5019
Clear SC020-EIP Class without Teacher with EIP Job Cod	Student Class Errors E7028 E7031 E7032
Communicate with Superintendent for Signoff deadline	

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July	
Review CPI File Layout	
Make sure leave is updated for Fiscal Year in your System	Dates 07/01/ xxxx- 06/30/ xxxx Fiscal Year
Upload data in the Portal	If you do not have a HR system you might need to add the data in manually A&D records only
Review errors with program managers	Organize errors and work to correct them.
Review and print reports	Detail reports will only be available during the cycle
Communicate with Superintendent for Signoff deadline	

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# **CPI UPdates**



#### What is an ERROR or a WARNING?

#### **ERROR**:

An error is generated when the data does not conform to the business rules for the data element. This could include invalid values or data outside the expected data range. In almost all cases, errors must be corrected before sign-off. On rare occasions, the error may reflect accurate data and the error may need to be relieved.

#### WARNING:

A warning indicates a possible issue or problem with the data reported. Warnings are meant to call your attention to data that is outside the expected data range. Warnings do not have to be 'corrected' if the data reported is correct.



#### **Types of Errors** Valid Value Checks

#### Valid Value Check

Is a rule stating a data value must equal one of a set of specified values.

For example:

**GENDER** must equal 'M' or 'F'. **STATE** must equal 'GA', 'NC', 'SC', or 'FL'

**E115:** Invalid code for **SST** (Student Support Team) participation. Must be 'Y' or 'N' for all students.



#### **Types of Errors** Data Comparison Checks

#### **Data Comparison Checks**

Compares data reported in one collection to the same data reported in a different collection to ensure the data matches.

For example, the **DATE BIRTH** reported in Student Class compared to the **DATE OF BIRTH** reported in GUIDE.

**E024**: **DATE OF BIRTH** reported for active student does not match the **DATE OF BIRTH** in GUIDE. Verify data and correct in either the SIS or GUIDE.



#### **Types of Errors**

#### **Across Application Checks**

#### <u>Cross-Application Checks</u>

Based on the data reported in one collection, a particular set of data is expected to be reported in another collection.

For example, in Student Record if DUAL LANGUAGE IMMERSION equals 'Y', then Student Class is expecting to see at least one class with an IMMERSION LANGUAGE.

# **E9122: DUAL LANGUAGE IMMERSION** = 'Y'. An **IMMERSION LANGUAGE** must be reported in Student Class for at least one of the student's reported courses.



#### **Error Corrections**

> Determine why the record received the error:

What is the error message really telling you?

- > Tools:
  - ✓ File Layout
  - ✓ Data Element Detail (Data Definitions)
  - ✓ Check at the source data (SIS) for data entry errors

Local software issue – contact the SIS vendor

> Not sure what the problem is – contact the Help Desk





## **Purpose of the EIP Program**

 The Early Intervention Program (EIP) is designed to serve students who are at risk of not reaching or maintaining academic grade level. The purpose of the Early Intervention Program is to provide additional instructional resources to help students who are performing below grade level obtain the necessary academic skills to reach grade level performance in the shortest possible time.



## **SB59**

- 'The state board shall not be authorized to waive or approve variances on any federal, state, and local rules, regulations, court orders, and statutes relating to ... the early intervention program provided for in Code Section 20-2-153; ...'
- Per state law: Effective July 1, 2021, the EIP program requirements, such as class size and certification waivers, are **no longer** waivable for Strategic Waivers School Systems, Charter Systems, and Charter Schools.
- 'CHW' and 'WT' CERTIFICATE TYPE cannot be used with EIP JOB CODEs '131', '132', and '133'. You will have to change that person's ASSIGNMENT TYPE to 'N' (not certified).



## EIP Reduced Class Size Model Recent Guidance

Instructional models that are no longer in compliance with SB 59 (students coded in Student Class with EIP DM '04', Reduced Class Model) can be funded using CARES I, CARES II, and ARP ESSER (including learning loss) funds (teacher coded in CPI with ASSIGNMENT FUND CODE '03'). CARES/ARP funding do not have "supplement versus supplant" requirements and programs/initiatives funded by CARES/ARP funding are not restricted by class size waivers or other flexibilities afforded by your performance contracts.



## **EIP Teachers Must Be Certified**

- Then, if the JOB CODE is for an EIP teacher, that teacher has to be certified and cannot use a certification waiver.
- E6463 If JOB CODE = 131,132, or 133 CERTIFICATE TYPE must exist in the PSC data tables
- E6464 JOB CODES 131, 132, or 133 cannot use CERTFICATE TYPE CHW



## **Provisionally Certified Teachers 'BT'**

A provisionally certified teacher is working toward full teaching certification and has a **CERTIFICATE TYPE** = 'BT', that is a nonrenewable certificate. This certificate is issued by PSC and has specific conditions attached to that certificate. It is not a district-created waiver. PSC has determined what they need to do to become fully certified and has specified the criteria necessary for full certification by the end of the school year. You do not have to change their **EMPLOYEE TYPE** to classified. These teachers will receive T&E funding.

E6463 - If **JOB CODE** = 131,132, or 133 **CERTIFICATE TYPE** must exist in the PSC data tables.

This error will be changed Tuesday evening to allow a 'BT' as an allowable **CERTIFICATE TYPE**.



## How These EIP Error Checks Will Work

If DM '4' is used for a class, the teacher of the class cannot be state-funded but can be funded with Federal funds and reported in the personnel data collection, CPI, with FUND CODE '03' for CARES I or II, or ARP/ESSER funds. We have added this new error check:

• E7028 - EIP DM = '4' (Reduced Class Size) in SC. The teacher (COURSE TEACHER CODE) in CPI must have FUND CODE = '03' (paid by CARES I, II, or ARP/ESSER funds, not state T&E funded).



#### New error message to show in CPI:

E7028 - EIP DM = '4' (Reduced Class Size) in SC. The teacher (COURSE TEACHER CODE) in CPI must have FUND CODE = '03' (paid by CARES I, II, or ARP/ESSER funds, not state T&E funded).

E7031 - EIP DM '2' (Self-contained) or '4' (Reduced Class Size) reported on this class in SC. The teacher (COURSE TEACHER CODE) must have an assignment Job Code = '131', '132', or '133' (EIP job codes) in CPI.



## **New Errors on EIP Teacher Certification**

- Teachers listed as the only teacher of an EIP class (DM '2' self-contained and DM '4' reduced class size), who are not certified cannot waive certification (CHW) for EIP assignment. (E7031)
   E7031 EIP DM '2' (Self-contained) or '4' (Reduced Class Size) reported on this class in SC. The teacher (COUDEE TEACUED CODE) must
  - on this class in SC. The teacher (COURSE TEACHER CODE) must have an assignment Job Code = '131', '132', or '133' (EIP job codes) in CPI.



### **New Errors on EIP Teacher Certification**

Teachers listed as the additional teacher of an EIP class (DM '1' augmented, '3' pull-out, '5' reading recovery), who are not certified cannot waive certification (CHW) for EIP assignment.

**E7032** - EIP DM '1' (Augmented), '3'(Pull-out), '5'(Reading Recovery), or '6' (Innovative) reported on this class in SC, a teacher of this class must have an assignment Job Code = '131', '132', or '133' (EIP job codes) in CPI.



#### SC020 EIP Class without Teacher with EIP Job Code





### E7028 EIP Error in SC

	EIP Class without a Teacher Reported with an EIP Job Code																
Scho ID	ol School Name	Course Number	Class Period	EIP DM	Course Teacher Code	Teacher Last Name	Teacher First Name	Additional Teacher Code1	Additional Teacher Code2	Additional Teacher Code3	Job Code(s) of Teacher	Job Title(s) of Teacher	Fund Code(s) of Teacher	Job Code(s) of Addl. Teacher1	Job Code(s) of Addl. Teacher2	Job Code(s) of Addl. Teacher3	Error Code
		23.1040003	03	4							101	Grade 1 Teacher	00				E7028,E7031
		23.1040003	05	4							101	Grade 1 Teacher	00				E7028,E7031
		23.1040003	05	4							085	Kindergarten Regular Education Teacher	00				E7028,E7031
	-	23.1040003	03	4							085	Kindergarten Regular Education Teacher	00		-		E7028,E7031
		23.1040003	05	4							102	Grade 2 Teacher	00				E7028,E7031

Fix the FUND CODE in CPI *IF* you are funding with '03' ARP/ESSER funds. \*You do not earn T&E on these teachers. If the EIP DM is not '4', fix the DM in SC.



## CPI

#### • JOB CODES for EIP Teachers

Job Code	Title	Description
131	Early Intervention (EIP) Kindergarten Teacher	Teaches students in the Kindergarten Early Intervention Program (EIP).
132	Early Intervention (EIP) Primary Teacher 1-3	Teaches students in grades 1-3 Early Intervention Program (EIP).
133	Early Intervention (EIP) 4th and 5th Grade Teacher	Teaches students in the 4th and 5th grade Early Intervention Program (EIP).

If an EIP teacher is not certified, the teacher can be funded with CARES / CRRSA / ARPESSER Grants using FUND CODE '03'. If the EIP teacher is not certified and not funded with CARES / CRRSA / ARPESSER Grants, they will receive the error



## CPI

#### **CERTIFICATION FIELD CODES** for EIP Teachers

808 ELEMENTARY EDUCATION (P-5)
970 MATHEMATICS ENDORSEMENT (K-5)
851 MIDDLE GRADES (4-8) – MATH (for 4 & 5 only)
855 MIDDLE GRADES (4-8) – READING (for 4 & 5 only)
732 READING (P-12)
833 READING ENDORSEMENT
910 SP ED MATH COGNITIVE LEVEL (P-5)
950 SP ED READING COGNITIVE LEVEL (P-5)
708 SPECIAL EDUCATION GENERAL CURRICULUM / ELEMENTARY EDUCATION (P-5)



#### Interns

- Can be entered as the teacher and the certification can be waived (CERTIFICATE TYPE = 'CHW'), CERTIFICATE FIELD should be '102' – Course work, minimum 21 semester hours or 35 quarter hours)
- Must have a clearance certificate issued through PSC.
- Reminder Special Education certification and EIP certification are not waivable.


# **Clearing the B Record for Terminated Employees**

#### • E629 – See CP018-B Click on the report and the error

E629: If TERMINATION CODE is valid for termination, and a TERMINATION DATE exists, all other non-key data elements in the B-record should be blank/null.

Please verify these employees are terminated. Once verification is complete, click on the CLEAR DATA button to wipe out all other non-key data elements in the B-record.

Note: If any of these employees are active, please correct their TERMINATION CODE and TERMINATION DATE before clearing data. Corrections should be made locally, for upload, or by using the ADD/EDIT/DELETE option on the CPI Main Menu.

Once you click on "CLEAR DATA", it will Automatically validate the system!

CLEAR DATA

			Te	rmination	C	Classifie	d				Certifi	ed			
#	Emp Code	Employee Name	Code	Date	Emp. Basis	Contract Salary	Contract Days	Emp. Basis	Contract Salary	Contract Days	Year Exp.	Certificate Level	State Pay Step	Local Yrs Exp.	Health Plan
1			9	08/30/2021	0	0	0	1000	7978000	190	27	7	L6	2	N
2			9	08/30/2021	0	0	0	1000	6299200	190	11	6	L1	2	N
3			1	08/30/2021	1000	1950315	180	0	0	0	0	0		20	N
1			9	07/31/2021	1000	0	0	0	0	0	0	0	~	0	N
5			9	08/30/2021	0	0	0	1000	5569797	190	8	5	6	7	N
5			1	08/31/2021	0	0	0	1000	5224100	190	12	4	L1	21	N
			9	08/30/2021	0	0	0	1000	3761700	190	0	4	E	1	N
			1	08/30/2021	0	0	0	1000	6300604	190	26	4	L6	23	N
)			9	04/26/2021	1000	1584000	180	0	0	0	0	0		4	N
0			9	08/30/2021	0	0	0	1000	4960410	190	7	4	5	3	N
1			1	08/30/2021	0	0	0	1000	7601601	190	28	6	L6	21	N
2			9	03/10/2021	1000	1267200	180	0	0	0	0	0		2	N
3			9	08/30/2021	0	0	0	1000	6131700	190	10	6	7	9	N

is is a function that will clear the Non-essential information from the B record for terminated employee's. Cycle 1 & 2



# **Another CPI Error You Can Easily Clear**

#### • E640 – CERTIFICATE LEVEL missing or not valid.

Personnel Demographic Inform	ation- A Record									
EmpCode:		Employee Type					Race In	dian:		N
Last Name:		Birth Date: (mm)	/dd/yyyy)				Race A	sian:		N
First Name:		Gender:					Race B	ack:		В
Middle Name :							Race Pa	acific:		N
		Ethnic Hispanic:				N	Race W	/hite:		N
Personnel Demographic Inform	nation- B Record	ue A		54 11						
				(	CERTIFIED			CLAS	SIFIED	
Termination Code	0	Employment Bas	is			1000				0
Termination Date		Contract Days				190				0
Stop Here For Tern	ninated Employee!	Contract Salary			6	213041				0
		Certified Years E	operience			5				
State Health Plan (Y/N)	Y	State Pay Step				3				
CPI DERIVED FIELD	S (for DOE use only)	Payroll Certificat	e Level			7				
Full Sale Sale Ass		Assignment	Certificate	Job	Subject	Certi	ficate	Fund	Consolid	late
		TYP	Туре	Code	Matter	Fi	eld	Code	Fund Fla	ag
		C	5IT	132	920	80	08	00	N	

		PSC	Details if available			
Cert Level	Effective Date	Provision Flag	Certificate	Field Code	Begin Date	End Date
7	02/01/2019	F	5IT	808	05/11/2020	06/30/2022
7	02/01/2019	F	5IT	881	07/01/2021	06/30/2022



# Student Class and CPI Edit Cross Check

**E5019** - **COURSE TEACHER CODE** not reported in CPI (Cycle 1 or 2) with a teaching assignment.

• This error is generated when the **COURSE TEACHER CODE** is reported in Student Class and is found in CPI but has no Teaching Job Code.

#### E5083 – The COURSE TEACHER CODE is not found in CPI.

• This edit is saying that the teacher was not reported in CPI. Check the SS# the school is reporting against the SS# the CPI Coordinator is reporting in CPI.

Student Class and CPI are not point in time counts. If a <u>new teacher</u> is hired and is assigned to a class on the sign off date, that teacher is reported in CPI and Student Class.

CPI and Student Class have the same report "Missing Teacher/Missing Assignment Report".

Validate both Student Class and CPI when any changes are made.



#### Student Class and CPI Edit Cross Check

						Student	Class Teac	her not R	eported in CP	PI				
School ID	School Name	Course Teacher Code	Addl. Course Teacher Code 1	Addl. Course Teacher Code 2	Addl. Course Teacher Code 3	Online- Course	Teacher Last Name	Teacher First Name	Course Number	Class Section Number	Job Code	Job Title	Error Code	Reason
	Clear Creek Elementary School					Ν			23.2012000	024	435	Paraprofessional/Teacher Aide Personnel	E5019	Missing Teaching Assignment forTeacher
	Clear Creek Elementary School					Ν			27.2120000	024	435	Paraprofessional/Teacher Aide Personnel	E5019	Missing Teaching Assignment forTeacher
	Clear Creek Elementary School					Ν			23.0012000	004	435	Paraprofessional/Teacher Aide Personnel	E5019	Missing Teaching Assignment forTeacher
	Clear Creek Elementary School					Ν		·	23.0012000	014	435	Paraprofessional/Teacher Aide Personnel	E5019	Missing Teaching Assignment forTeacher
	Clear Creek Elementary School					Ν			23.0020000	004	435	Paraprofessional/Teacher Aide Personnel	E5019	Missing Teaching Assignment forTeacher



#### Student Class and CPI Edit Cross Check

NOTE: This report is available in CPI and in Student Class. E5083 is generated when the COURSE TEACHER CODE is not found in CPI. The E5019 is generated when the COURSE TEACHER CODE does not have a teaching assignment code in CPI. If a COURSE TEACHER CODE is being generated for both E5019 and E5083, the E5083 will take precedence over the E5019 and only the E5083 will be listed in this report.

				St	udent Class Te	acher not	Reported in	n CPI						
School ID	School Name	Course Teacher Code	Addl. Course Teacher Code 1	Addl. Course Teacher Code 2	Addl. Course Teacher Code 3	Online- Course	Teacher Last Name	Teacher First Name	Course Number	Class Section Number	Job Code	Job Title	Error Code	Reason
		*****0000				Ν			01.0015050	003			E5083	Missing Teacher in CPI









# **Cycle 1 - October**

The October CPI Data Collection is the instrument used to determine eligibility for HB280 such compensation as required by Georgia Code 20-2-212.5.

 Tuesday, October 4, 2016 – Transmissions begin
 Tuesday, October 11, 2016 – Initial transmission deadline <u>Purpose</u>: Removal of duplicate reporting by districts
 Tuesday, October 25, 2016 - Final transmission deadline
 Deadline for Superintendent Sign-off

Valid termination date range for October CPI 2017-1 is 03/03/2016-10/04/2016 A, B, and C Records



# Math/Science Teachers Incentive Funds Eligibility Reports

HB 280 – Elementary School (Grades K-5)

HB280 Grades K-05 Math Science Eligibility Report for Stipend Award

The CP038B and CP039 reports identify teachers to be submitted to Budget as eligible for possible annual stipend separate from T&E

- Based on Certificate Field ,Subject Matter and Years of experience
- See report footnotes for selection criteria



#### Eligibility Requirements: HB280 Certified Math/Science Teachers For Grades KK-05

1.) Must be an active employee within the school district.

- 2.) Must have clear renewable certificate as defined by Professional Standards Commission.
- 3.) Must not be provisional employee.
- 4.) Assignment Type must equal "C" (Certified )
- 5.) <u>Assignments must have one of the following Job Codes</u>: 085, 100, 101, 102, 103, 104, 105, 131, 132, 133, 145, 146, 152, 153, 156, 157, 158, 159, 160, 161, 162, 163, 164, 165, 166, 167, 168, 169, 170, 171, 195

6.) Assignments must have one of the combinations:

=> For math assignment, one of the following Subject Matter Codes must be reported with one of the following PSC Field Codes:

{ Subject Code = (270, 271, 272, 273, or 278) and PSC Field Code = (970) }

=> For science assignment, one of the following Subject Matter Codes must be reported with one of the following PSC Field Codes:

{ Subject Code = (410, 412, 413, or 418)
 and PSC Field Code = (971) }



# **Math/Science Teachers**

#### Incentive Funds Eligibility Reports

HB 280 - Middle and High School (Grades 6-12)

#### HB280 Grades 06-12 Math Science Eligibility Report for Stipend Award

The CP038A and CP039 reports identify teachers to be submitted to Budget as eligible for possible incentive funding separate from T&E.

- Based on Certificate Field ,Subject Matter and Years of experience
- See report footnotes for selection criteria



#### Eligibility Requirements: HB280 Certified Math/Science Teachers With Less Than 6 Years Experience For Grades 06-12

#### Eligibility Requirements:

- 1.) Certified Math/Science Teachers With Less Than 6 Years Of Experience For Grades 06-12.
- 2.) Must have clear renewable certificate as defined by Professional Standards Commission.
- 3.) Must not be provisional employee.
- 4.) Assignment Type must equal "C" (Certified )
- 5.) Assignments must have one of the following Job Codes:
  - 106, 107, 108, 109, 110, 111, 112, 113, 114, 116, 117, 118, 119, 120, 121, 123, 142, 145, 147, 148,
  - 150 , 152 , 153 , 154 , 156 , 157 , 158 , 159 , 160 , 161 , 162 , 163 , 164 , 165 , 166 , 167 , 168 , 169 , 170 , 171 , 195
- 6.) Assignments must have one of the combinations:
- => For math assignment, one of the following Subject Matter Codes must be reported with one of the following PSC Field Codes: { Subject Code = (270, 271, 272, 273, or 278) and PSC Field Code = (743, 851, 911, 912, or 961) }
- => For science assignment, one of the following Subject Matter Codes must be reported with one of the following PSC Field Codes: { Subject Code = (260,262,263,268,400,402,403,408,410,412,413,418,4P0,4P2,4P3,4P8,4S0,4S2,4S3,4S8,4C0,4C2,4C3, or 4C8) and PSC Field Code = (748, 750, 751, 752, 753, 852, 921, 922, or 962) }

#### Notice:

-Staff may be listed multiple times based on qualifying assignments.

\* Code reported more than once in the same row indicates same code was used in more than one assignment.



# **Funding Report**

	CPI Main Menu
	Data have Errors.
	Report Menu
	Funding Reports Menu
	CPI File Upload
O	CPI Add/Edit/Delete
	Delete All Data for this System
	Validation Routine
o	Manual Relief Request
O	Nurses License Verification-Confirmed
	AP Professional Development Verification-Confirmed
٦	IB Professional Development Verification-Confirmed
O	ADHOC Query
o	CPI Primary Contacts
	SC006-Missing Teacher/Missing Assignment
0	SC020-EIP Class without Teacher with EIP Job Code
o	PSC Data Request
	Transmission System
	Transmission Status
6	Admin/Helpdesk Menu



#### Funding Reports' Menu

#### Go To CPI Main Menu

o

#### CPI Funding Reports Menu

- CP003 Certified Staff/FTE Experience
  - CP038B HB280 Math/Science Eligibility Grades KK-05
- CP039 HB280 Secondary Math/Science Funded Grades KK-05

View to GA PSC Database

<u>CP038A HB280 Math/Science Eligibility - Grades 06-12</u>
 CP039 HB280 Secondary Math/Science Funded - Grades 06-12

#### Available as soon as Cycle 1 starts in October:

CP003 Certified Staff/FTE Experience CP038A HB280 Math/Science Eligibility - Grades 06-12 CP038B HB280 Math/Science Eligibility - Grades KK-05

#### NOT available until after the end of the fiscal year:

CP039 HB280 Secondary Math/Science Funded - Grades 06-12 CP039 HB280 Secondary Math/Science Funded - Grades KK-05



#### HB280 Math/Science

#### Where is the FY2022 funding report?



the Eligibility Report This is the cycle where the Funding Report will display when it is ready in Aug/Sept.



Richard Woods, Georgia's School Superintendent | Georgia Department of Education | Educating Georgia's Future

CPI Menu for March, 2021 (CPI 2021-2)

CPI Menu for October, 2020 (CPI 2021-1) PI Menu for March, 2020 (CPI 2020-2)



# **ADHOC QUERY**

Georgia Department of Education

# **ADHOC QUERY**

-	CPI Main Menu	
	Data have Errors.	
	Report Menu	_
O	Funding Reports Menu	
	CPI File Upload	
	CPI Add/Edit/Delete	
	Delete All Data for this System	
	Validation Routine	
0	Manual Relief Request	
۰	Nurses License Verification-Confirmed	
O	AP Professional Development Verification-Confirmed	
۰	IB Professional Development Verification-Confirmed	
O	ADHOC Query	
٠	CPI Primary Contacts	
	SC006-Missing Teacher/Missing Assignment	
O	SC020-EIP Class without Teacher with EIP Job Code	
o	PSC Data Request	
	Transmission System	
	Transmission Status	
	Admin/Helpdesk Menu	



## There are three Layout options





### There are three Layout options





### There are three Layout options





# **Click on the Drop Down**

#### **Click on Current-CPI Collection (ABC)**

O Site Navigation	Return to Menu				
Home	CPI-ADHOC Query	Transmission on 10/2	27/2020 03:58:36 pm with Signed off	<u>click here to print</u>	
Logout	Georgia Department of Educ	ation	ADHOC Query		
Information Technology	Oct, 2020 CPI Cycle 2021-:	1	601-Appling County		
Data Collection	Layout: Current-CPI Collection	1 (ABC) 🗸			^
CPI Active					
Finance Applications $~  ightarrow$					
CCRPI 🕨					



### Current CPI Collection (ABC) Current CPI Cycle 1or 2

Georgia Department of Education Oct. 2020 CPI Cycle 2021-1	ADHO 601-A	C Query	
Layout Current-CPI Collection (ABC) V			^
2	From List	Selected	
	Annual Contract Salary For Certified Employee Total Annual Salary For Classified Employee Contract Days For Classified Employee Annual Work Days For Classified Employee Termina-Tion Code Termina-Tion Date Local Years Of Service Assignment Percentage Of Time Assignment Type Code Assignment Type Code	Assignment School Code	

To choose one Data Element, highlight the Data Element then click the right arrow to move the Element into the Selected section.

After you have selected the Data Elements you want to see in the output file, click on **Go** 



#### Current CPI Collection (ABC) Current CPI Cycle 1 or 2

Back to Column Selection

#### Filter Selection (CPI Collection (ABC))



Filtering data allows you to limit the data selected. For example, you could select the data element Assignment School Code to limit the data extracted to school 0102.

- Choose the data element you want to filter on from the first drop down box.
- Choose the qualifier from the middle dropdown box.
- In the right box, type a value.
- After filtering the data, click Get Results.



### Current CPI Collection (ABC) Current CPI Cycle1or 2

<b>~~ ~</b>	Search Districts	0-9 A	B C	D	E	F	G	н	I	J	ĸ	L	м	N
	You have (7160)	new messages.												
Return to Menu CPI-ADHOC Query	Transmission on	03/02/2020 01:38	:59 pm with Rea	idy to Sig	gn off	1	click here	<u>to print</u>						
Georgia Department of Educ March, 2020 CPI Cycle 202	cation 20-2										AD 67	HOC Que 9-Jasper	ery County	
Back to Layout Selection											De	wnload 1	To Excel	-
Layout : CPI Collection (/ Fiscal Report System Employ Year Period Code Code	ABC) ee Gender Race Ethnic ( (Calculation)	Birth Employee A Date Number (Calci	ge Personnel Er Id Ilation) Number	mployee Ett Type Hisp	nic Race Indian	Race Asian Bl	ice Race ack Pacific	Race Last White Nam	First I Name	Aiddle En Name N B	rtified Cl nploy- Ment lasis	assified ) mploy- Ment le Basis ( E	Payroll (ears Of Exper- cate Cate Cate Leve mployee	fi- State Pay I Step
Once the downloa Excel bu	e data ded us utton.	is ext sing tl	racte ne <mark>Do</mark>	ed, i <b>owi</b>	t ca nlo	an <mark>ad</mark>	be I <mark>to</mark>							



# **Extracting Data from Prior Years**

All the data submitted in CPI data collections for the past five years can now be extracted. Click on the drop-down arrow in the Layout box and choose Prior-CPI Collection(ABC)

Georgia Department of Education	ADHOC Query
Layout:	
Return to Menu	
CPI-ADHOC Ouerv Transmission on 10/27/2020 03:58:36 pm with Signed off	click here to print
Georgia Department of Education ADHOC Query	
Oct. 2020 CPI Cycle 2021-1 601-Appling C	ounty



	From	Selected	
	Ficted Year All	Fiscal Year Report Period System Code Employee Code Gender Bac Date Employee Number Age (Can utation) Personnel in Number Go	
'From Lis	t' or you can o	click 'ALL' to select a	all the dat

• Click on GO.



#### **Choosing the Fiscal Year**

- In the first drop down, choose Fiscal Year.
- Next click the middle drop down and select "Equals to"
- Type the 4-digit year in the column above Get Results





#### **Choosing the Collection Period**

- Next click on AND.
- Choose Report Period from the drop down.
- Next click drop down to select "Equals to."
- In the third drop down box, enter 1 for the October collection, or 2 for the March collection.
- Then click on Get Results.

	AND	OR	Get Results	
		Reset Filter		
Selected Filter:	Period Equals to '1' AND Fisca	al Year Equals to '2020	3' AND	
NOTE: Filter Sel	lection is not mandatory. The res	port can be generated i	w clicking the 'Get Per	lts' button without
selecting	g any filters. Selecting filters wi	ill affect the outcome	of the data showing on the	le report.

# NOTE: Selected Data Elements will appear in a table format for Cycle 1 & 2.



Georgia De

#### **Extracting Data from Prior Years –** the CPI 3 'Leave' Data Collection

All data submitted in the July CPI leave data collections for the past five years can be extracted.

- Click on the drop-down arrow in the Layout box and
- **Choose Prior-CPI Collection(AD)** •

Select	Layout 🗸	
	Return to Menu CPI-ADHOC Query	Transmission on 10/27/2020 03
hnology	Georgia Select Layout Oct, 20 Current-CPI Collection ( Prior-CPI Collection (AB Layout: Prior-CPI Collection (AD	(ABC) 3C)
ns 🕨	2	Ele

### Prior-CPI Collection (AD) 5 Year history CPI 3





### Prior-CPI Collection (AD) 5 Year history CPI 3





### Prior-CPI Collection (AD) 5 Year history CPI 3



- Type the 4-digit year in the right column above Get Results
- Click on Get Results



# NOTE: Selected Data Elements will appear in a same file format submitted for CPI cycle 3.

Layo	Layout : 3-(AD) Showing										
Fiscal Year	Report Period	System Code	Employee Code	Gender	Race Ethnic (Calculation)	Birth Date	Employee Number	Age (Calculation)	Personnel Id Number	Employee Type	
2019	3	881	XXXXXXX XXX	F	RB	1986 02		31			

Ethnic Hispanic	Race Indian	Race Asian	Race Black	Race Pacific	Race White	Last Name	First Name	Mid Initia	Primary AssignMer Job Code	nt Sic Leav	k Develo /e Ment	p- Vacat	ion Other Leave
Ν	Ν	N	В	Ν	N	Brown	Katie	C	107	7	2	10	10



# **Summary – Steps to Extract CPI-1**

- In the Layout dropdown, select Current-CPI Collection (ABC)
- In the Element Selection 'From List', click on ALL.
- Click on GO
- In the first Filter Selection dropdown, select Fiscal Year.
- From the middle drop down, select "Equals to"
- Type the 4-digit year in the right column above Get Results
- Click on AND below Fiscal Year
- In the first Filter Selection dropdown, select Report Period.
- From the middle drop down, select "Equals to"
- **Type 1** in the right column above Get Results
- Click on Get Results





# **Sign Off Process**


# What is Manual Error Relief

- When you have cleared up all the errors that you can,
- And the rest of the errors are on accurate data (it is true),
- And this is an exception that you don't want want/need to change,
- Go to Manual Error Relief on the Main Menu







### **Error Relief Process – Manual Error Relief**



## **Error Relief Process – Manual Error Relief**

Once the manual error relief comments have been submitted, Data Collections will cross-check error counts and student data with the relief information provided in the comment. More than ever, Data Collections is being careful to establish consistency in the procedures and the criteria for relief. \* NOTE - error relief is only for **exceptions**.

 Data Collections will reject error relief requests when the error comment does not provide enough information/detail, is not reasonable, or when the error can be resolved.





# How to submit a ticket for Data Collections or PCGenesis



### Accessing the MyGaDOE Helpdesk Portal

Access the MyGaDOE Helpdesk Portal by logging into the MyGaDOE User Portal: <u>https://Portal.doe.k12.ga.us</u>

		MyGaDOE
Georgia Department of Education Richard Woods, Georgia's School Superintendent Educating Georgia's Future	Please Log In Username: Password: I forgot my passphrase! Login	Helpful links MyGaDOE Online Guide GaDOE Public Website Information Systems AYP & NCLB Georgia Standards Data Collections Financial Reports
	Or sign up for an account	Report Card

This website requires Cookies be enabled in your browser.

Important! – Please ensure your browser is set to allow Pop-Ups for MyGaDOE Portal and Helpdesk Portal websites.



Once you are logged into the MyGaDOE Portal you can access the GaDOE Helpdesk Portal by clicking on either of the Help Desk Portal links on the system access menus, see below.



#### Important! – Please ensure your browser is set to allow Pop-Ups for MyGaDOE Portal and Helpdesk Portal websites.



Once you click on one of the Help Desk Portal links, a new browser window will open into the new GaDOE Helpdesk Portal system and direct you to the Home screen, see below.

Note: If you are a DOE employee you will be directed to the Helpdesk Portal Login Screen instead.





# From the Home screen users can choose the following actions:

- My Tickets View your current call tickets in the system.
- Watched Tickets View Tickets you are watching. If you submit an issue on behalf of another user, the Technician can assign you as a Watcher so you may follow the progress of the ticket. You should specify that when entering the issue into the system.
- My Approvals Only used for DOE Management Employees.
- Service Catalog Go here to enter a new issue or question into the system.
- Knowledge Base Review information and fixes on common issues and questions to enable you to resolve on your own.



#### <u>Service Catalog – Entering a Help Request for an issue to Data</u> <u>Collections, GUIDE or PC Genesis</u>

#### IF the Service Catalog screen comes up, select 'Applications'.



# On the Service Catalog > Applications screen you will select PC Genesis/Payroll or if you are submitting for CPI, you will select GaDOE Data Collection and Reporting.





#### PC Genesis/Payroll ticket submission form

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	6
	-

PC Genesis/Payroll Create a ticket to report issues and/or submit request for assistance with PC Genesis/Payroll.

	P	67	un	pu	011
-	-	-			

\*Please describe your requests as specific as possible and select the best options below to better serve you. A ticket will be created and managed through to successful resolution.

quester					
Start typing name					
Genesis/Payroll Request Form					
Customer First Name * Customer Last Name		e	Contact Email Address		Phone (###) ### #### / Ext.
ptional) Cell Phone (###) ###-####	District/RESA Name		School/State Charter School Name		
istomer Role/Title		PCG Current Release #	· Issue Cat	regory	
					~
issue Type		Upload File Attachments Here			
issue Type	~	Upload File Attachments Here			
ease do not include personally identifiable signed you may share this information with Detailed Call Description	v information, such as the GTID or h the technician through the MyC x + ≡ ≡ ≡ + ■ +	Upload File Attachments Here SSN, in this helpdesk request form. To p GaDOE Portal iMail system.	rovide personally <mark>i</mark> dentifiable ir	nformation on specific employees	for research and assistance, once the technician is
essue Type ease do not include personally identifiable signed you may share this information with vetailed Call Description $(+ B I U \sigma Open Sans - 14 + 14)$	information, such as the GTID or In the technician through the MyC X · E IE E · E · · · · · · · · · · · · ·	Upload File Attachments Here SSN, in this helpdesk request form. To p GaDOE Portal iMail system.	rovide personally <mark>i</mark> dentifiable ir	nformation on specific employees	for research and assistance, once the technician is
ssue Type ease do not include personally identifiable signed you may share this information with Detailed Call Description At <b>B I U G</b> Open Sans 14 -	Information, such as the GTID or h the technician through the MyC	Upload File Attachments Here SSN, in this helpdesk request form. To p GaDOE Portal iMail system.	rovide personally <mark>i</mark> dentifiable ir	nformation on specific employees	for research and assistance, once the technician is
ease do not include personally identifiable signed you may share this information with Detailed Call Description k + B I U R Open Sans + 14 +	information, such as the GTID or h the technician through the MyC	Upload File Attachments Here SSN, in this helpdesk request form. To p SaDOE Portal iMail system.	rovide personally identifiable ir	nformation on specific employees	for research and assistance, once the technician is
ease do not include personally identifiable signed you may share this information with Detailed Call Description 2014 B I U Ø OpenSans + 14+	Information, such as the GTID or h the technician through the MyC	Upload File Attachments Here SSN, in this helpdesk request form. To p SaDOE Portal iMail system.	rovide personally <mark>identifiable ir</mark>	nformation on specific employees	for research and assistance, once the technician is

#### CPI ticket submission form

escription			
ase describe your requests as thoroughly as possil	le and select the best options below to better serve you. Once you submit	your ticket, you'll receive an email that confirms we've received your message.	
ase visit our Self-Serve Knowledge Base library a	https://gadoe.bossdesk.jo/knowledge_base for "Frequently Asked Questic	ns " (FAQs) and "How To" Knowledge-Base articles regarding GaDOE Applications and Se	rvices.
quest details			
ntor			
Seart typing numb			
tional) If Submitting on Benalf of Another User - Oti	er User Information		
amer First Name	Customer Last Name	Phone (###) ### #### / Ext.	NOTE if you are submitting this request for someone OTHER THAN yourself, and would like to
			WARLHEIVFULLOWER OF THIS require please check the box brook.
se fill out the Data Collection and Reporting Reque	st Form below.		
i/State Charser Sch Name	District/RESA Name	State Agency/Vendor Name/Other	Student information System (SIS) Application
		~	
domer First Name	Customer Latt Name	Contact Email Address	Phone (###) ###-##### / Ext.
onal) Cell Phone (###) ### ####	<ul> <li>Application Type</li> </ul>	Customer Role/Title	
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alled Call Description. Heats bescribe your requests as thorough	y as possible and remainder not provide any His information.		
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- The ticket submission forms for PCG and CPI are slightly different.
- All required fields are noted by a Red Asterisk "\*" preceding the field name.
- If you have documents or screen shots you would like to submit, there is a File Attachment field.
- Once the submission form is completed, scroll to the bottom and select, "Request."
- You should receive an email indicating that your ticket has been submitted.
- Our Team will receive your ticket and begin working to resolve the issue as soon as possible.



# **Data Collection Team**

Nicholas Handville	Director of Data Collections, Analysis, and Reporting	nhandville@doe.k12.ga.us	
Kathy Aspy	Data Collections Manager (Data Collections & Reporting)	404-556-7480	kaspy@doe.k12.ga.us
Patty Miller	GTID Administrator (GUIDE, Private School Collection)	404-290-8530	pmiller@doe.k12.ga.us
Carl Garber	Data Collections Specialist (Student Record)	404-304-5200	cgarber@doe.k12.ga.us
Sharon Armour	Data Collections Specialist (Student Class, Course Table Maintenance)	678-590-9861	sarmour@doe.k12.ga.us
Katie Green	Data Collections Specialist (CPI, Free and Reduced Meal)	404-295-8841	kagreen@doe.k12.ga.us
Irish Saxton	Data Collections Specialist (FTE, End Of Pathway Assessment)	404-304-3346	irish.saxton@doe.k12.ga.us
Stephanie Smith	Data Collections Specialist (Free & Reduced Meal, New Coordinator Liaison)	770-301-1503	stephanie.smith@doe.k12.ga.us



